

Adams County

Transfer of Wealth Adams County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$3.36 Billion	\$167.83 Million	\$8.39 Million
2023 to 2073	\$20.98 Billion	\$1,048.83 Million	\$52.44 Million

County Population

In 2020, Adams County's population was 103,852, according to the U.S. Census Bureau.

Approximately 20 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Adams County increased 2.4 percent.

Adams County Income

In 2022, Adams County's total income was \$5.89 billion, or \$55,597 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Adams County increased 9 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

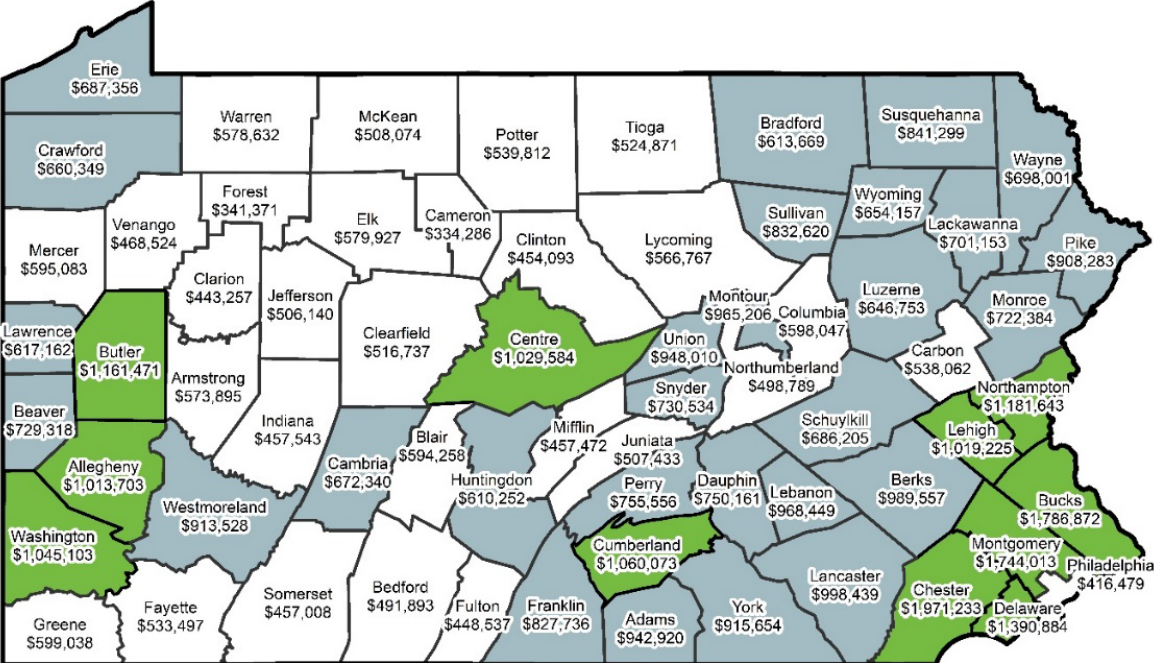
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Adams County Transfer of Wealth

In 2023, estimates show a total of \$38.74 billion in private wealth in Adams County, or an average of \$942,920 per household. During the coming decade (2023 to 2033), \$3.36 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$20.98 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$167.83 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$8.39 million could be available annually to help meet community needs in Adams County.

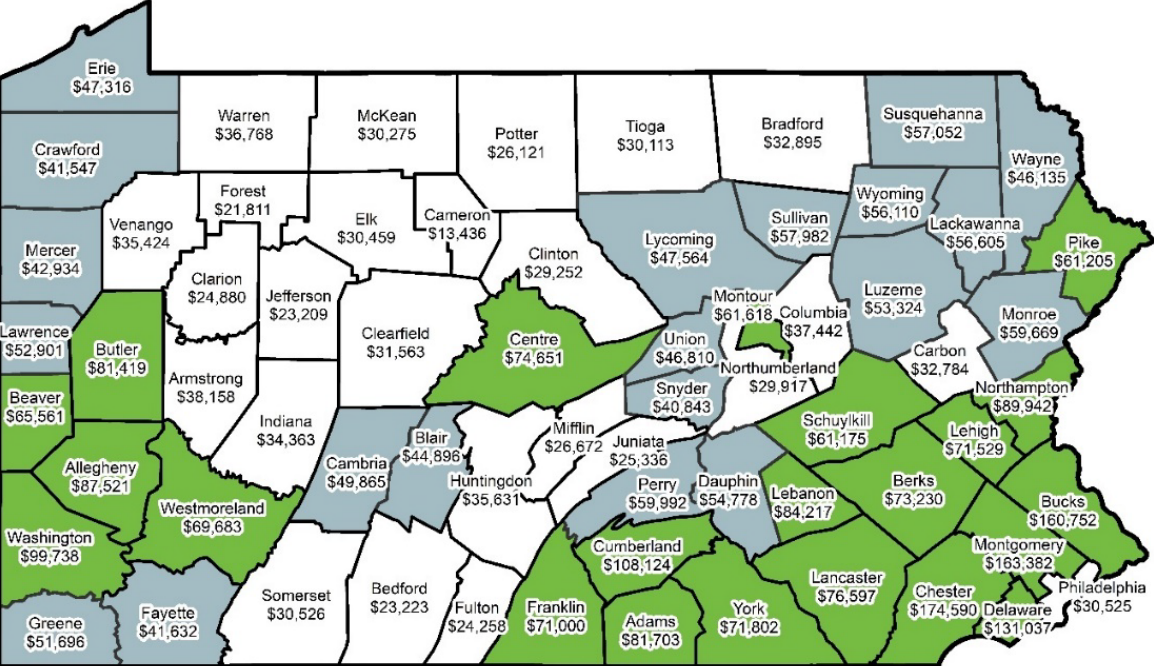
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Allegheny County

Transfer of Wealth Allegheny County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$48.57 Billion	\$2,428.38 Million	\$121.42 Million
2023 to 2073	\$343.63 Billion	\$17,181.44 Million	\$859.07 Million

County Population

In 2020, Allegheny County's population was 1,250,578, according to the U.S. Census Bureau. Approximately 18 percent of the population was under 18 years old, and 19 percent was 65 years old and older. From 2010 to 2020, the population in Allegheny County increased 2.2 percent.

Allegheny County Income

In 2022, Allegheny County's total income was \$87.36 billion, or \$70,837 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Allegheny County increased 13 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

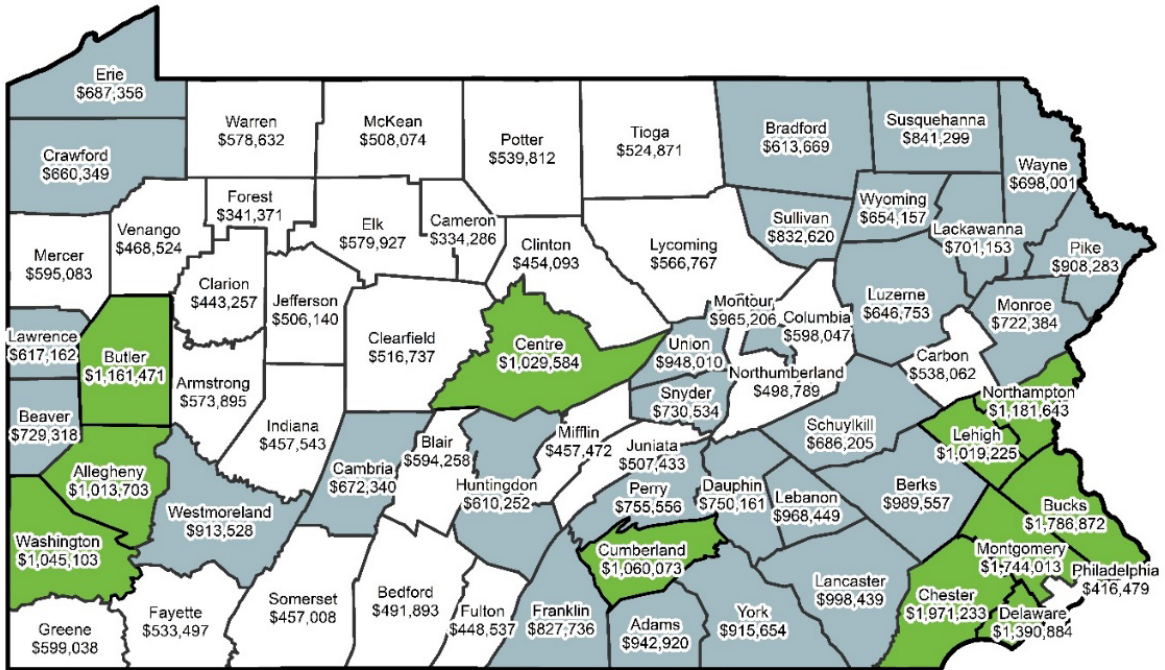
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Allegheny County Transfer of Wealth

In 2023, estimates show a total of \$562.53 billion in private wealth in Allegheny County, or an average of \$1,013,703 per household. During the coming decade (2023 to 2033), \$48.57 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$343.63 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$2,428.38 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$121.42 million could be available annually to help meet community needs in Allegheny County.

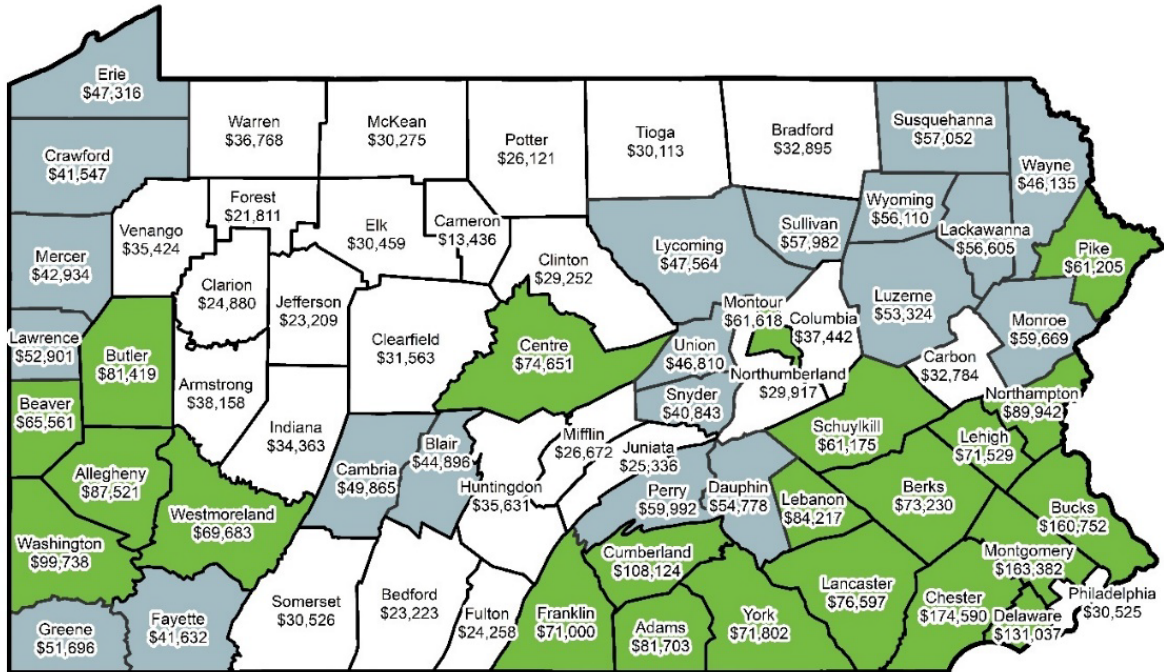
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Armstrong County

Transfer of Wealth Armstrong County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.06 Billion	\$53.16 Million	\$2.66 Million
2023 to 2073	\$6.74 Billion	\$336.77 Million	\$16.84 Million

County Population

In 2020, Armstrong County's population was 65,558, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Armstrong County decreased 4.9 percent.

Armstrong County Income

In 2022, Armstrong County's total income was \$3.52 billion, or \$54,352 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Armstrong County increased 11 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

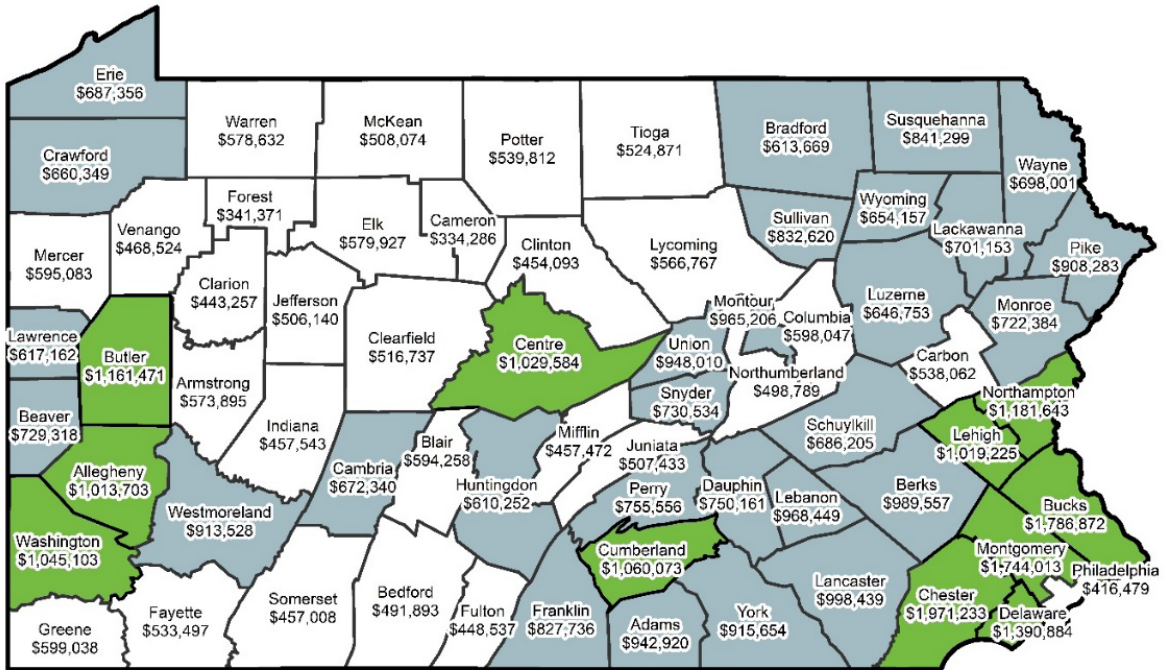
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Armstrong County Transfer of Wealth

In 2023, estimates show a total of \$15.99 billion in private wealth in Armstrong County, or an average of \$573,895 per household. During the coming decade (2023 to 2033), \$1.06 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$6.74 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$53.16 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.66 million could be available annually to help meet community needs in Armstrong County.

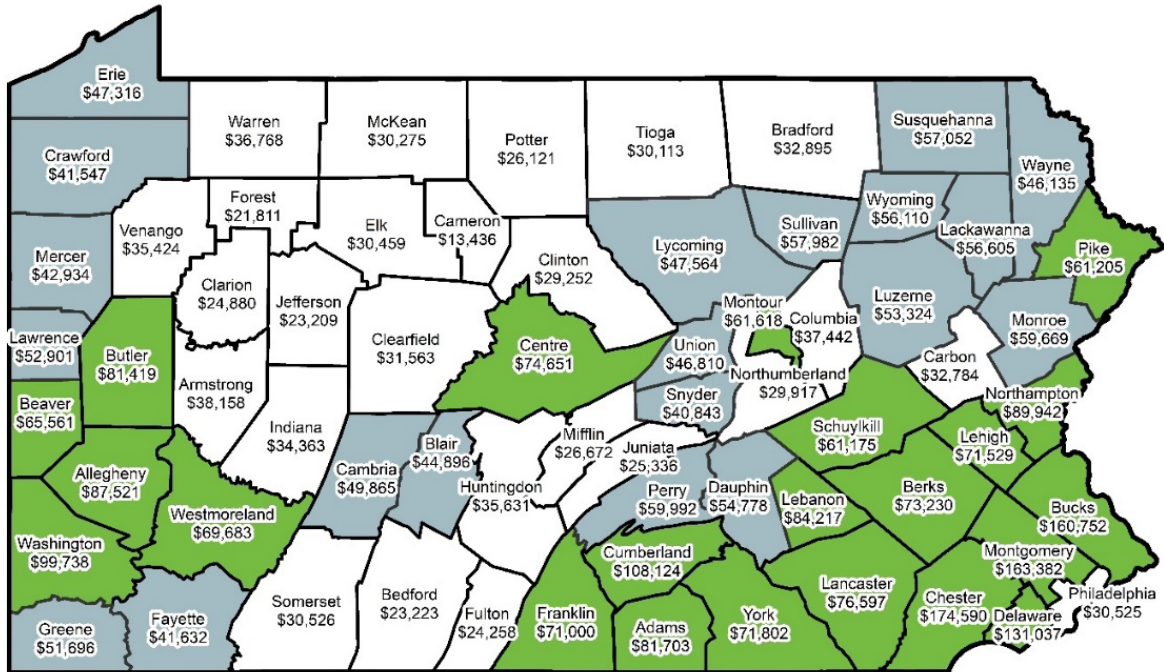
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Beaver County

Transfer of Wealth Beaver County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$4.72 Billion	\$235.88 Million	\$11.79 Million
2023 to 2073	\$30.15 Billion	\$1,507.49 Million	\$75.37 Million

County Population

In 2020, Beaver County's population was 168,215, according to the U.S. Census Bureau.

Approximately 19 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Beaver County decreased 1.4 percent.

Beaver County Income

In 2022, Beaver County's total income was \$9.08 billion, or \$54,812 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Beaver County increased 8 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

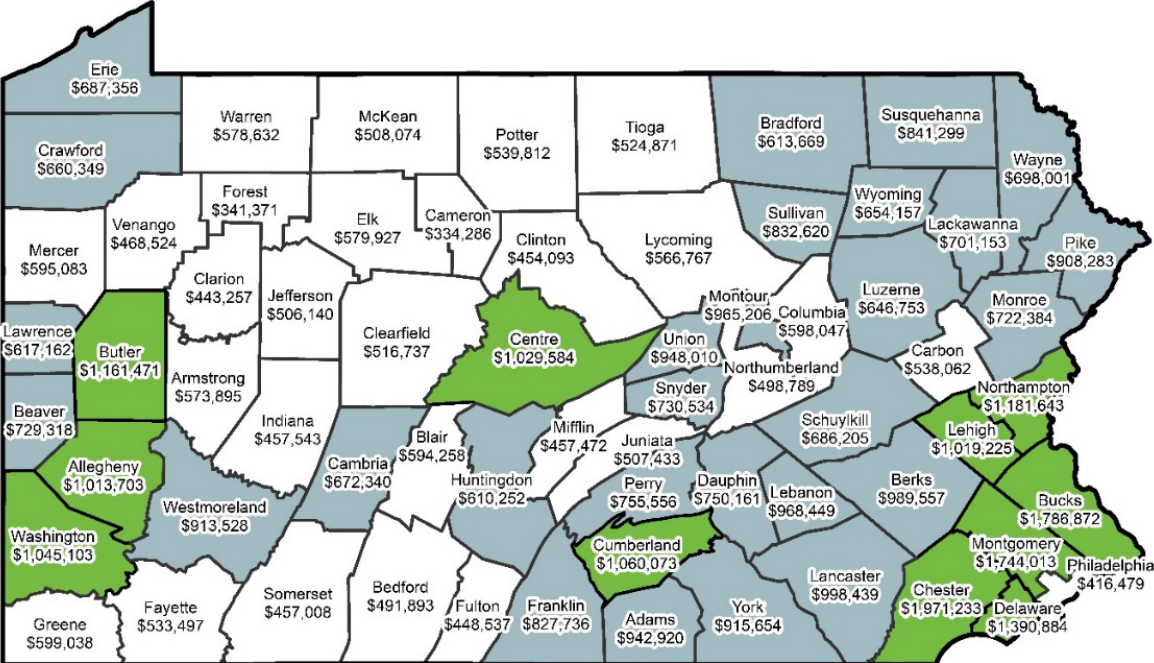
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Beaver County Transfer of Wealth

In 2023, estimates show a total of \$52.48 billion in private wealth in Beaver County, or an average of \$729,318 per household. During the coming decade (2023 to 2033), \$4.72 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$30.15 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$235.88 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$11.79 million could be available annually to help meet community needs in Beaver County.

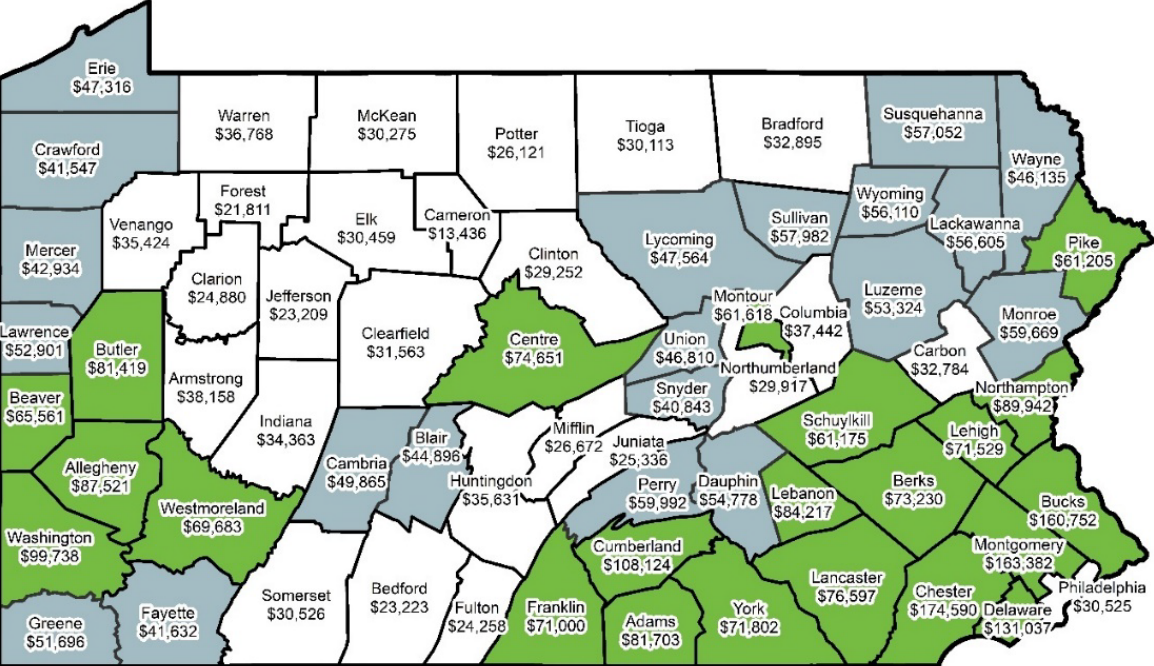
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Bedford County

Transfer of Wealth Bedford County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.46 Billion	\$23.19 Million	\$1.16 Million
2023 to 2073	\$2.96 Billion	\$148.11 Million	\$7.41 Million

County Population

In 2020, Bedford County's population was 47,577, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Bedford County decreased 4.4 percent.

Bedford County Income

In 2022, Bedford County's total income was \$2.35 billion, or \$49,468 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Bedford County increased 12 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

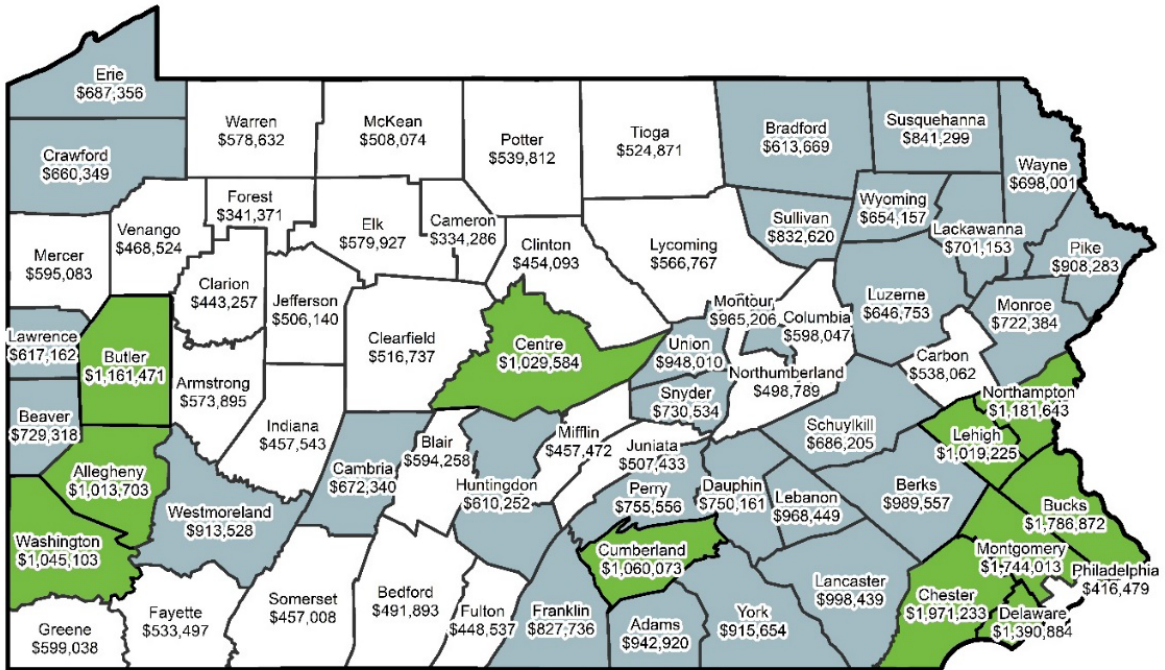
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Bedford County Transfer of Wealth

In 2023, estimates show a total of \$9.82 billion in private wealth in Bedford County, or an average of \$491,893 per household. During the coming decade (2023 to 2033), \$0.46 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$2.96 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$23.19 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.16 million could be available annually to help meet community needs in Bedford County.

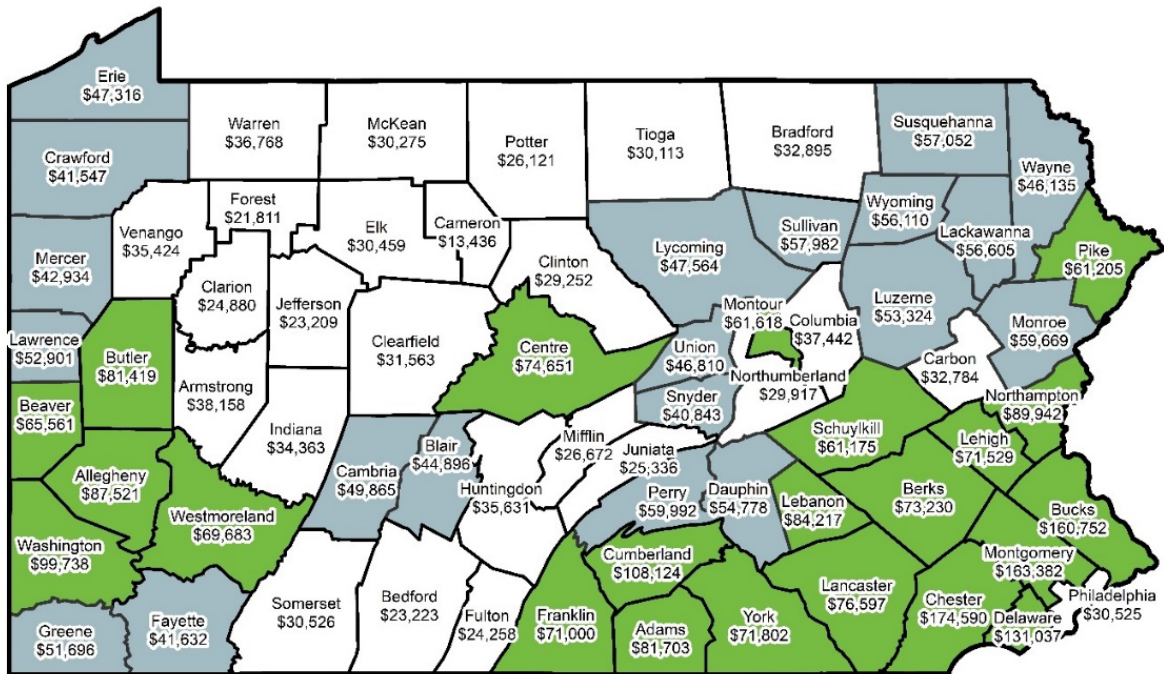
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Berks County

Transfer of Wealth Berks County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$12.00 Billion	\$599.93 Million	\$30.00 Million
2023 to 2073	\$83.17 Billion	\$4,158.39 Million	\$207.92 Million

County Population

In 2020, Berks County's population was 428,849, according to the U.S. Census Bureau.

Approximately 22 percent of the population was under 18 years old, and 18 percent was 65 years old and older. From 2010 to 2020, the population in Berks County increased 4.2 percent.

Berks County Income

In 2022, Berks County's total income was \$25.05 billion, or \$58,199 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Berks County increased 10 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

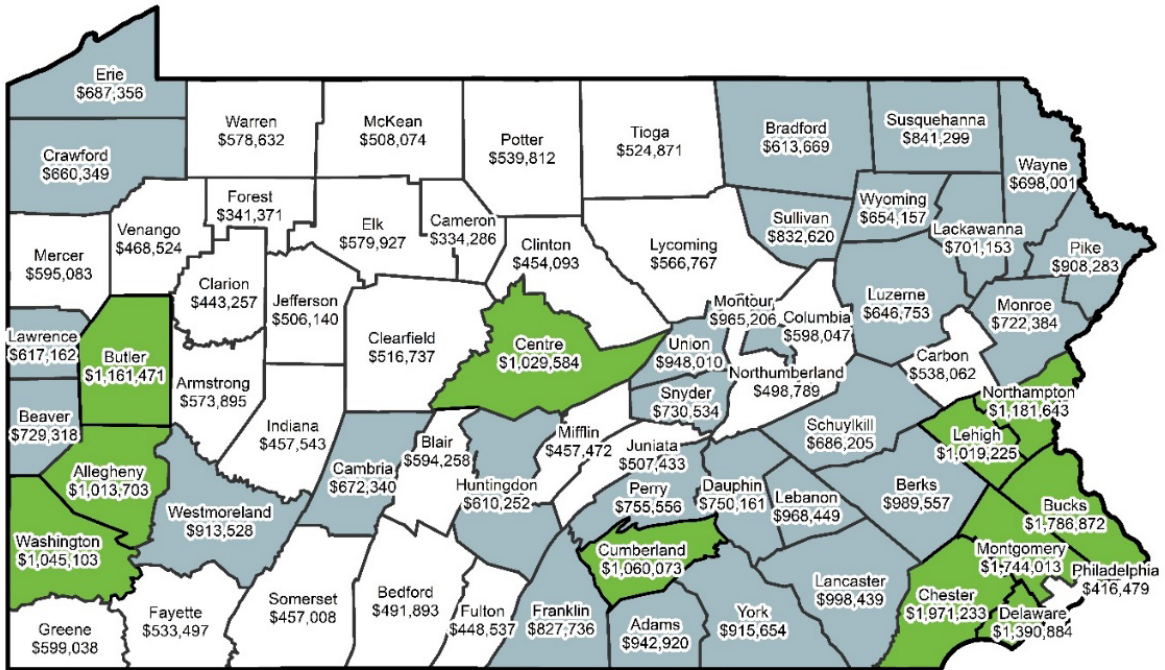
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Berks County Transfer of Wealth

In 2023, estimates show a total of \$162.14 billion in private wealth in Berks County, or an average of \$989,557 per household. During the coming decade (2023 to 2033), \$12.00 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$83.17 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$599.93 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$30.00 million could be available annually to help meet community needs in Berks County.

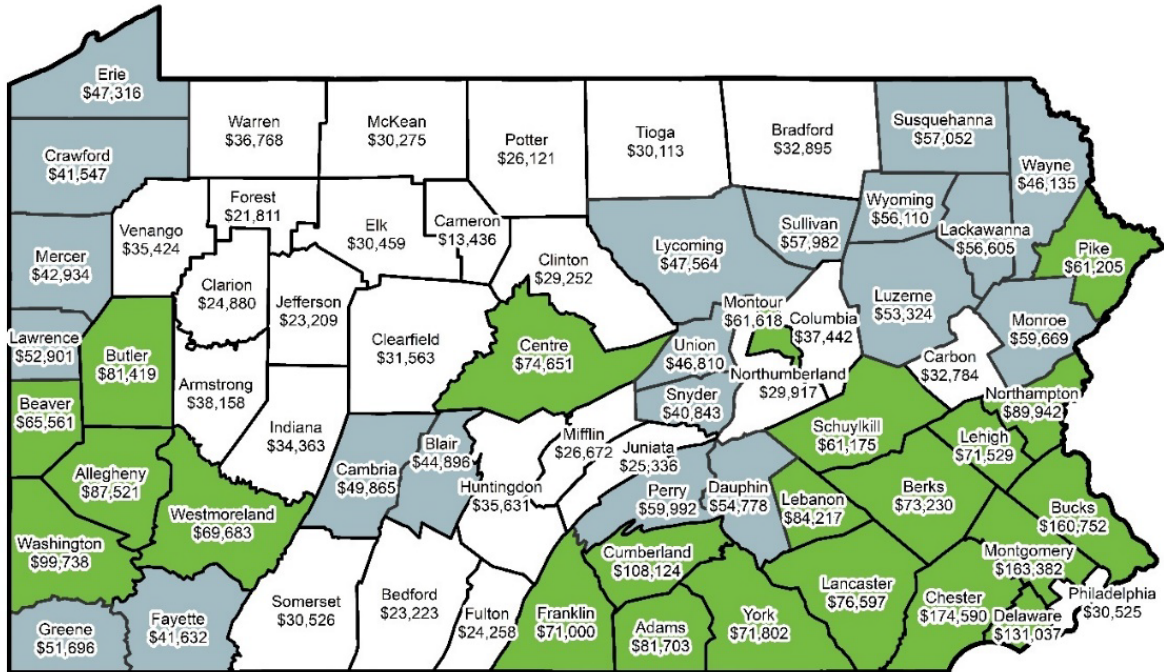
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Blair County

Transfer of Wealth Blair County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$2.29 Billion	\$114.41 Million	\$5.72 Million
2023 to 2073	\$15.06 Billion	\$752.98 Million	\$37.65 Million

County Population

In 2020, Blair County's population was 122,822, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Blair County decreased 3.4 percent.

Blair County Income

In 2022, Blair County's total income was \$6.67 billion, or \$55,101 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Blair County increased 15 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

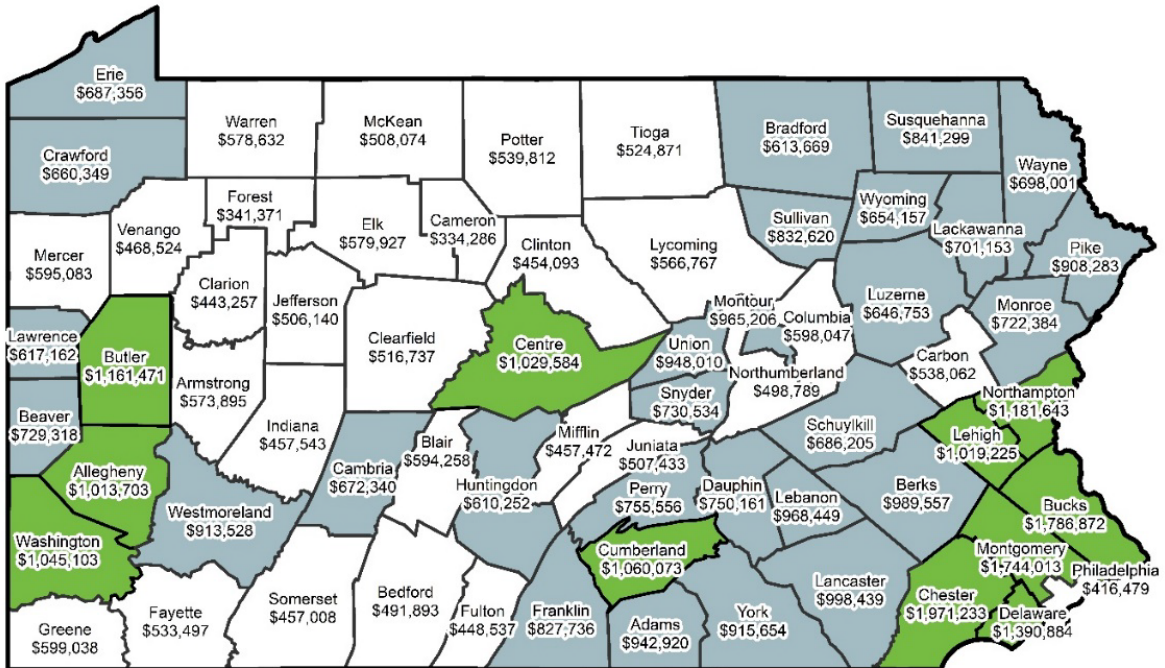
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Blair County Transfer of Wealth

In 2023, estimates show a total of \$30.29 billion in private wealth in Blair County, or an average of \$594,258 per household. During the coming decade (2023 to 2033), \$2.29 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$15.06 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$114.41 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$5.72 million could be available annually to help meet community needs in Blair County.

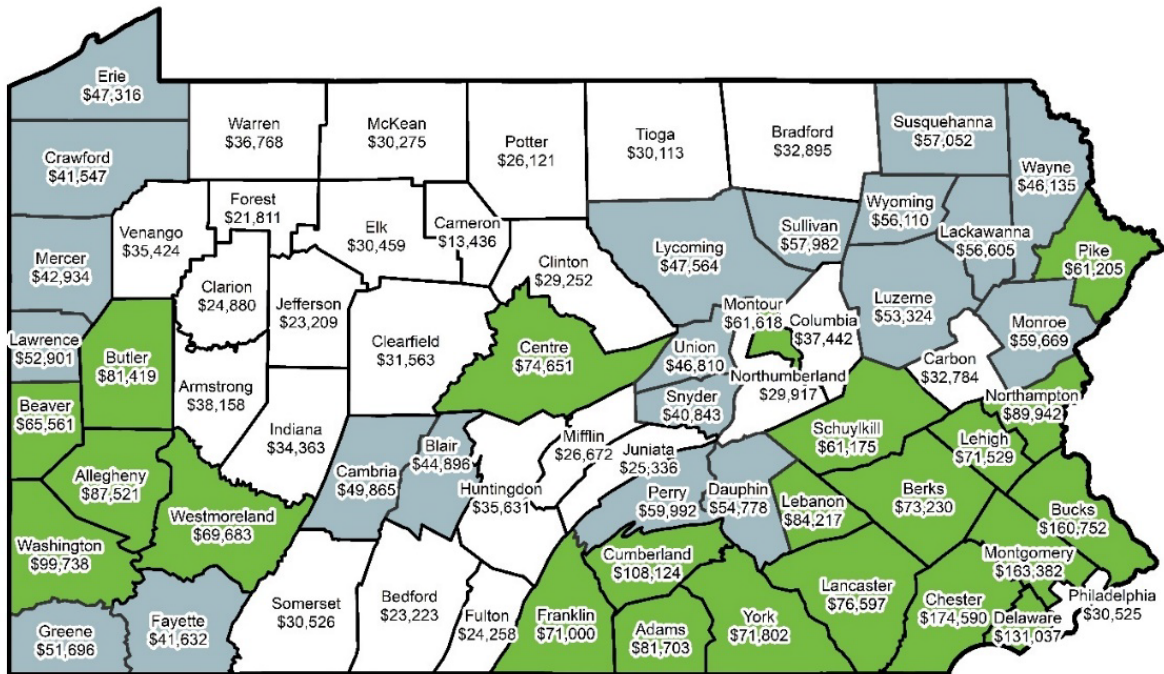
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Bradford County

Transfer of Wealth Bradford County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.81 Billion	\$40.65 Million	\$2.03 Million
2023 to 2073	\$4.87 Billion	\$243.32 Million	\$12.17 Million

County Population

In 2020, Bradford County's population was 59,967, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in Bradford County decreased 4.2 percent.

Bradford County Income

In 2022, Bradford County's total income was \$2.89 billion, or \$48,206 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Bradford County increased 4 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

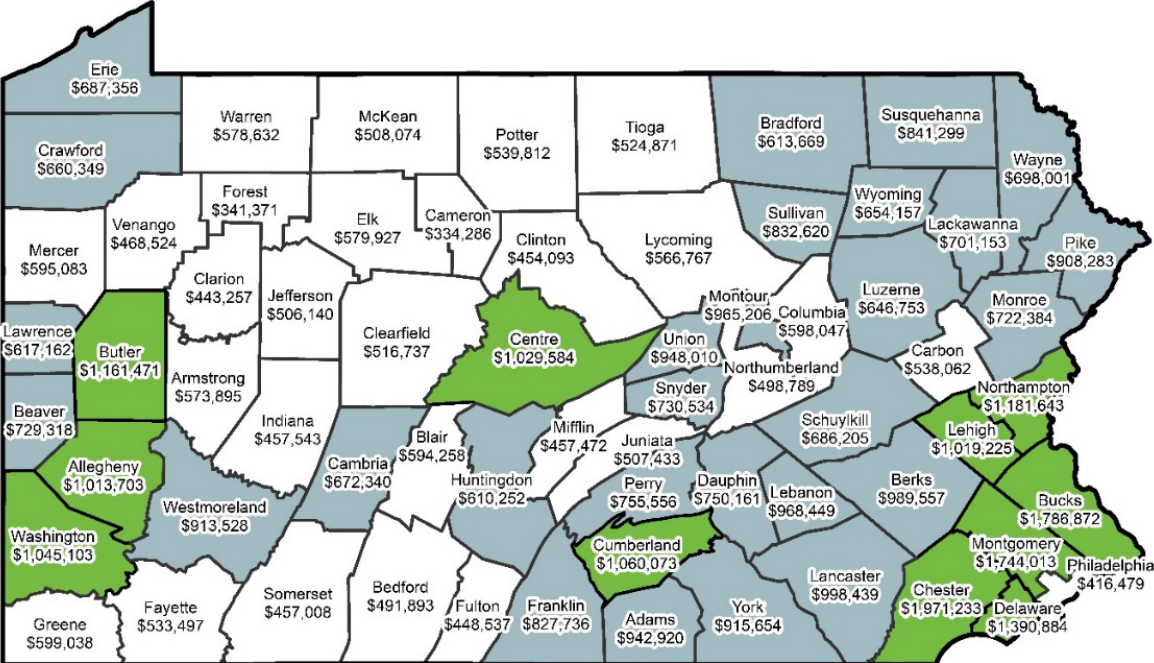
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Bradford County Transfer of Wealth

In 2023, estimates show a total of \$15.17 billion in private wealth in Bradford County, or an average of \$613,669 per household. During the coming decade (2023 to 2033), \$0.81 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$4.87 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$40.65 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.03 million could be available annually to help meet community needs in Bradford County.

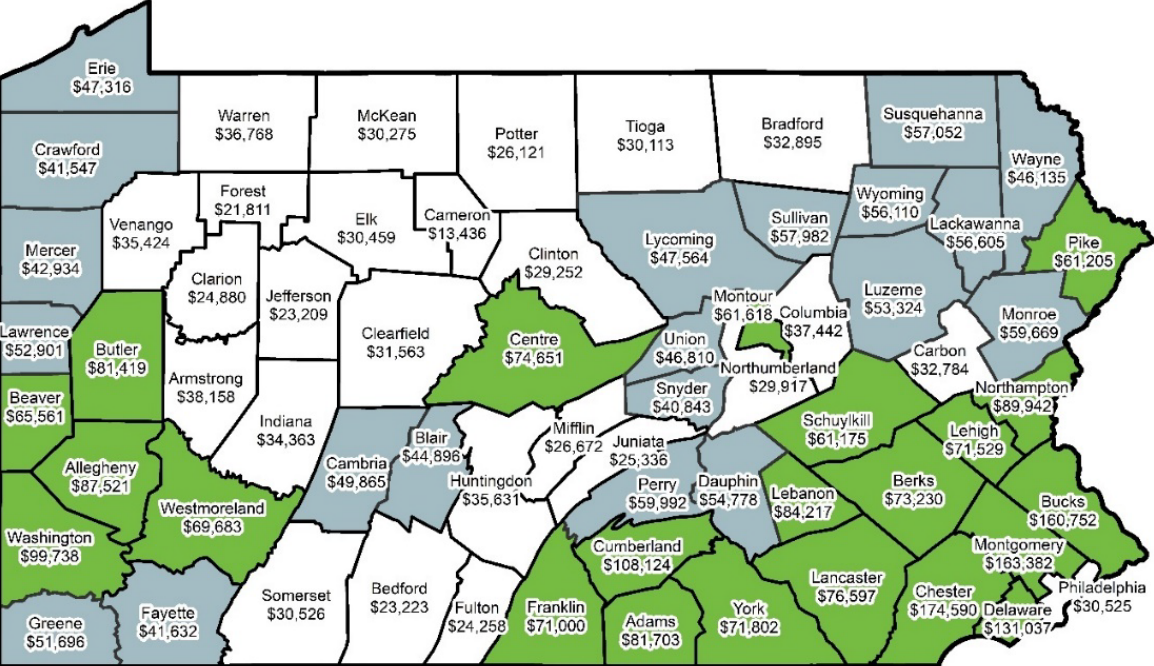
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Bucks County

Transfer of Wealth Bucks County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$40.02 Billion	\$2,001.18 Million	\$100.06 Million
2023 to 2073	\$312.51 Billion	\$15,625.38 Million	\$781.27 Million

County Population

In 2020, Bucks County's population was 646,538, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Bucks County increased 3.4 percent.

Bucks County Income

In 2022, Bucks County's total income was \$55.97 billion, or \$86,770 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Bucks County increased 16 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

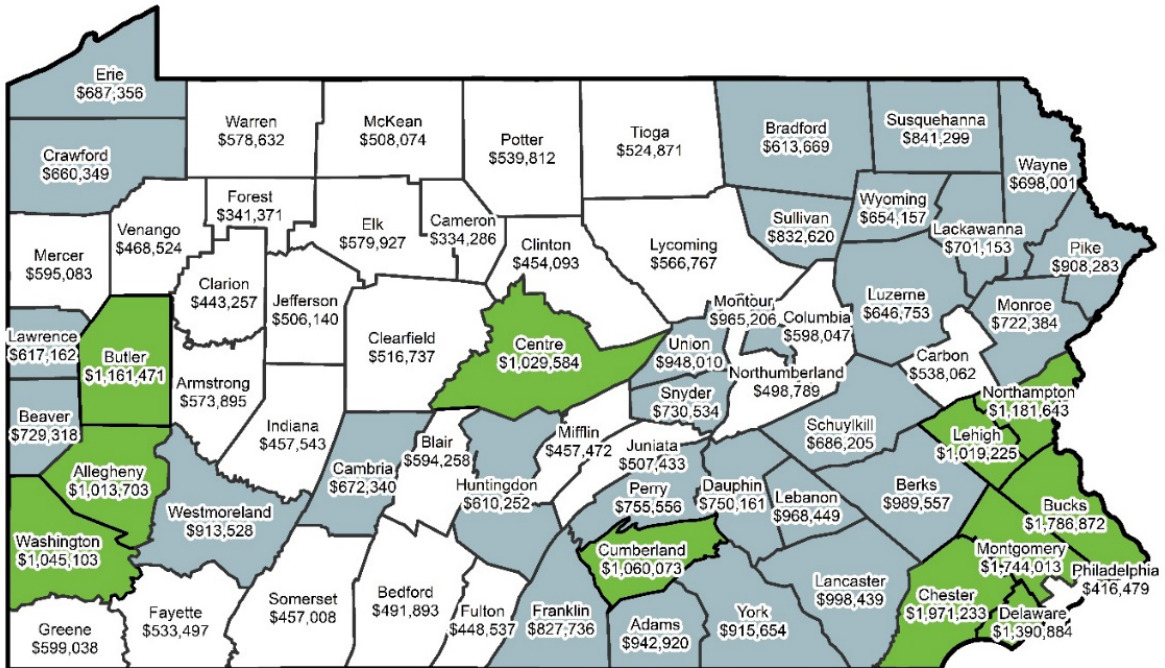
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Bucks County Transfer of Wealth

In 2023, estimates show a total of \$444.89 billion in private wealth in Bucks County, or an average of \$1,786,872 per household. During the coming decade (2023 to 2033), \$40.02 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$312.51 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$2,001.18 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$100.06 million could be available annually to help meet community needs in Bucks County.

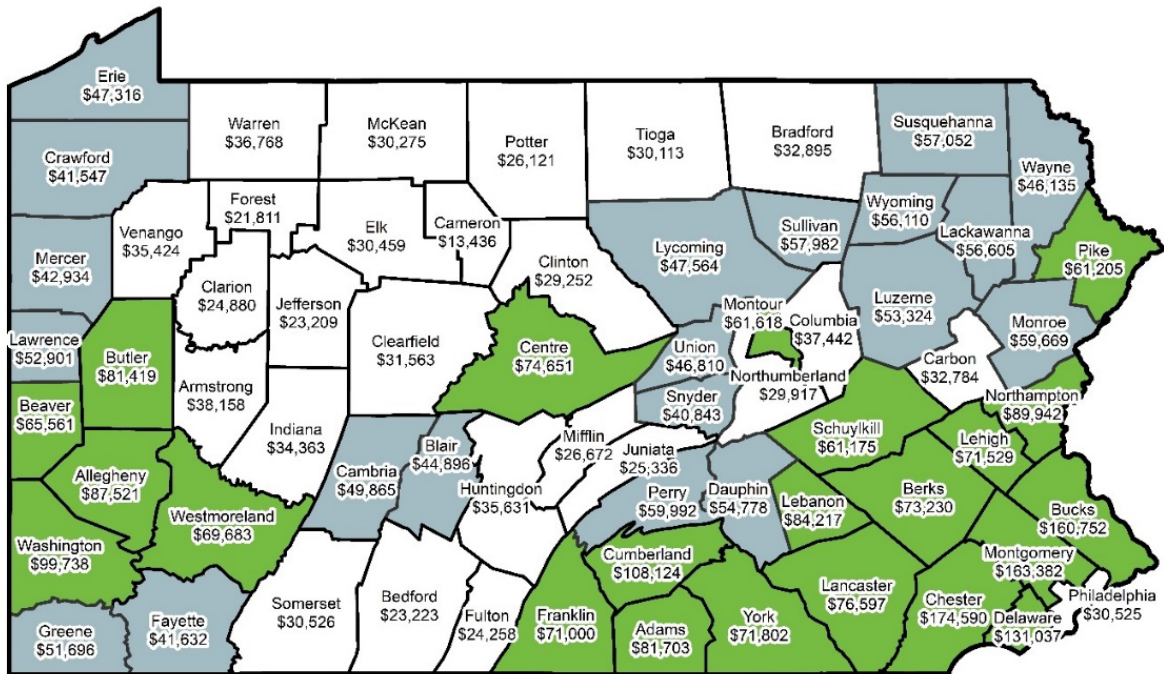
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Butler County

Transfer of Wealth Butler County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$6.59 Billion	\$329.66 Million	\$16.48 Million
2023 to 2073	\$48.30 Billion	\$2,415.13 Million	\$120.76 Million

County Population

In 2020, Butler County's population was 193,763, according to the U.S. Census Bureau.

Approximately 20 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Butler County increased 5.4 percent.

Butler County Income

In 2022, Butler County's total income was \$13.64 billion, or \$69,129 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Butler County increased 12 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

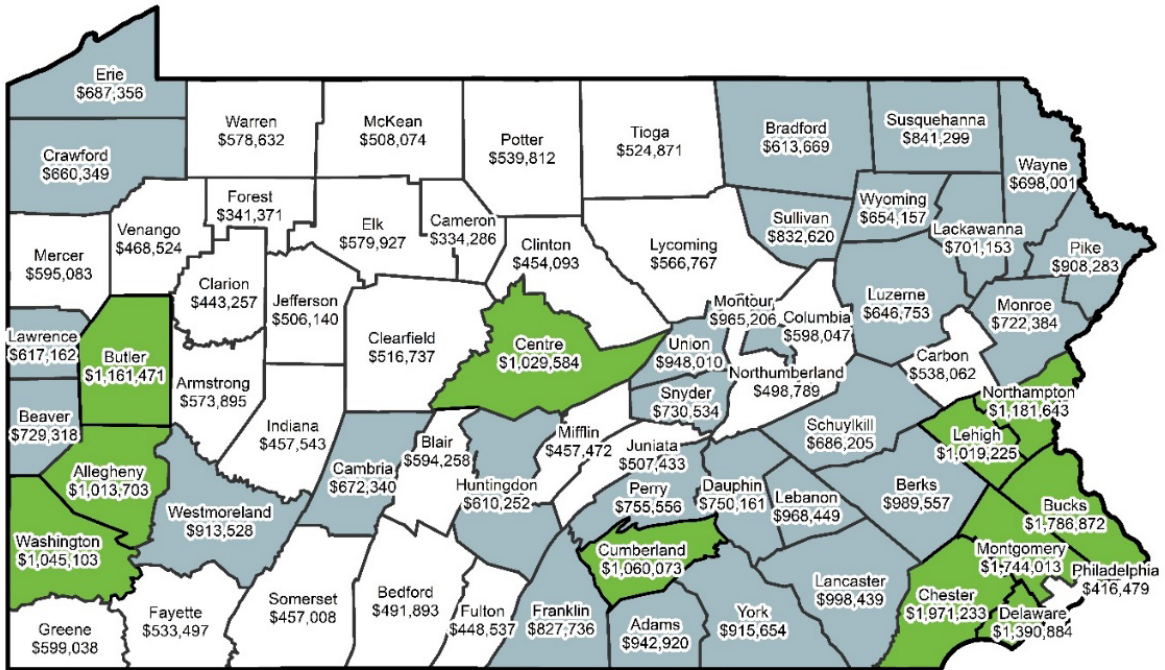
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Butler County Transfer of Wealth

In 2023, estimates show a total of \$94.06 billion in private wealth in Butler County, or an average of \$1,161,471 per household. During the coming decade (2023 to 2033), \$6.59 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$48.30 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$329.66 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$16.48 million could be available annually to help meet community needs in Butler County.

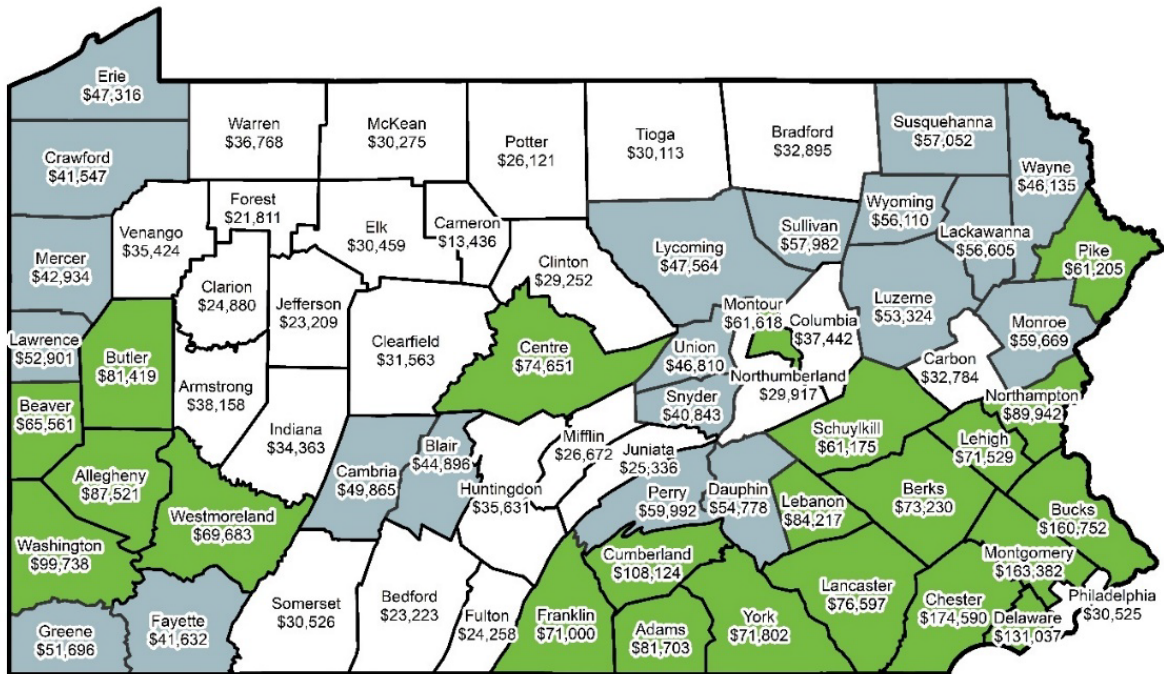
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Cambria County

Transfer of Wealth Cambria County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$2.79 Billion	\$139.35 Million	\$6.97 Million
2023 to 2073	\$16.51 Billion	\$825.73 Million	\$41.29 Million

County Population

In 2020, Cambria County's population was 133,472, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Cambria County decreased 7.1 percent.

Cambria County Income

In 2022, Cambria County's total income was \$6.31 billion, or \$47,971 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Cambria County increased 6 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

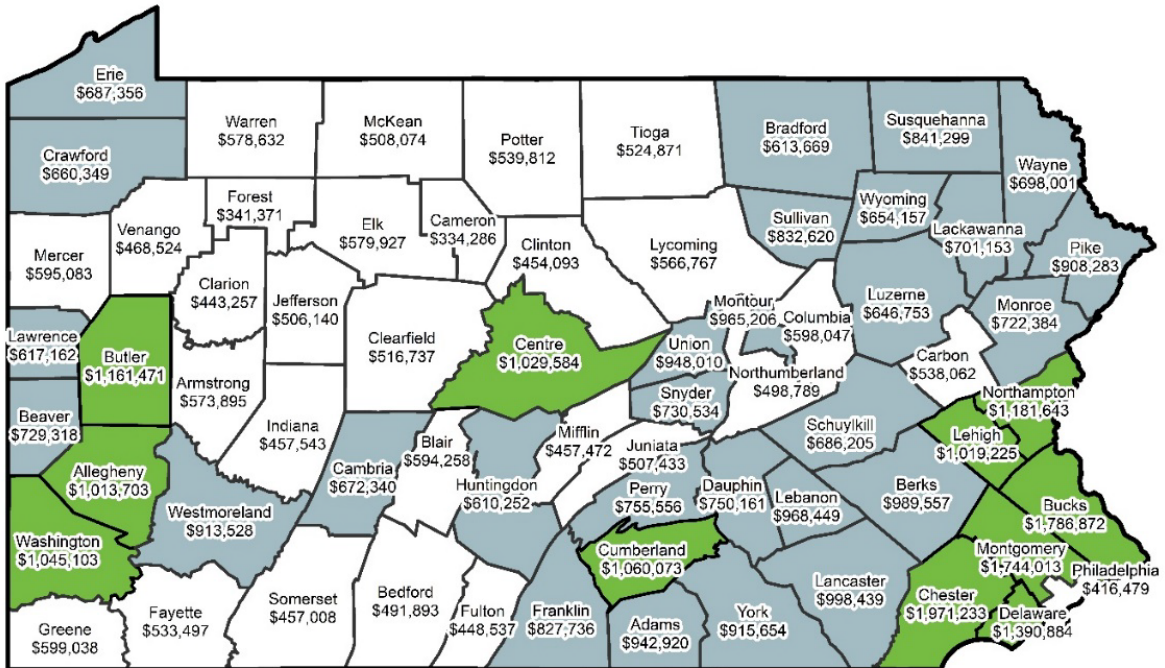
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Cambria County Transfer of Wealth

In 2023, estimates show a total of \$37.58 billion in private wealth in Cambria County, or an average of \$672,340 per household. During the coming decade (2023 to 2033), \$2.79 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$16.51 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$139.35 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$6.97 million could be available annually to help meet community needs in Cambria County.

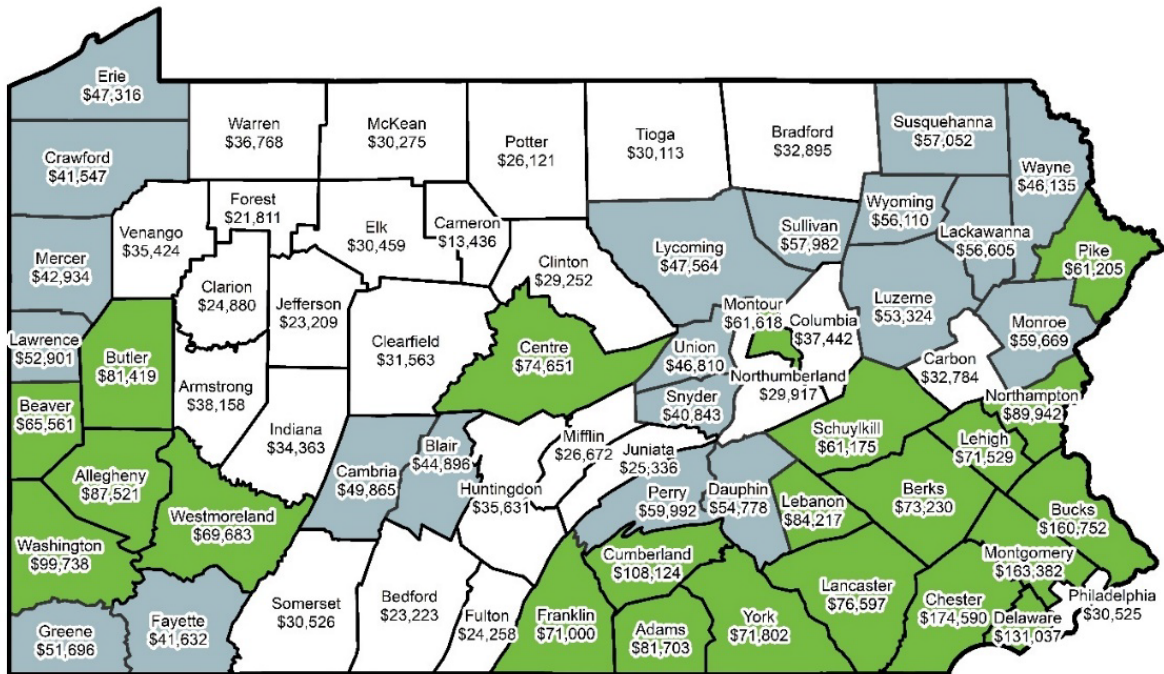
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Cameron County

Transfer of Wealth Cameron County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.03 Billion	\$1.39 Million	\$0.07 Million
2023 to 2073	\$0.14 Billion	\$7.00 Million	\$0.35 Million

County Population

In 2020, Cameron County's population was 4,547, according to the U.S. Census Bureau.

Approximately 18 percent of the population was under 18 years old, and 28 percent was 65 years old and older. From 2010 to 2020, the population in Cameron County decreased 10.6 percent.

Cameron County Income

In 2022, Cameron County's total income was \$0.22 billion, or \$50,557 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Cameron County increased 3 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

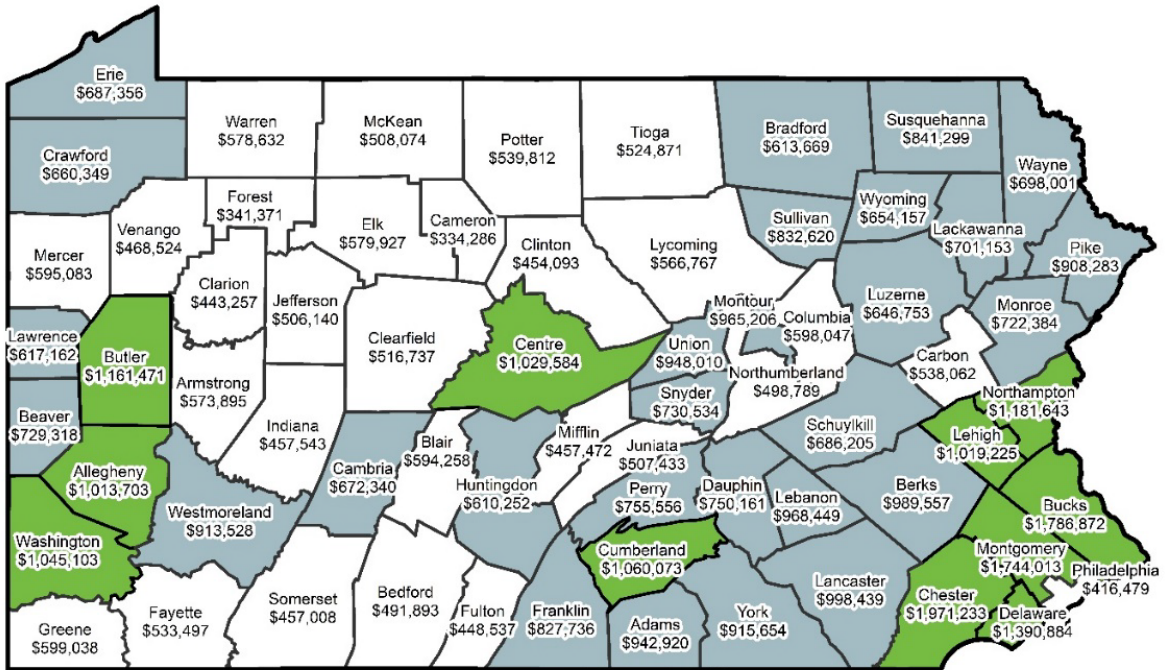
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Cameron County Transfer of Wealth

In 2023, estimates show a total of \$0.69 billion in private wealth in Cameron County, or an average of \$334,286 per household. During the coming decade (2023 to 2033), \$0.03 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$0.14 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$1.39 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$0.07 million could be available annually to help meet community needs in Cameron County.

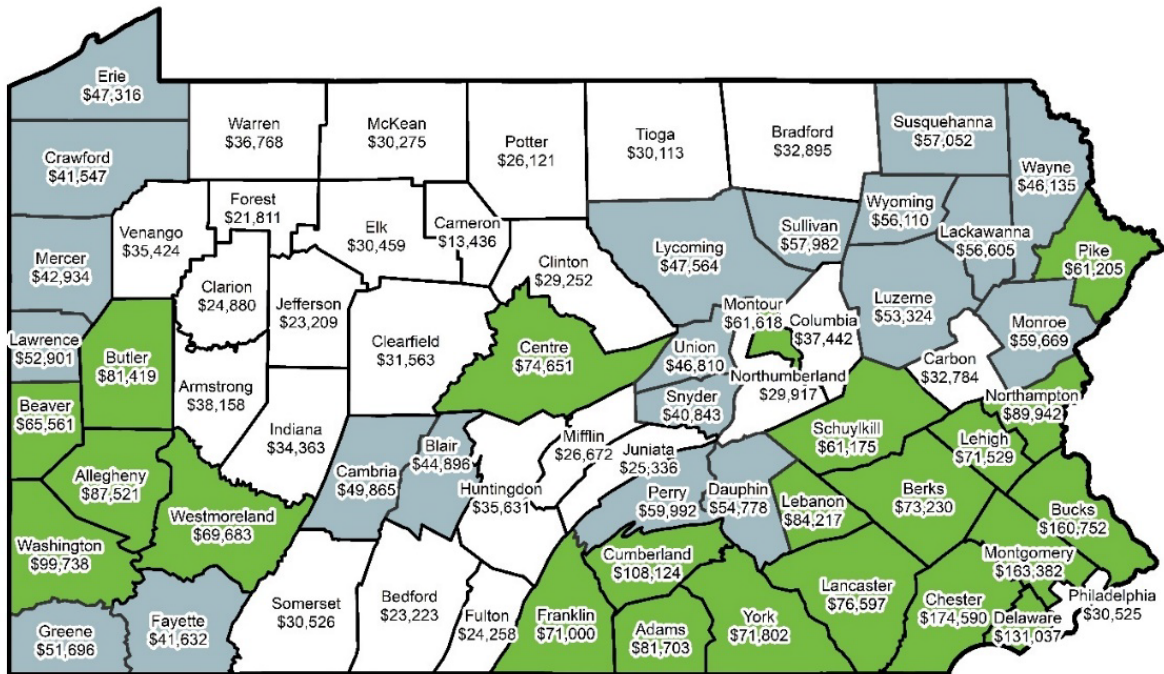
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Carbon County

Transfer of Wealth Carbon County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.89 Billion	\$44.47 Million	\$2.22 Million
2023 to 2073	\$6.24 Billion	\$311.96 Million	\$15.60 Million

County Population

In 2020, Carbon County's population was 64,749, according to the U.S. Census Bureau.

Approximately 19 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Carbon County decreased 0.8 percent.

Carbon County Income

In 2022, Carbon County's total income was \$3.84 billion, or \$58,626 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Carbon County increased 16 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

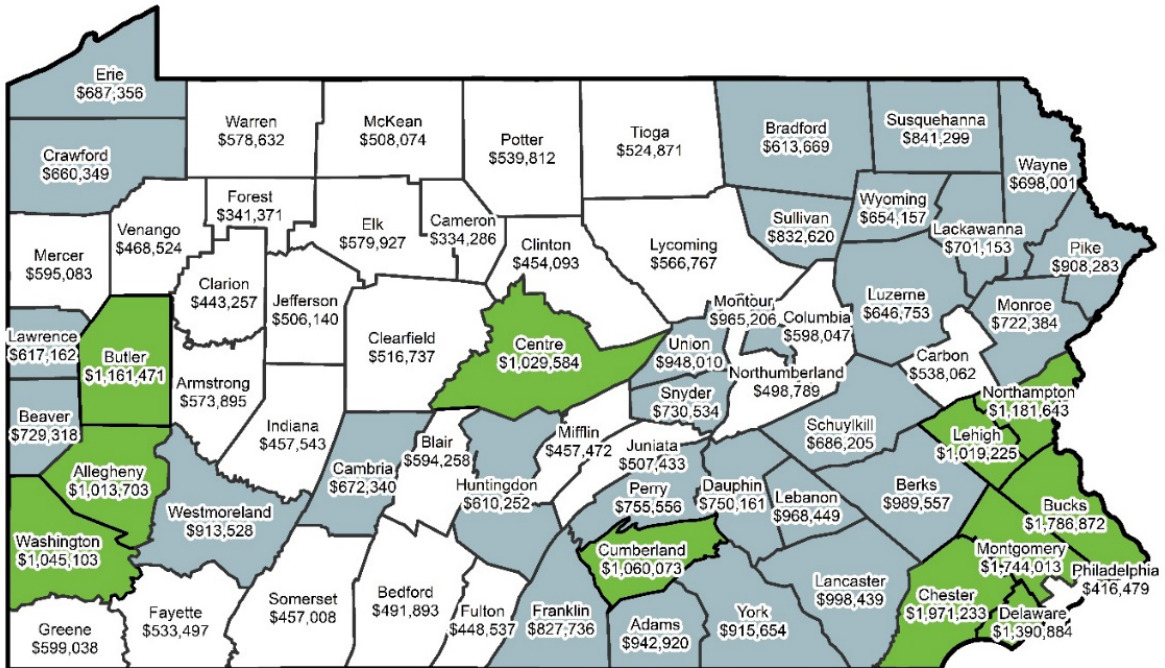
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Carbon County Transfer of Wealth

In 2023, estimates show a total of \$14.60 billion in private wealth in Carbon County, or an average of \$538,062 per household. During the coming decade (2023 to 2033), \$0.89 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$6.24 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$44.47 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.22 million could be available annually to help meet community needs in Carbon County.

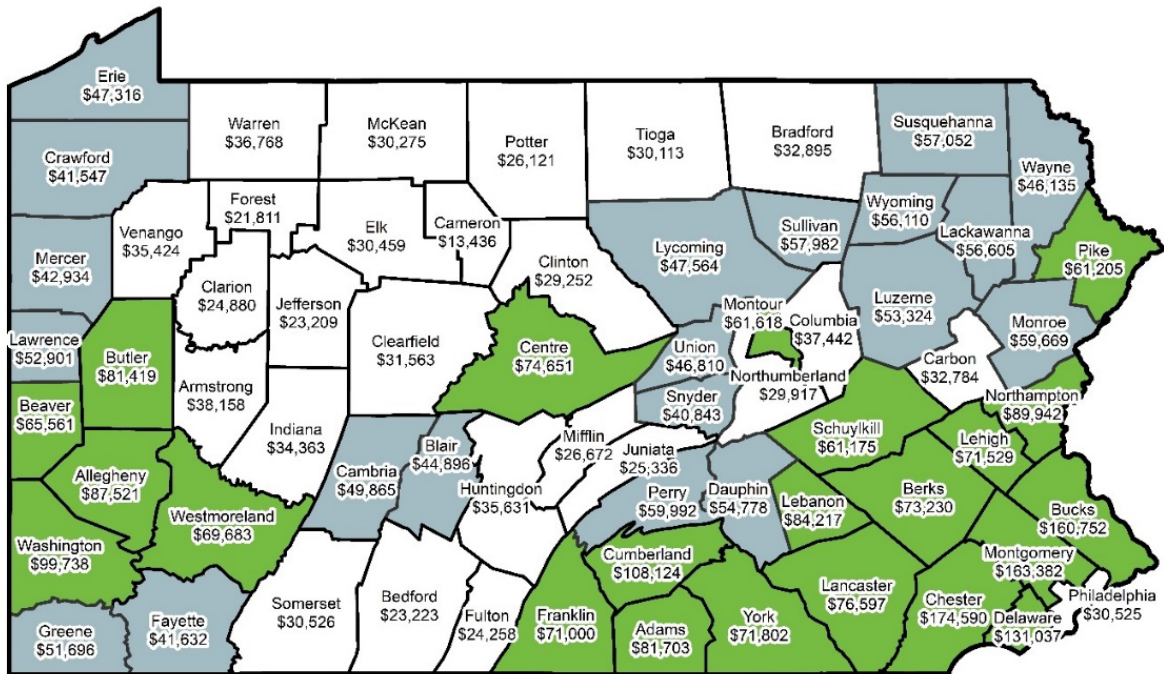
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Centre County

Transfer of Wealth Centre County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$4.45 Billion	\$222.60 Million	\$11.13 Million
2023 to 2073	\$35.48 Billion	\$1,774.17 Million	\$88.71 Million

County Population

In 2020, Centre County’s population was 158,172, according to the U.S. Census Bureau. Approximately 15 percent of the population was under 18 years old, and 15 percent was 65 years old and older. From 2010 to 2020, the population in Centre County increased 2.7 percent.

Centre County Income

In 2022, Centre County’s total income was \$8.66 billion, or \$54,686 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Centre County increased 11 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term “transfer of wealth” refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania’s communities.

Pennsylvania Transfer of Wealth

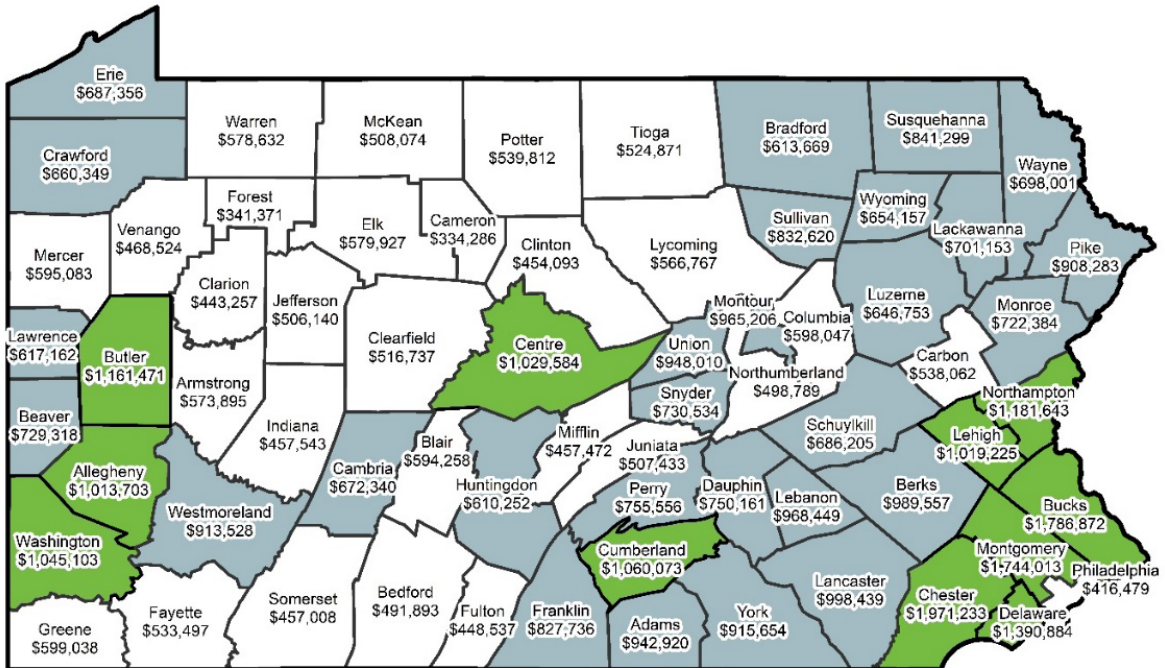
Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Centre County Transfer of Wealth

In 2023, estimates show a total of \$61.40 billion in private wealth in Centre County, or an average of \$1,029,584 per household. During the coming decade (2023 to 2033), \$4.45 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$35.48 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$222.60 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$11.13 million could be available annually to help meet community needs in Centre County.

Data source: Macke Carver and Associates, LLC Partnership. Information is based on Esri Household Wealth Estimates, U.S. Census Bureau, U.S. Bureau of Economic Analysis, and the Pennsylvania State Data Center Population Projections. For more information visit the Center for Rural Pennsylvania website at www.rural.pa.gov.

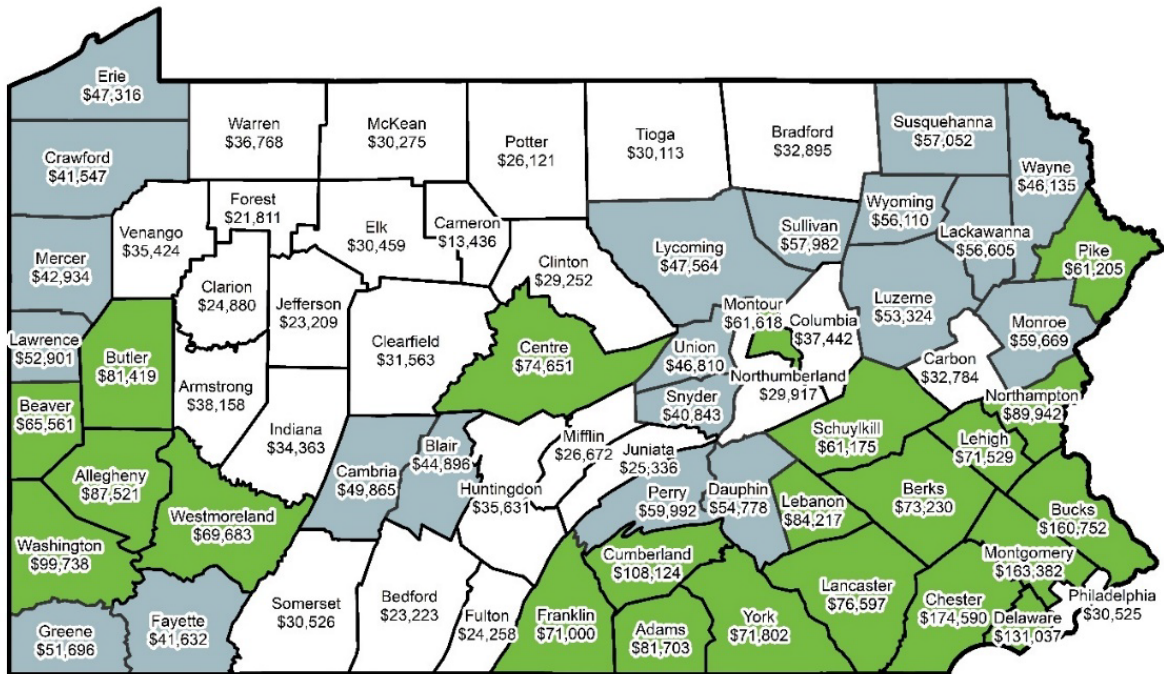
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Chester County

Transfer of Wealth Chester County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$35.44 Billion	\$1,772.03 Million	\$88.60 Million
2023 to 2073	\$323.43 Billion	\$16,171.66 Million	\$808.58 Million

County Population

In 2020, Chester County's population was 534,413, according to the U.S. Census Bureau. Approximately 23 percent of the population was under 18 years old, and 17 percent was 65 years old and older. From 2010 to 2020, the population in Chester County increased 7.1 percent.

Chester County Income

In 2022, Chester County's total income was \$55.16 billion, or \$101,051 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Chester County increased 17 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

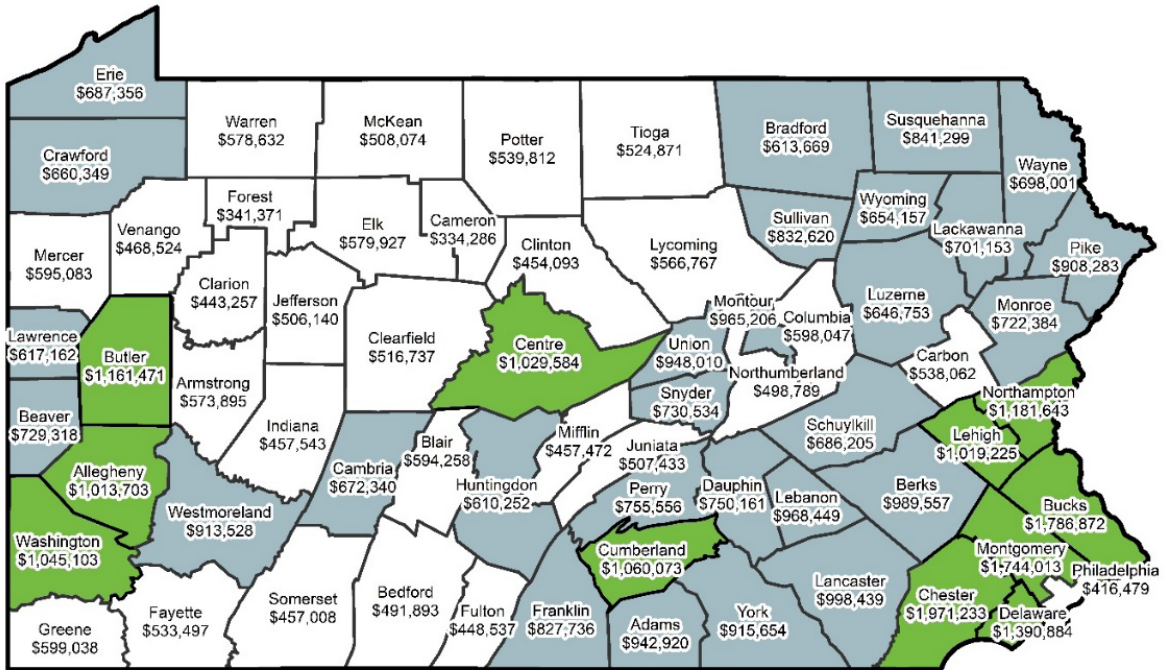
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Chester County Transfer of Wealth

In 2023, estimates show a total of \$400.15 billion in private wealth in Chester County, or an average of \$1,971,233 per household. During the coming decade (2023 to 2033), \$35.44 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$323.43 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$1,772.03 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$88.60 million could be available annually to help meet community needs in Chester County.

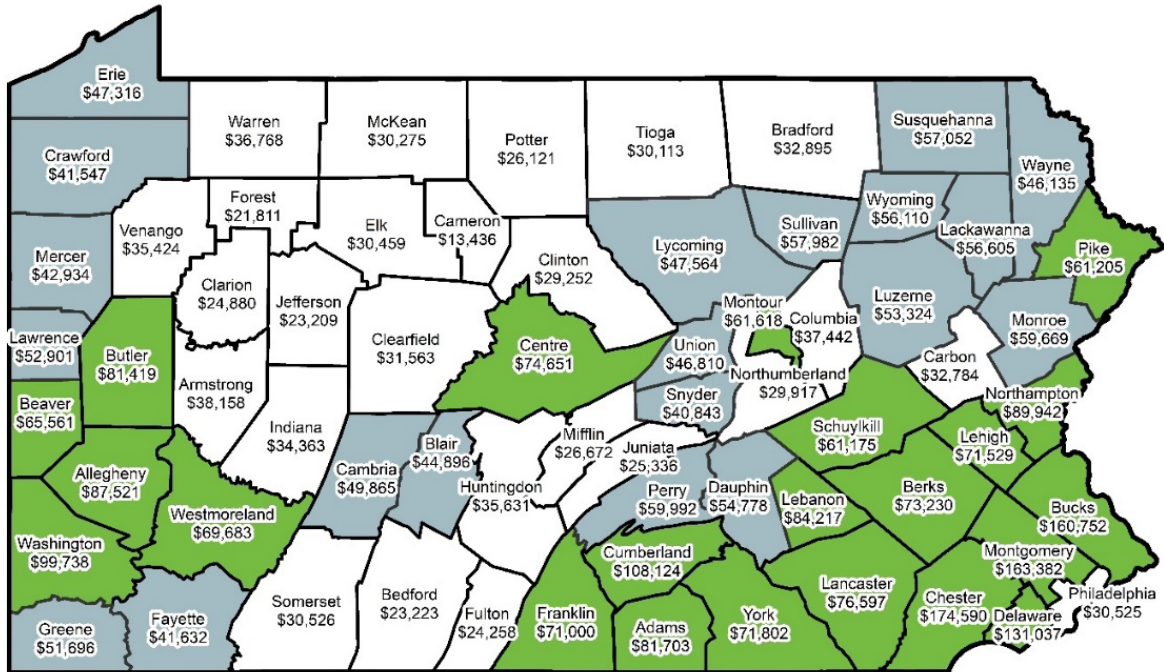
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Clarion County

Transfer of Wealth Clarion County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.38 Billion	\$18.86 Million	\$0.94 Million
2023 to 2073	\$2.37 Billion	\$118.74 Million	\$5.94 Million

County Population

In 2020, Clarion County's population was 37,241, according to the U.S. Census Bureau.

Approximately 20 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Clarion County decreased 6.9 percent.

Clarion County Income

In 2022, Clarion County's total income was \$1.74 billion, or \$46,458 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Clarion County increased 1 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

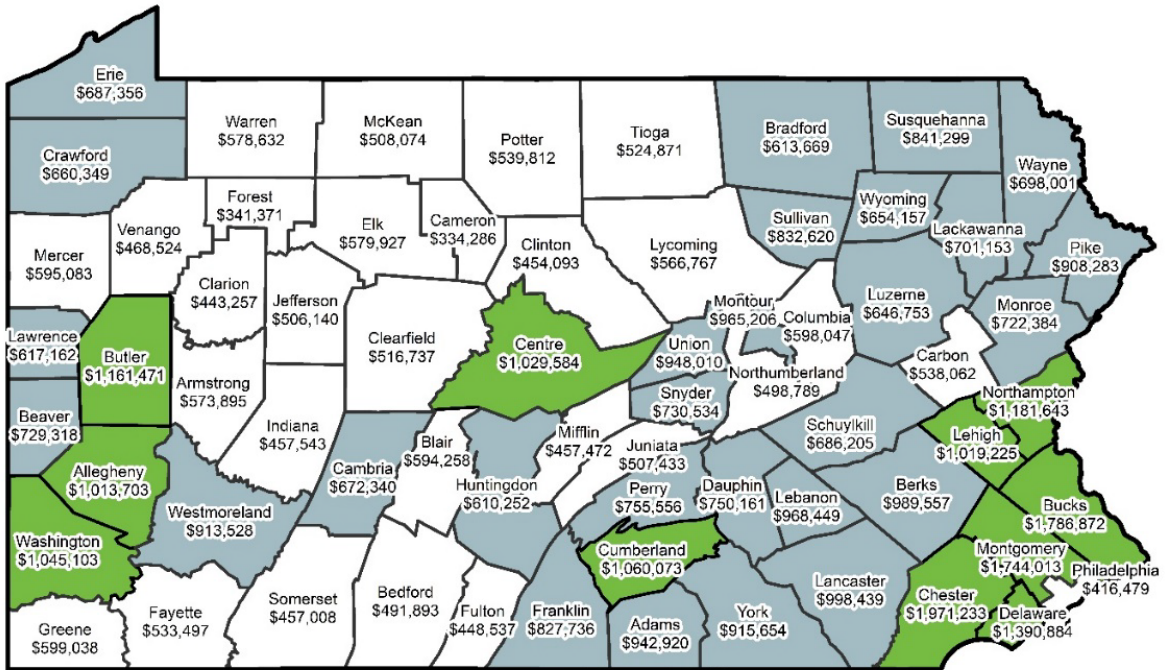
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Clarion County Transfer of Wealth

In 2023, estimates show a total of \$6.72 billion in private wealth in Clarion County, or an average of \$443,257 per household. During the coming decade (2023 to 2033), \$0.38 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$2.37 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$18.86 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$0.94 million could be available annually to help meet community needs in Clarion County.

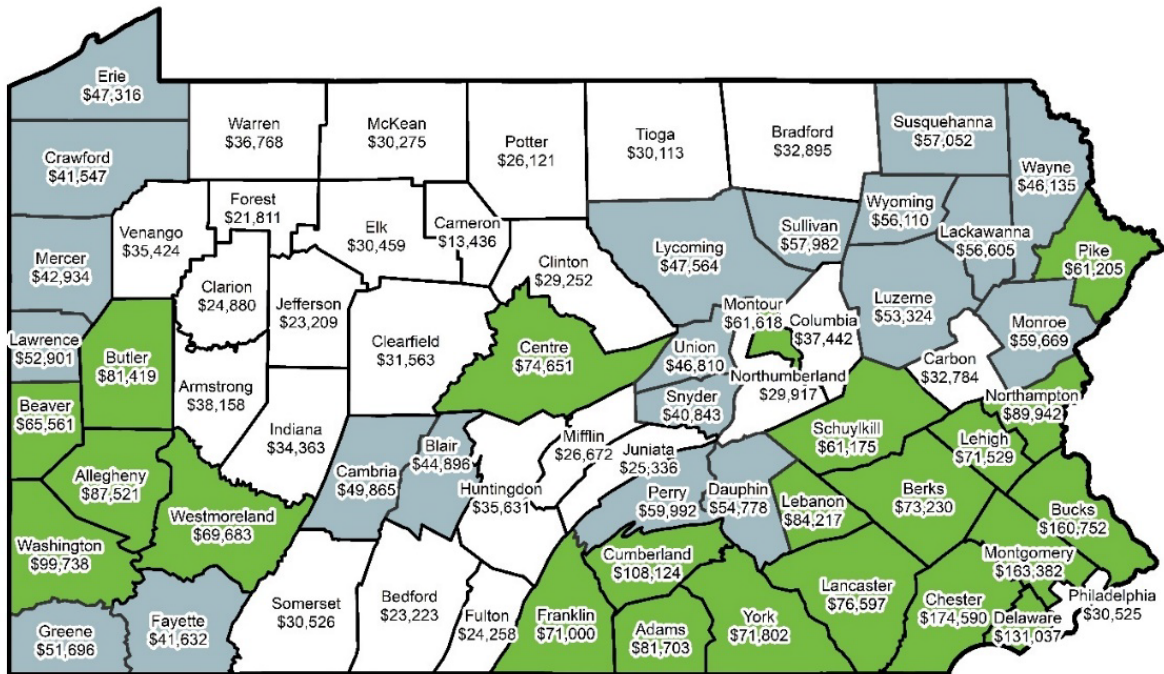
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Clearfield County

Transfer of Wealth Clearfield County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.02 Billion	\$51.01 Million	\$2.55 Million
2023 to 2073	\$7.10 Billion	\$355.01 Million	\$17.75 Million

County Population

In 2020, Clearfield County's population was 80,562, according to the U.S. Census Bureau. Approximately 18 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Clearfield County decreased 1.3 percent.

Clearfield County Income

In 2022, Clearfield County's total income was \$4.07 billion, or \$52,265 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Clearfield County increased 11 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

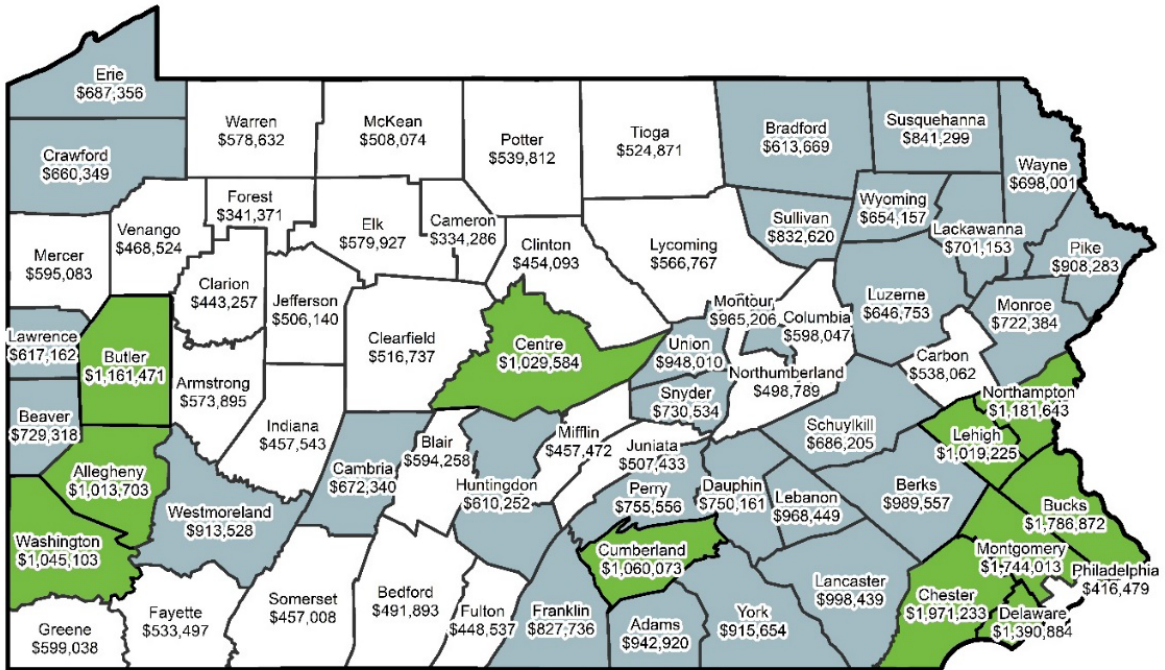
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Clearfield County Transfer of Wealth

In 2023, estimates show a total of \$16.70 billion in private wealth in Clearfield County, or an average of \$516,737 per household. During the coming decade (2023 to 2033), \$1.02 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$7.10 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$51.01 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.55 million could be available annually to help meet community needs in Clearfield County.

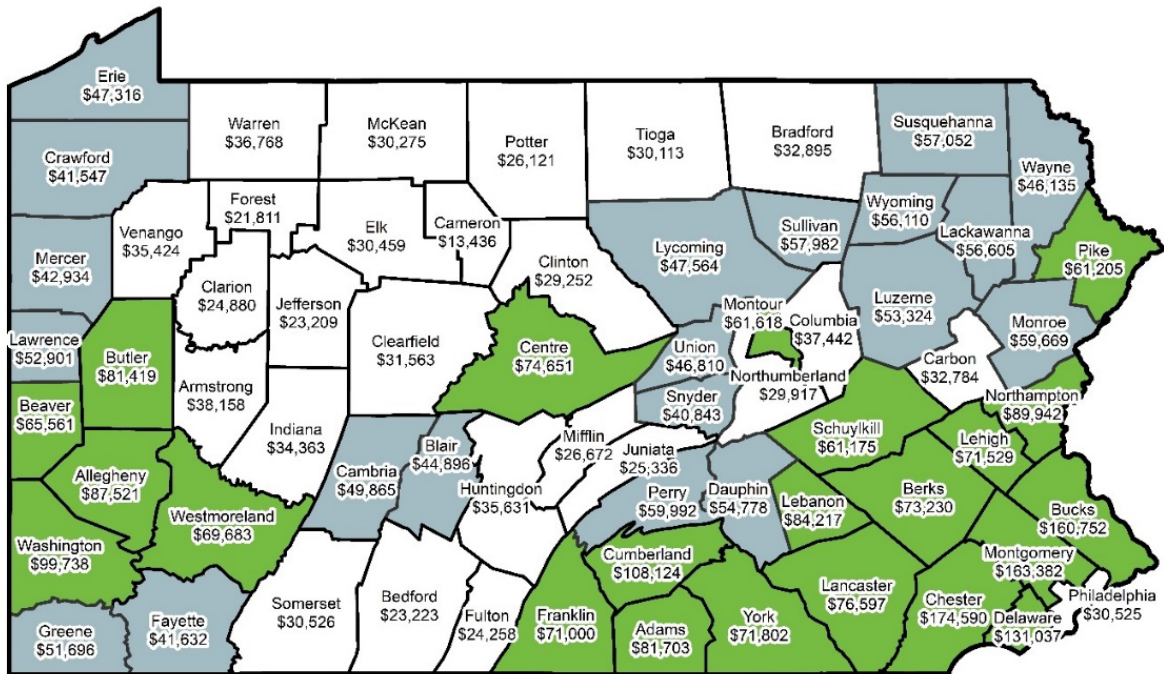
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Clinton County

Transfer of Wealth Clinton County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.45 Billion	\$22.26 Million	\$1.11 Million
2023 to 2073	\$2.90 Billion	\$144.79 Million	\$7.24 Million

County Population

In 2020, Clinton County's population was 37,450, according to the U.S. Census Bureau.

Approximately 21 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in Clinton County decreased 4.6 percent.

Clinton County Income

In 2022, Clinton County's total income was \$1.74 billion, or \$45,878 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Clinton County increased 9 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

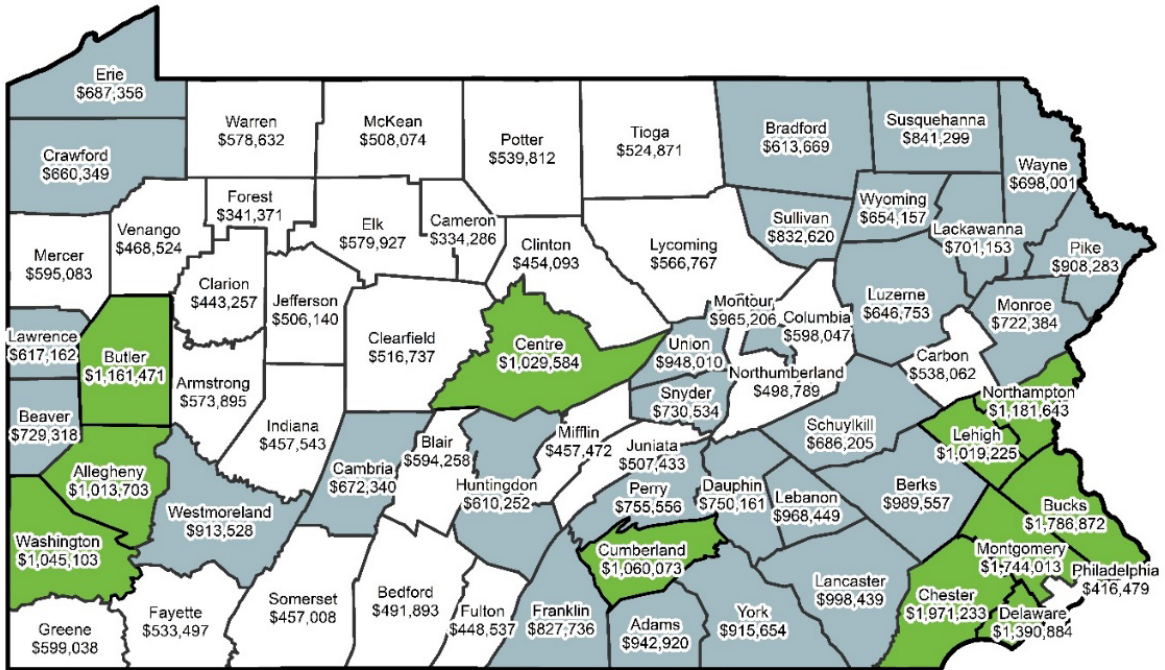
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Clinton County Transfer of Wealth

In 2023, estimates show a total of \$6.91 billion in private wealth in Clinton County, or an average of \$454,093 per household. During the coming decade (2023 to 2033), \$0.45 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$2.90 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$22.26 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.11 million could be available annually to help meet community needs in Clinton County.

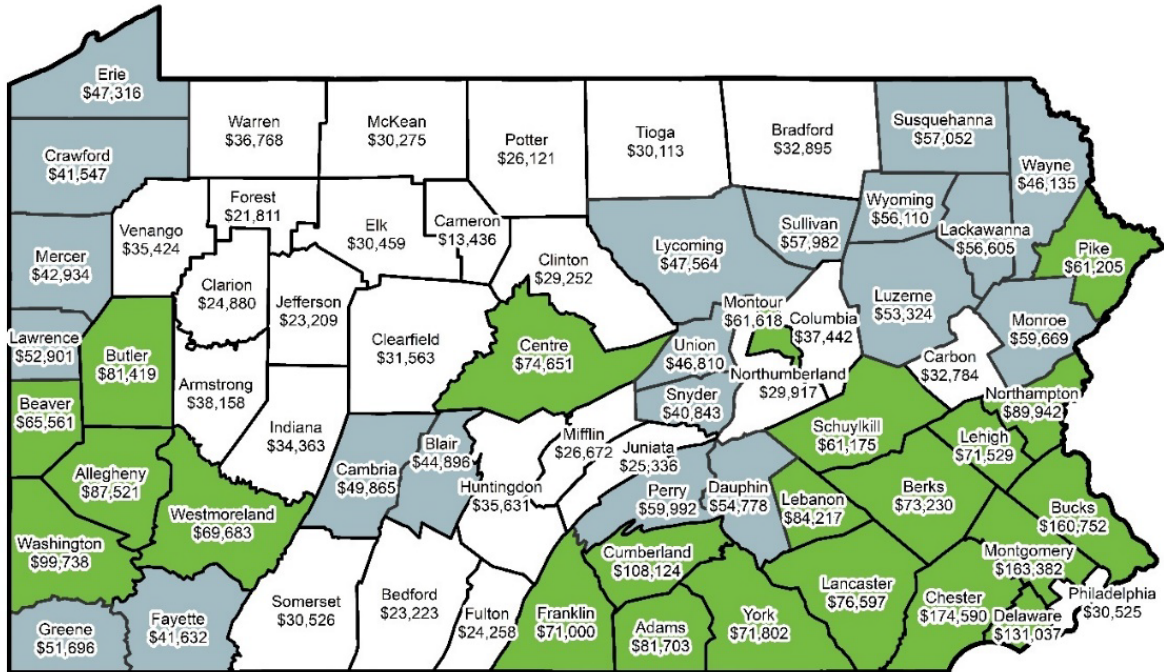
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Columbia County

Transfer of Wealth Columbia County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.99 Billion	\$49.69 Million	\$2.48 Million
2023 to 2073	\$6.07 Billion	\$303.39 Million	\$15.17 Million

County Population

In 2020, Columbia County’s population was 64,727, according to the U.S. Census Bureau. Approximately 18 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Columbia County decreased 3.8 percent.

Columbia County Income

In 2022, Columbia County’s total income was \$3.24 billion, or \$49,854 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Columbia County increased 12 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term “transfer of wealth” refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania’s communities.

Pennsylvania Transfer of Wealth

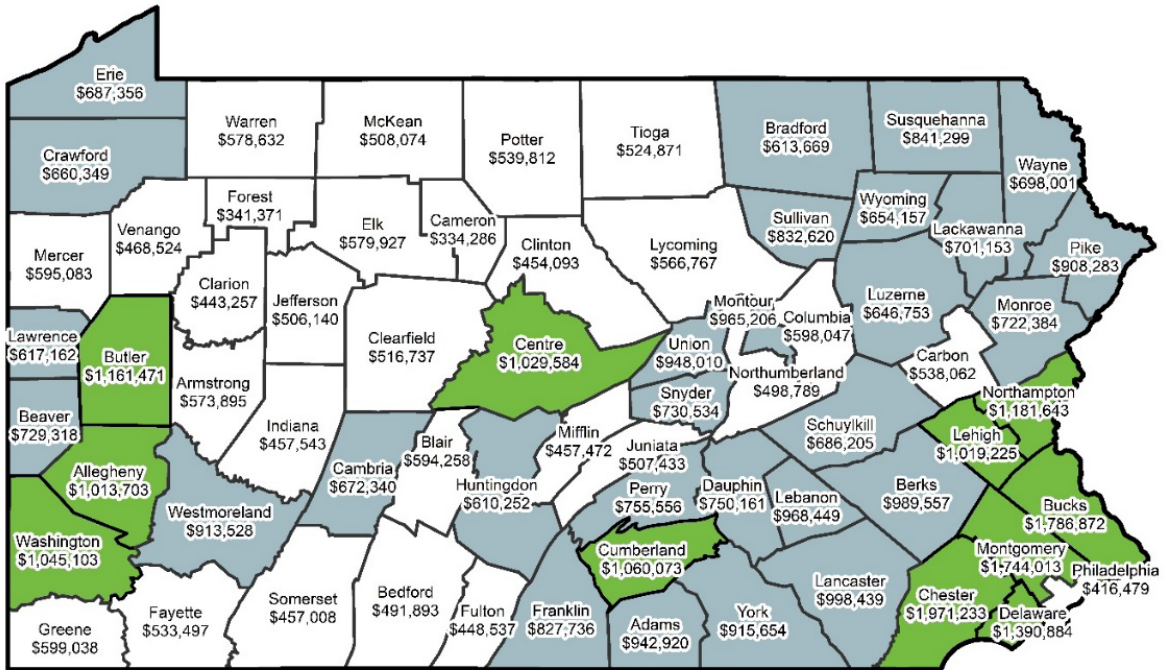
Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Columbia County Transfer of Wealth

In 2023, estimates show a total of \$15.87 billion in private wealth in Columbia County, or an average of \$598,047 per household. During the coming decade (2023 to 2033), \$0.99 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$6.07 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$49.69 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.48 million could be available annually to help meet community needs in Columbia County.

Data source: Macke Carver and Associates, LLC Partnership. Information is based on Esri Household Wealth Estimates, U.S. Census Bureau, U.S. Bureau of Economic Analysis, and the Pennsylvania State Data Center Population Projections. For more information visit the Center for Rural Pennsylvania website at www.rural.pa.gov.

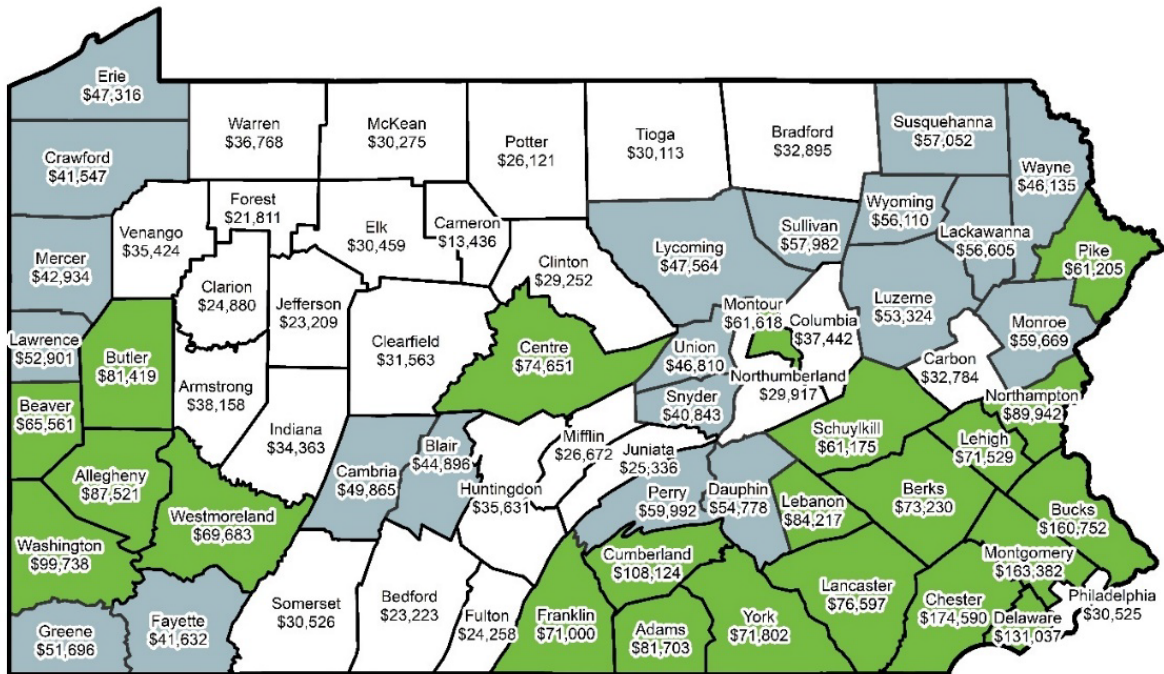
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Crawford County

Transfer of Wealth Crawford County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.40 Billion	\$69.97 Million	\$3.50 Million
2023 to 2073	\$8.23 Billion	\$411.33 Million	\$20.57 Million

County Population

In 2020, Crawford County's population was 83,938, according to the U.S. Census Bureau. Approximately 21 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Crawford County decreased 5.4 percent.

Crawford County Income

In 2022, Crawford County's total income was \$3.95 billion, or \$47,732 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Crawford County increased 10 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

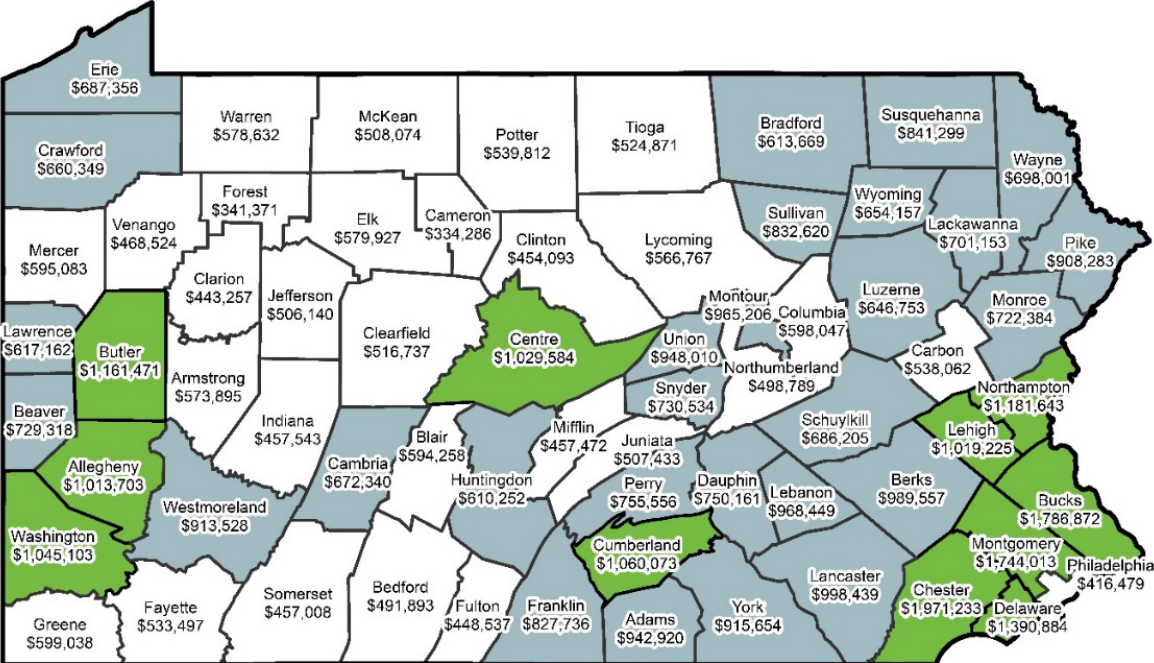
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Crawford County Transfer of Wealth

In 2023, estimates show a total of \$22.24 billion in private wealth in Crawford County, or an average of \$660,349 per household. During the coming decade (2023 to 2033), \$1.40 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$8.23 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$69.97 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$3.50 million could be available annually to help meet community needs in Crawford County.

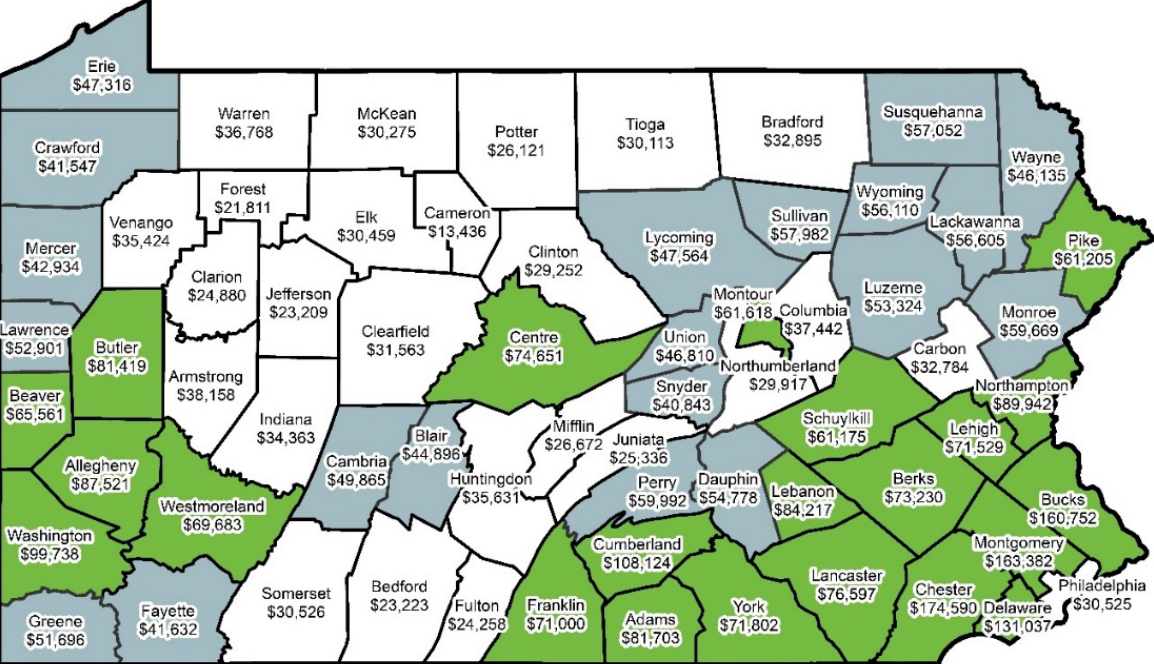
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Cumberland County

Transfer of Wealth Cumberland County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$11.57 Billion	\$578.58 Million	\$28.93 Million
2023 to 2073	\$85.20 Billion	\$4,259.82 Million	\$212.99 Million

County Population

In 2020, Cumberland County's population was 259,469, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 19 percent was 65 years old and older. From 2010 to 2020, the population in Cumberland County increased 10.2 percent.

Cumberland County Income

In 2022, Cumberland County's total income was \$17.49 billion, or \$65,105 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Cumberland County increased 10 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

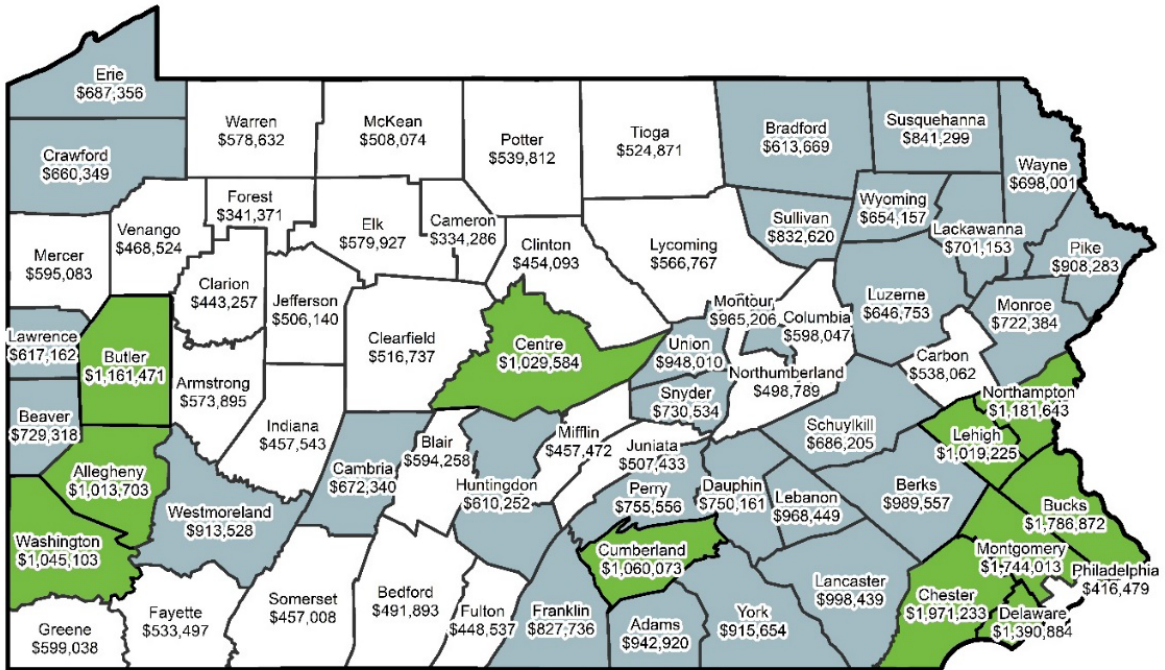
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Cumberland County Transfer of Wealth

In 2023, estimates show a total of \$113.45 billion in private wealth in Cumberland County, or an average of \$1,060,073 per household. During the coming decade (2023 to 2033), \$11.57 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$85.20 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$578.58 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$28.93 million could be available annually to help meet community needs in Cumberland County.

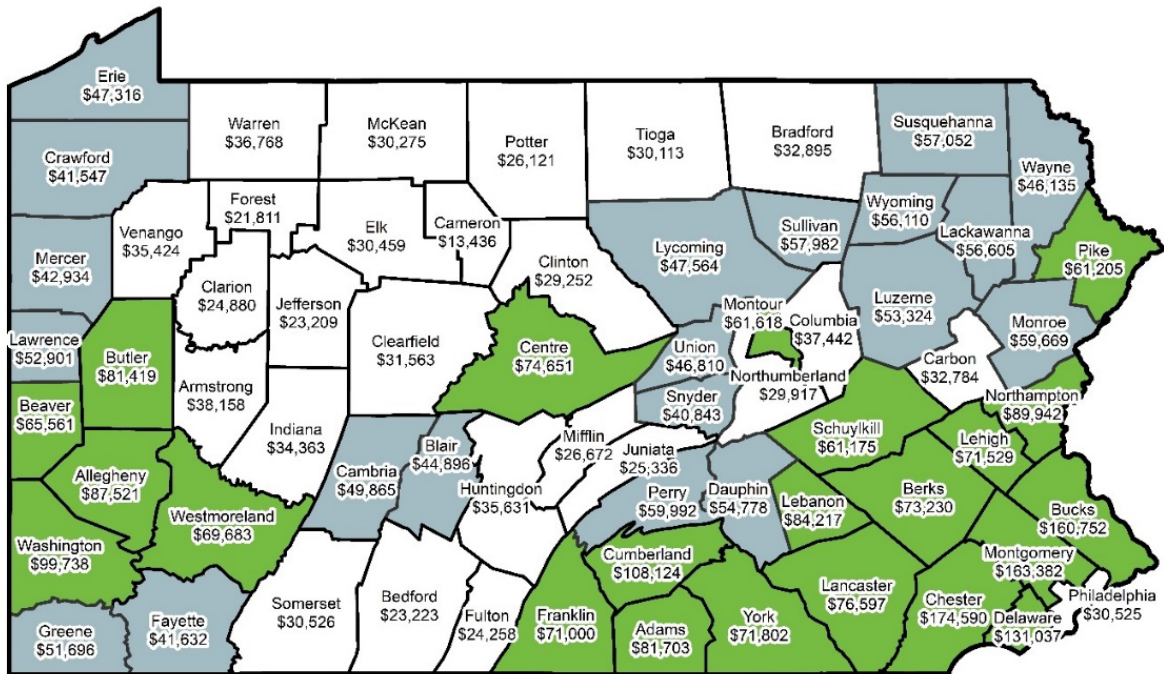
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Dauphin County

Transfer of Wealth Dauphin County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$6.53 Billion	\$326.30 Million	\$16.31 Million
2023 to 2073	\$46.47 Billion	\$2,323.40 Million	\$116.17 Million

County Population

In 2020, Dauphin County's population was 286,401, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 18 percent was 65 years old and older. From 2010 to 2020, the population in Dauphin County increased 6.8 percent.

Dauphin County Income

In 2022, Dauphin County's total income was \$16.67 billion, or \$57,717 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Dauphin County increased 7 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

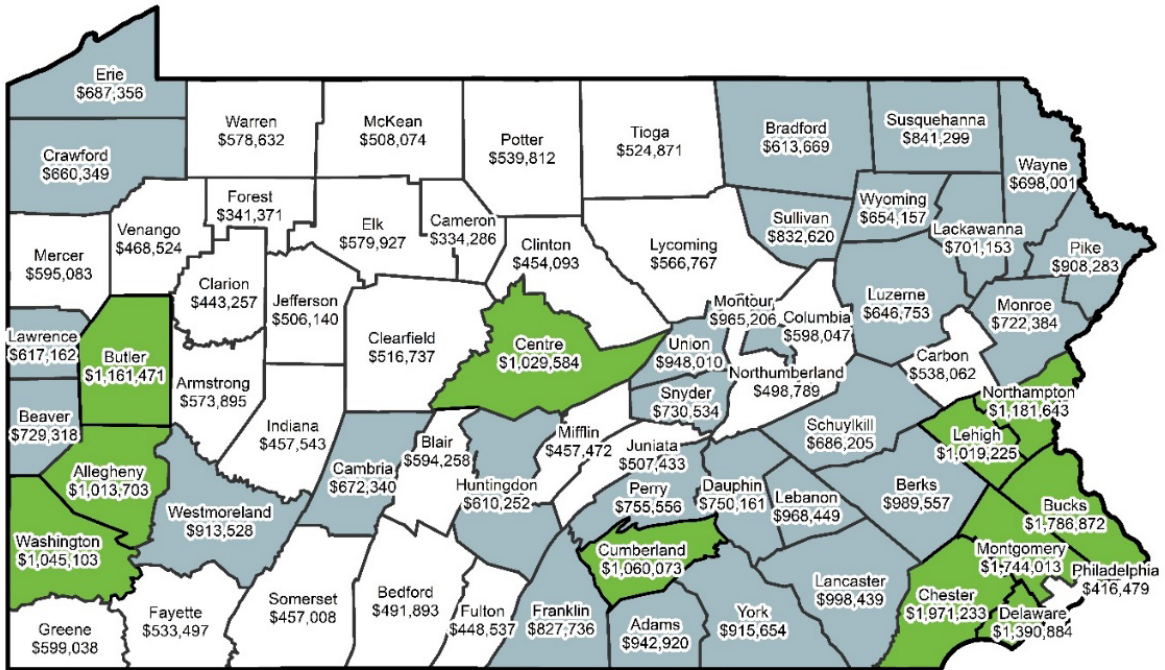
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Dauphin County Transfer of Wealth

In 2023, estimates show a total of \$89.37 billion in private wealth in Dauphin County, or an average of \$750,161 per household. During the coming decade (2023 to 2033), \$6.53 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$46.47 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$326.30 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$16.31 million could be available annually to help meet community needs in Dauphin County.

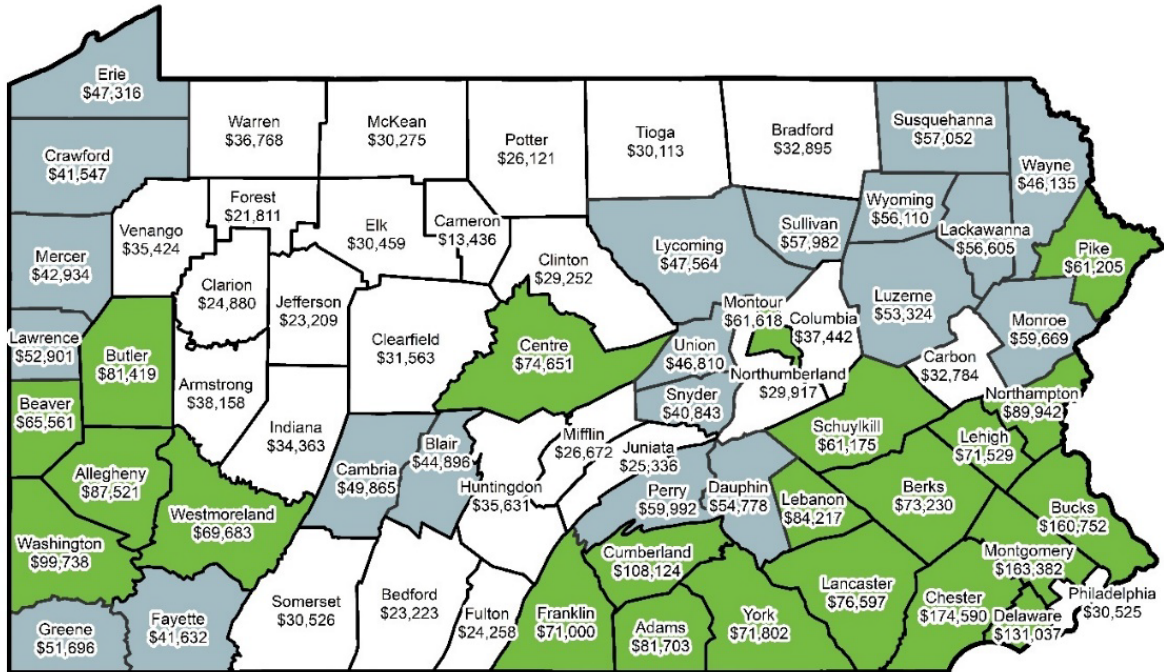
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Delaware County

Transfer of Wealth Delaware County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$28.47 Billion	\$1,423.27 Million	\$71.16 Million
2023 to 2073	\$223.44 Billion	\$11,172.11 Million	\$558.61 Million

County Population

In 2020, Delaware County's population was 576,830, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 17 percent was 65 years old and older. From 2010 to 2020, the population in Delaware County increased 3.2 percent.

Delaware County Income

In 2022, Delaware County's total income was \$45.00 billion, or \$78,228 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Delaware County increased 16 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

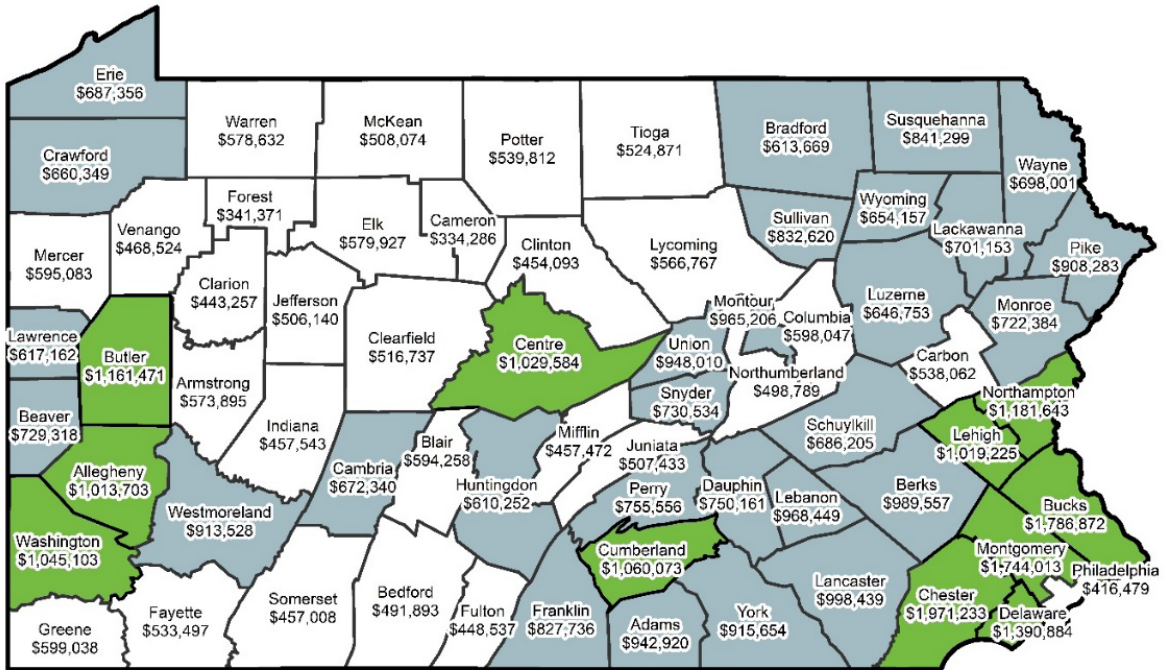
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Delaware County Transfer of Wealth

In 2023, estimates show a total of \$302.14 billion in private wealth in Delaware County, or an average of \$1,390,884 per household. During the coming decade (2023 to 2033), \$28.47 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$223.44 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$1,423.27 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$71.16 million could be available annually to help meet community needs in Delaware County.

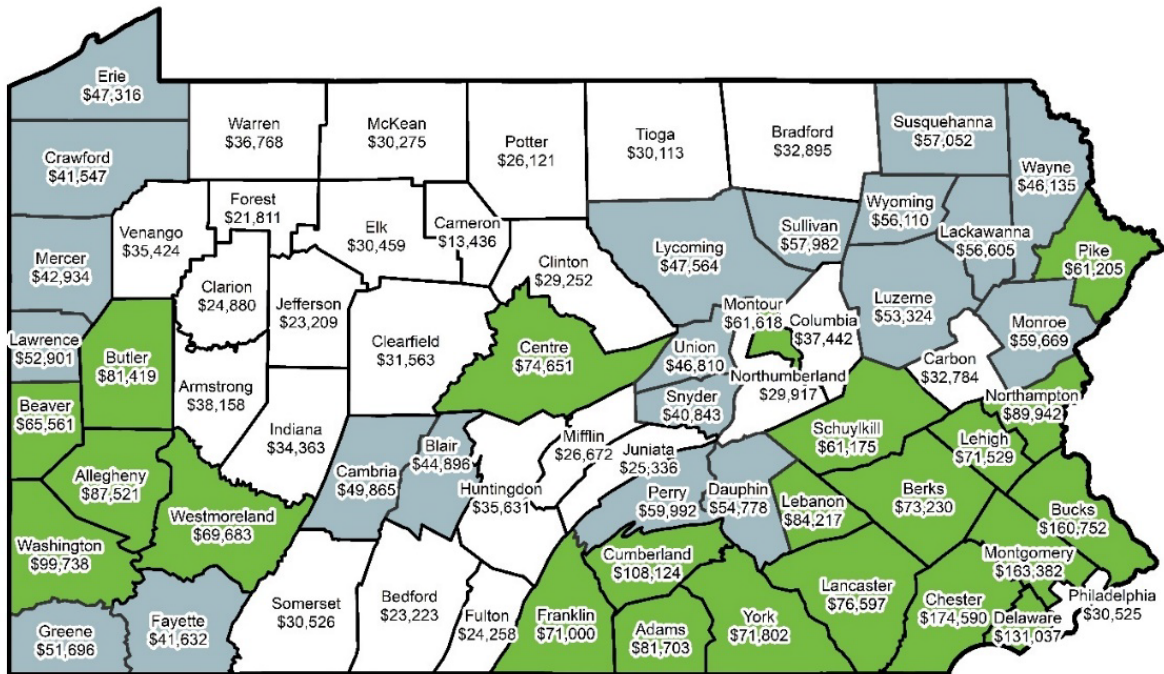
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Elk County

Transfer of Wealth Elk County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.41 Billion	\$20.57 Million	\$1.03 Million
2023 to 2073	\$2.58 Billion	\$128.77 Million	\$6.44 Million

County Population

In 2020, Elk County's population was 30,990, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Elk County decreased 3.0 percent.

Elk County Income

In 2022, Elk County's total income was \$1.53 billion, or \$50,208 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Elk County increased 1 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

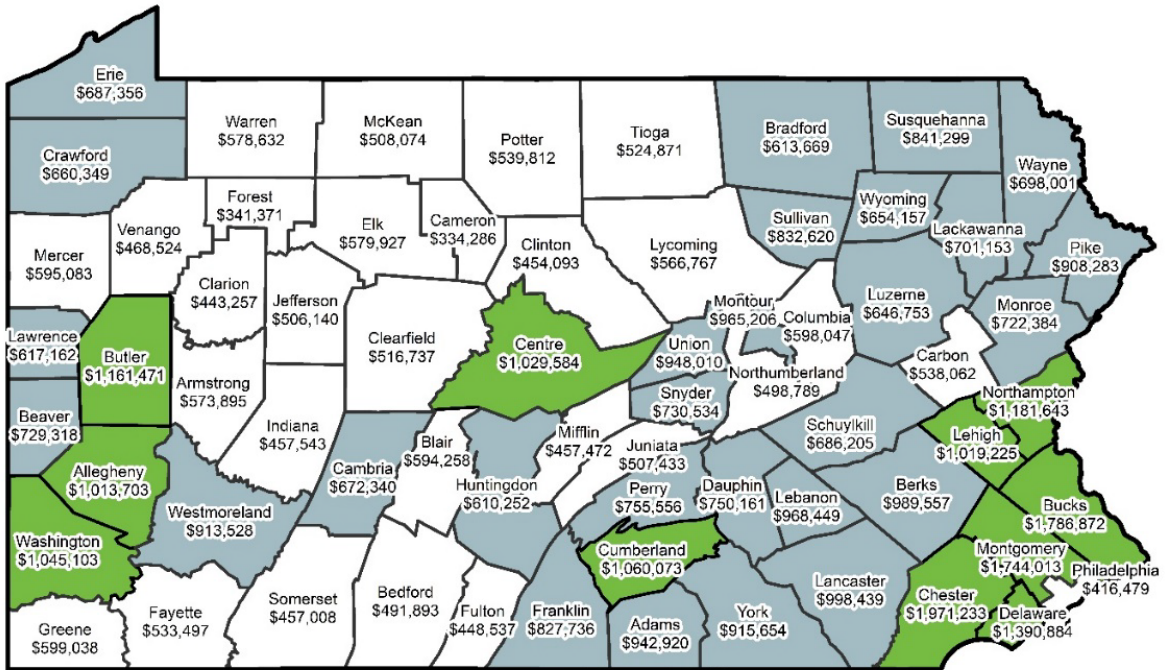
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Elk County Transfer of Wealth

In 2023, estimates show a total of \$7.83 billion in private wealth in Elk County, or an average of \$579,927 per household. During the coming decade (2023 to 2033), \$0.41 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$2.58 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$20.57 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.03 million could be available annually to help meet community needs in Elk County.

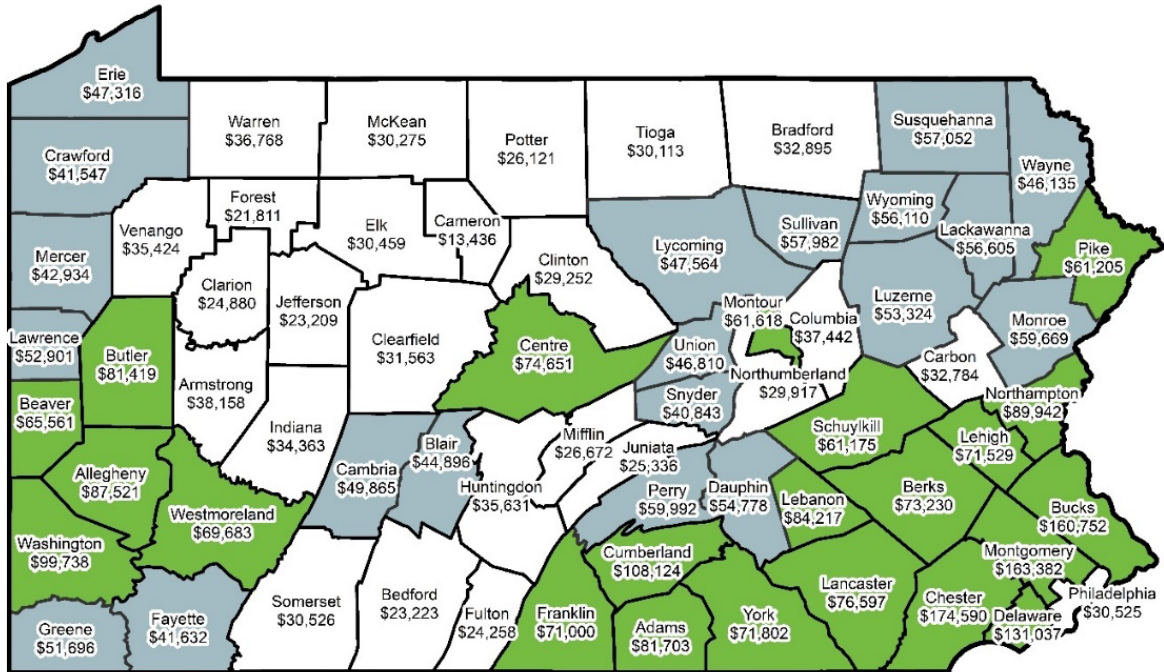
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Erie County

Transfer of Wealth Erie County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$5.17 Billion	\$258.28 Million	\$12.91 Million
2023 to 2073	\$32.43 Billion	\$1,621.59 Million	\$81.08 Million

County Population

In 2020, Erie County's population was 270,876, according to the U.S. Census Bureau. Approximately 21 percent of the population was under 18 years old, and 19 percent was 65 years old and older. From 2010 to 2020, the population in Erie County decreased 3.5 percent.

Erie County Income

In 2022, Erie County's total income was \$13.76 billion, or \$51,396 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Erie County increased 7 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

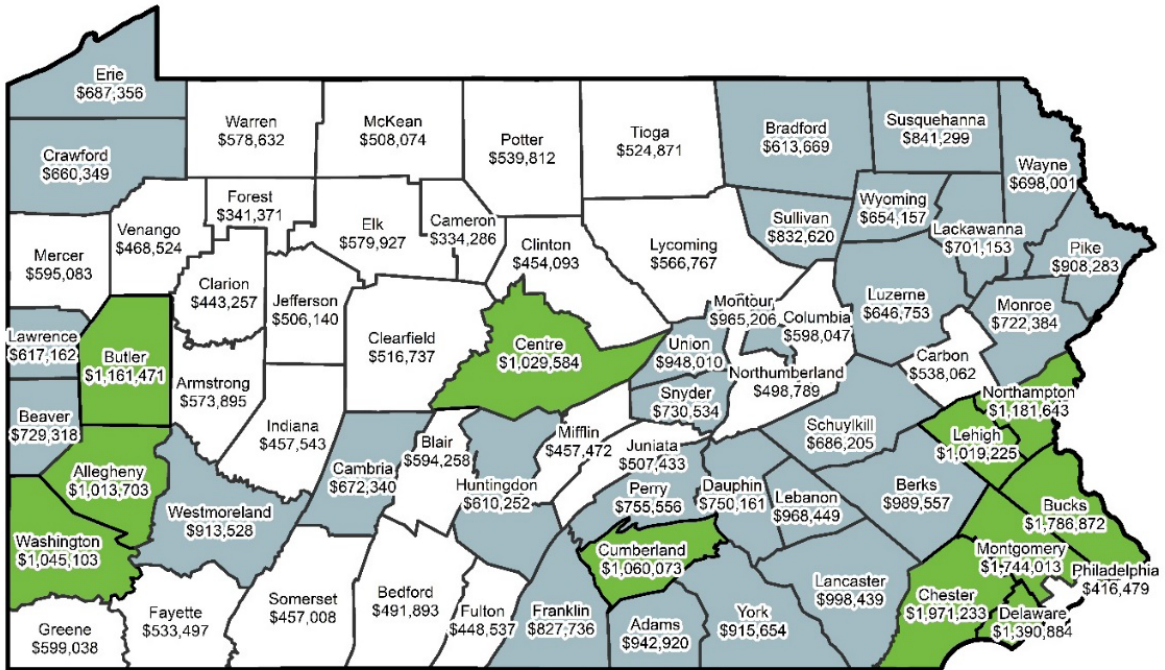
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Erie County Transfer of Wealth

In 2023, estimates show a total of \$75.04 billion in private wealth in Erie County, or an average of \$687,356 per household. During the coming decade (2023 to 2033), \$5.17 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$32.43 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$258.28 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$12.91 million could be available annually to help meet community needs in Erie County.

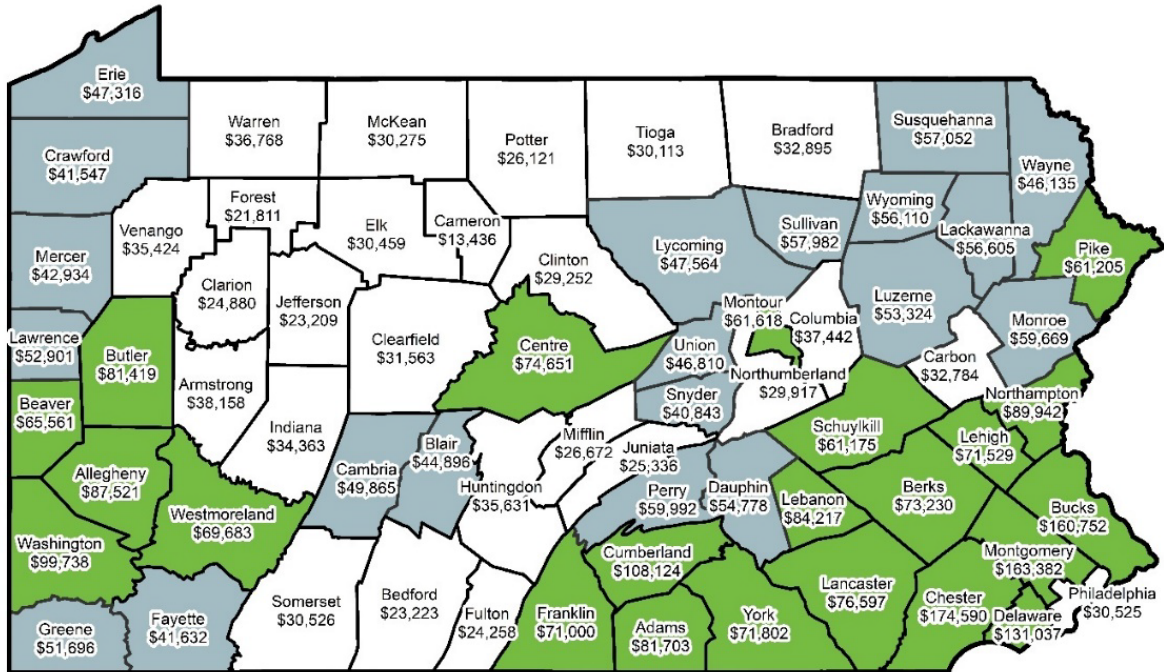
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Fayette County

Transfer of Wealth Fayette County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$2.22 Billion	\$111.24 Million	\$5.56 Million
2023 to 2073	\$14.49 Billion	\$724.40 Million	\$36.22 Million

County Population

In 2020, Fayette County's population was 128,804, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Fayette County decreased 5.7 percent.

Fayette County Income

In 2022, Fayette County's total income was \$6.07 billion, or \$48,259 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Fayette County increased 7 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

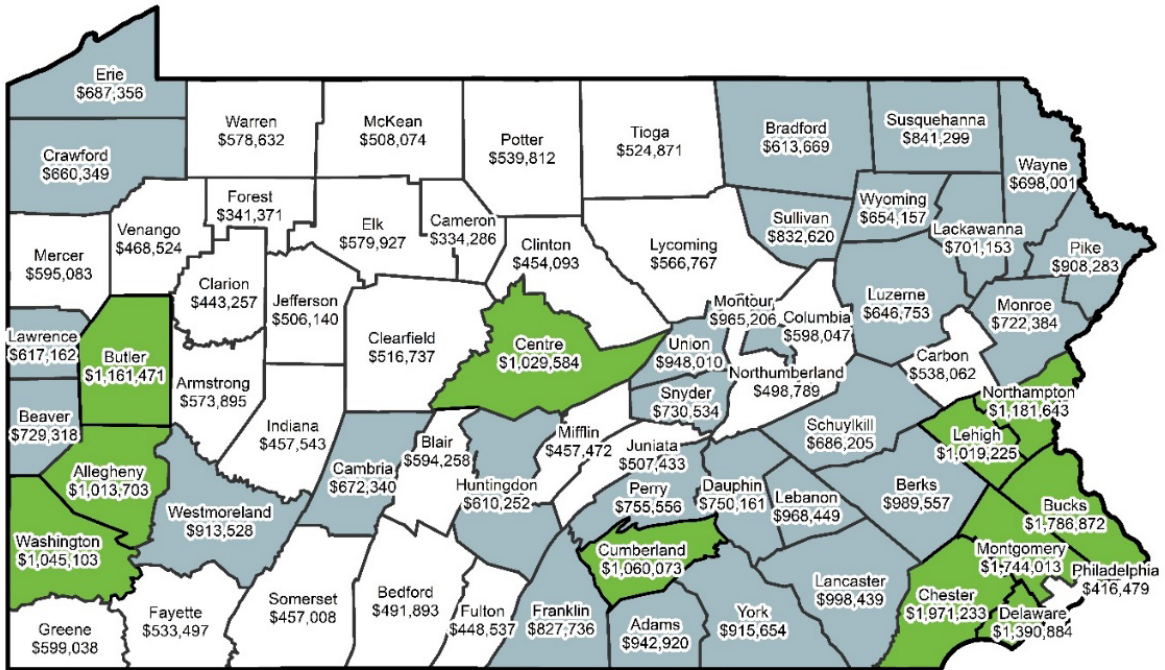
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Fayette County Transfer of Wealth

In 2023, estimates show a total of \$28.51 billion in private wealth in Fayette County, or an average of \$533,497 per household. During the coming decade (2023 to 2033), \$2.22 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$14.49 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$111.24 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$5.56 million could be available annually to help meet community needs in Fayette County.

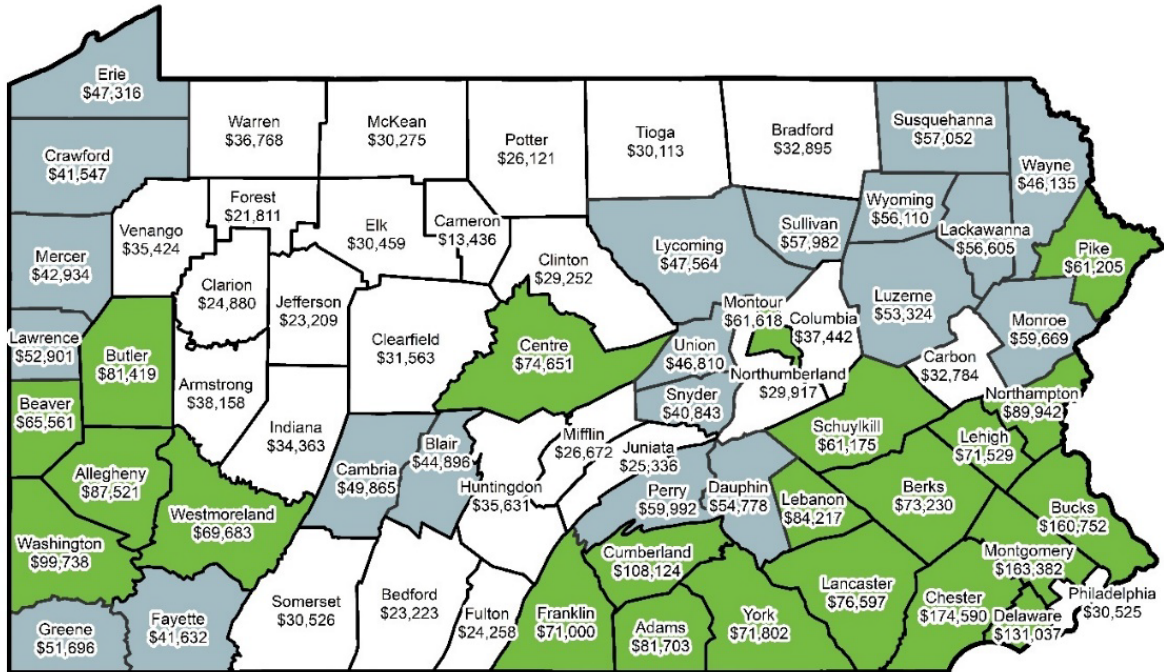
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Forest County

Transfer of Wealth Forest County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.04 Billion	\$2.11 Million	\$0.11 Million
2023 to 2073	\$0.17 Billion	\$8.65 Million	\$0.43 Million

County Population

In 2020, Forest County's population was 6,973, according to the U.S. Census Bureau. Approximately 9 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Forest County decreased 9.6 percent.

Forest County Income

In 2022, Forest County's total income was \$0.19 billion, or \$28,009 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Forest County increased 9 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

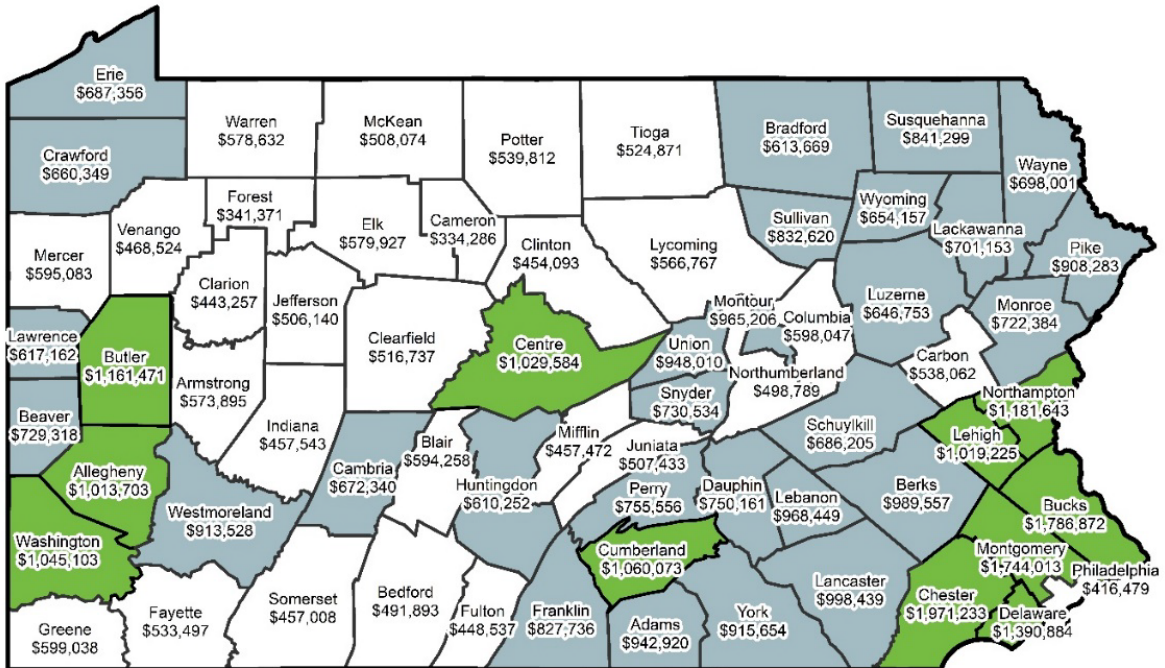
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Forest County Transfer of Wealth

In 2023, estimates show a total of \$0.66 billion in private wealth in Forest County, or an average of \$341,371 per household. During the coming decade (2023 to 2033), \$0.04 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$0.17 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$2.11 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$0.11 million could be available annually to help meet community needs in Forest County.

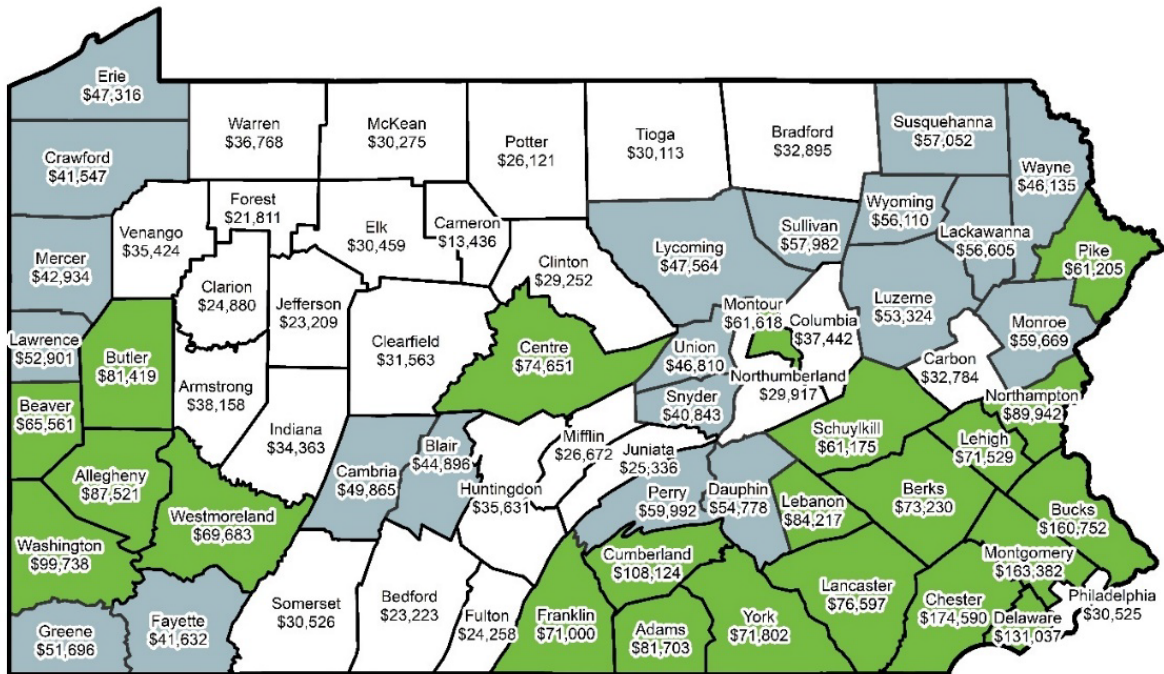
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Franklin County

Transfer of Wealth Franklin County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$4.48 Billion	\$224.23 Million	\$11.21 Million
2023 to 2073	\$29.90 Billion	\$1,495.15 Million	\$74.76 Million

County Population

In 2020, Franklin County's population was 155,932, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in Franklin County increased 4.2 percent.

Franklin County Income

In 2022, Franklin County's total income was \$8.66 billion, or \$55,212 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Franklin County increased 13 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

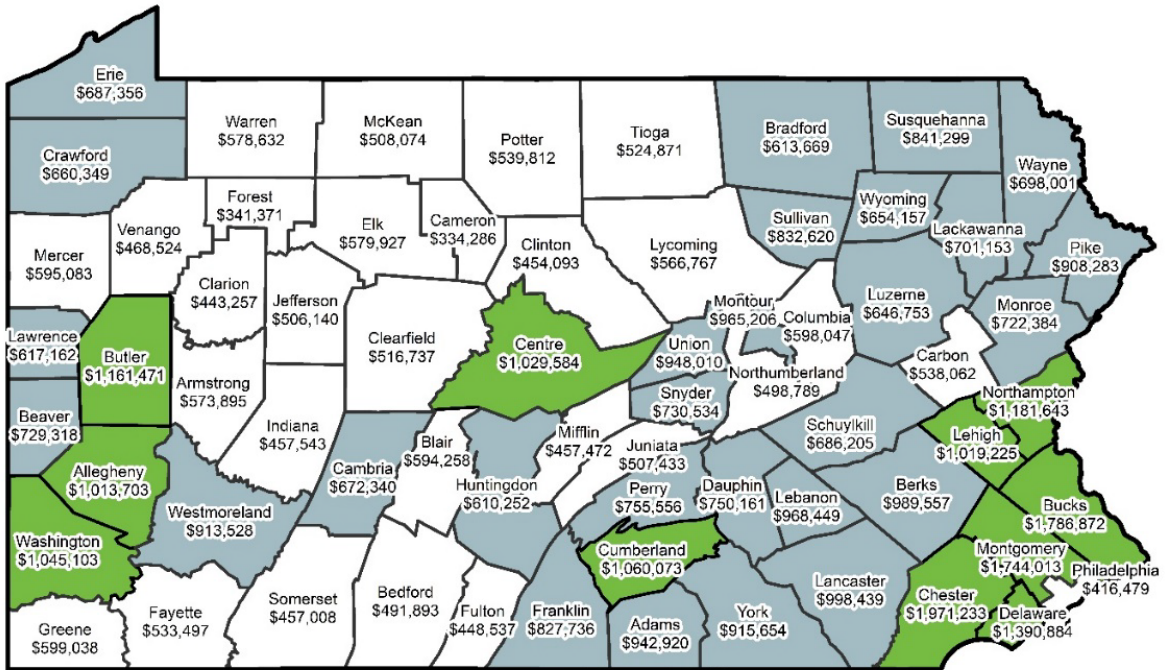
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Franklin County Transfer of Wealth

In 2023, estimates show a total of \$52.28 billion in private wealth in Franklin County, or an average of \$827,736 per household. During the coming decade (2023 to 2033), \$4.48 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$29.90 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$224.23 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$11.21 million could be available annually to help meet community needs in Franklin County.

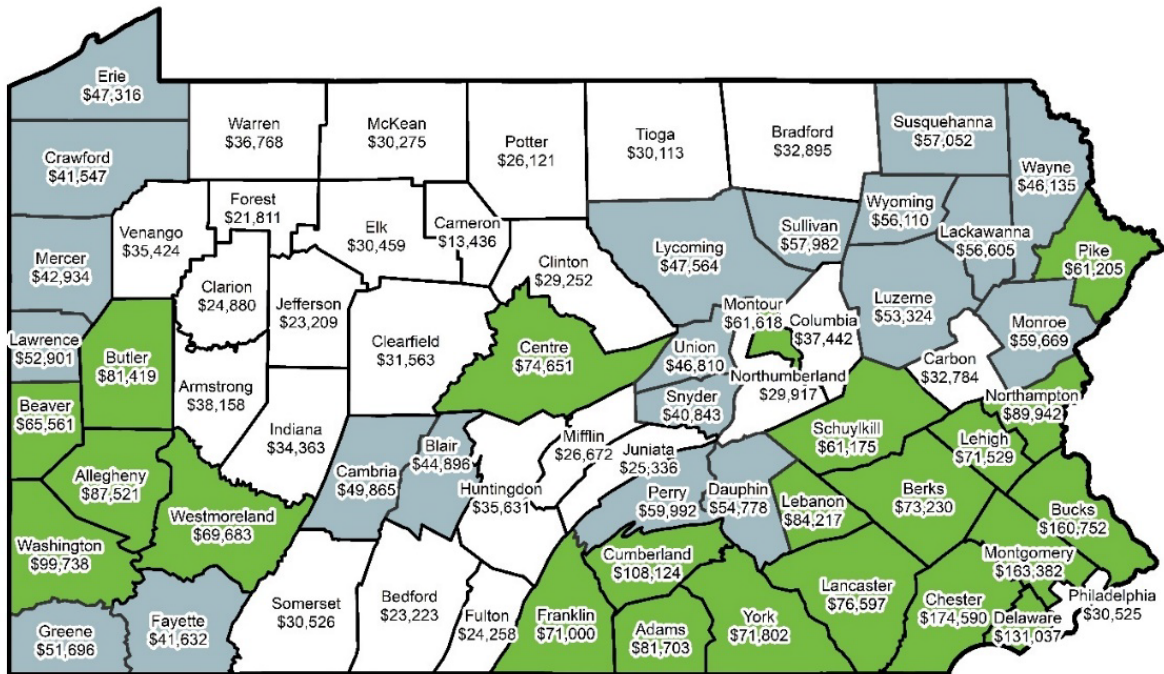
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Fulton County

Transfer of Wealth Fulton County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.15 Billion	\$7.41 Million	\$0.37 Million
2023 to 2073	\$1.08 Billion	\$54.08 Million	\$2.70 Million

County Population

In 2020, Fulton County's population was 14,556, according to the U.S. Census Bureau. Approximately 21 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Fulton County decreased 1.9 percent.

Fulton County Income

In 2022, Fulton County's total income was \$0.70 billion, or \$48,013 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Fulton County increased 8 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

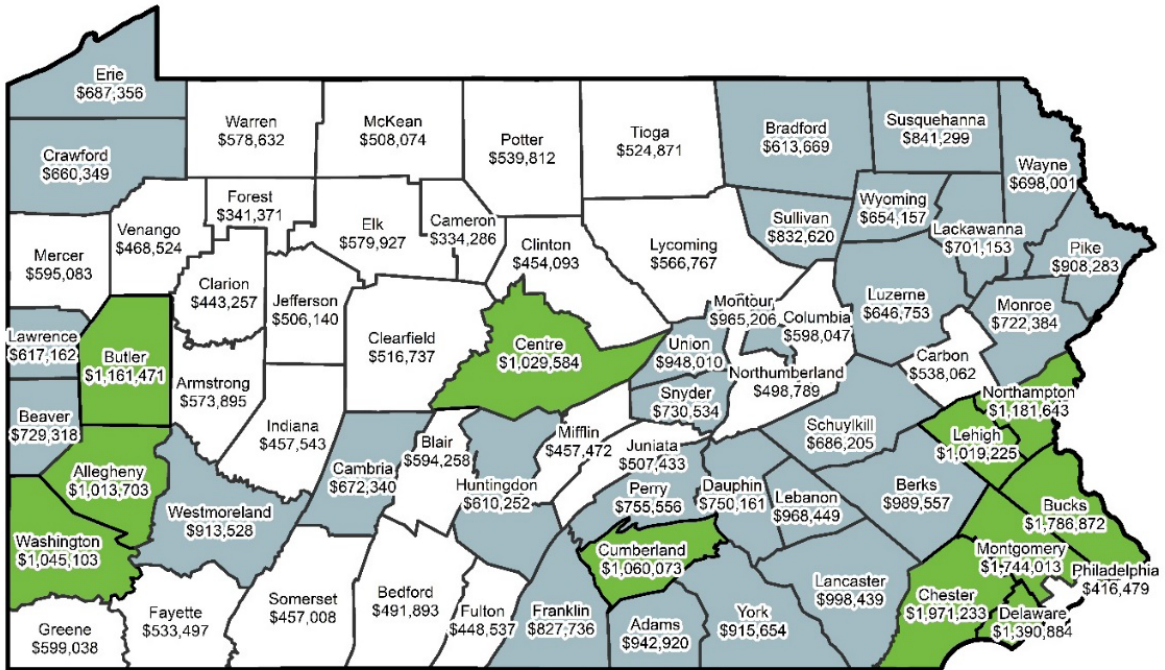
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Fulton County Transfer of Wealth

In 2023, estimates show a total of \$2.74 billion in private wealth in Fulton County, or an average of \$448,537 per household. During the coming decade (2023 to 2033), \$0.15 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$1.08 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$7.41 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$0.37 million could be available annually to help meet community needs in Fulton County.

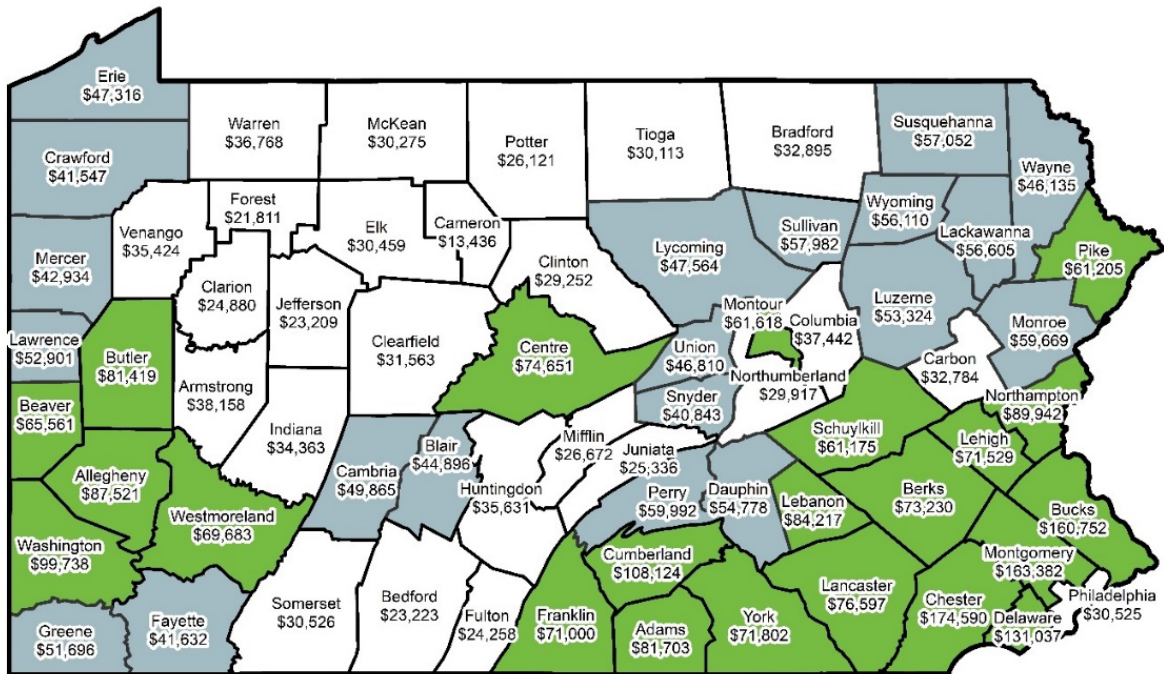
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Greene County

Transfer of Wealth Greene County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.71 Billion	\$35.70 Million	\$1.78 Million
2023 to 2073	\$4.98 Billion	\$249.20 Million	\$12.46 Million

County Population

In 2020, Greene County’s population was 35,954, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Greene County decreased 7.1 percent.

Greene County Income

In 2022, Greene County’s total income was \$1.72 billion, or \$49,645 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Greene County increased 5 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term “transfer of wealth” refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania’s communities.

Pennsylvania Transfer of Wealth

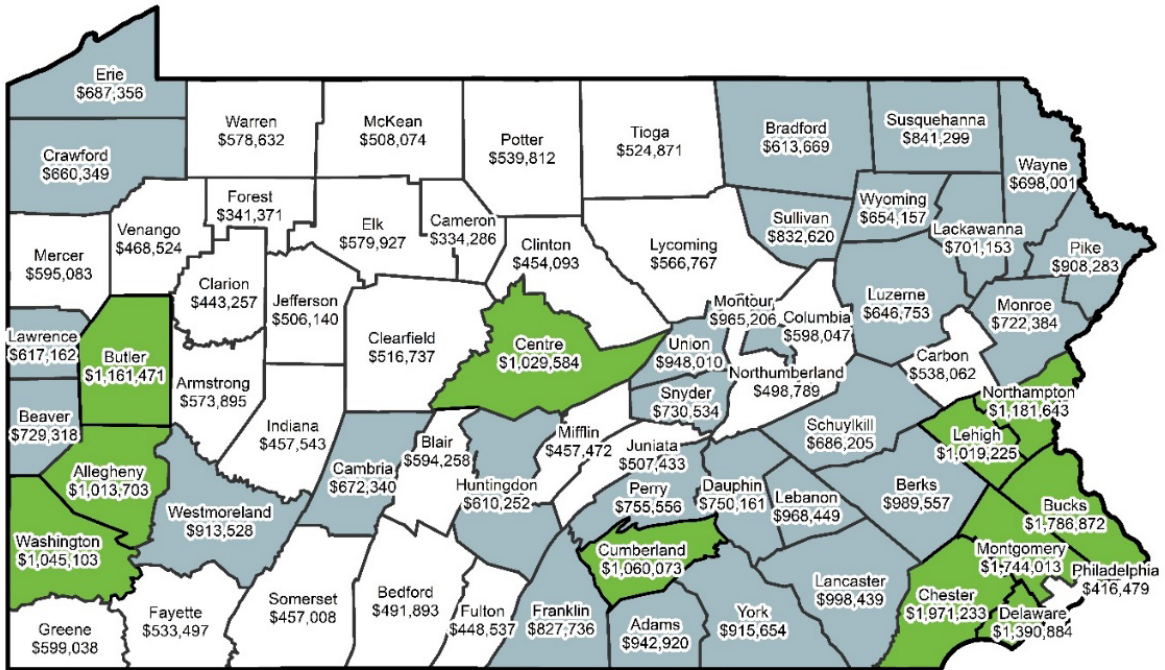
Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Greene County Transfer of Wealth

In 2023, estimates show a total of \$8.27 billion in private wealth in Greene County, or an average of \$599,038 per household. During the coming decade (2023 to 2033), \$0.71 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$4.98 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$35.70 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.78 million could be available annually to help meet community needs in Greene County.

Data source: Macke Carver and Associates, LLC Partnership. Information is based on Esri Household Wealth Estimates, U.S. Census Bureau, U.S. Bureau of Economic Analysis, and the Pennsylvania State Data Center Population Projections. For more information visit the Center for Rural Pennsylvania website at www.rural.pa.gov.

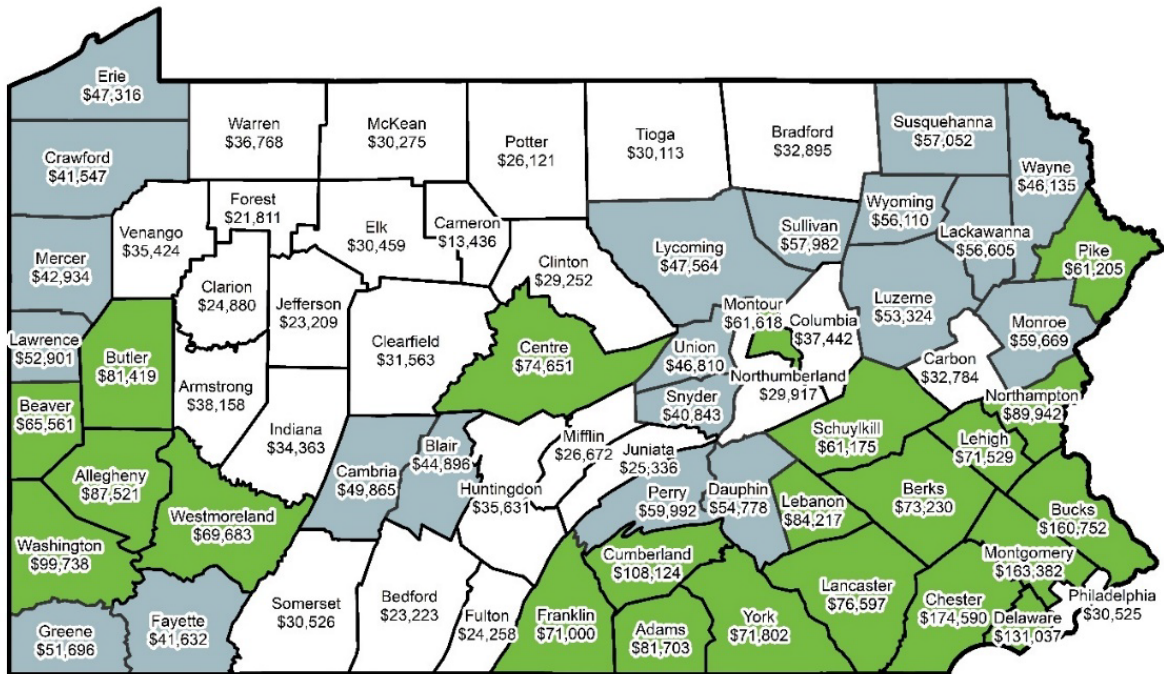
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Huntingdon County

Transfer of Wealth Huntingdon County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.59 Billion	\$29.70 Million	\$1.49 Million
2023 to 2073	\$3.61 Billion	\$180.67 Million	\$9.03 Million

County Population

In 2020, Huntingdon County's population was 44,092, according to the U.S. Census Bureau. Approximately 18 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Huntingdon County decreased 4.0 percent.

Huntingdon County Income

In 2022, Huntingdon County's total income was \$1.95 billion, or \$45,049 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Huntingdon County increased 12 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

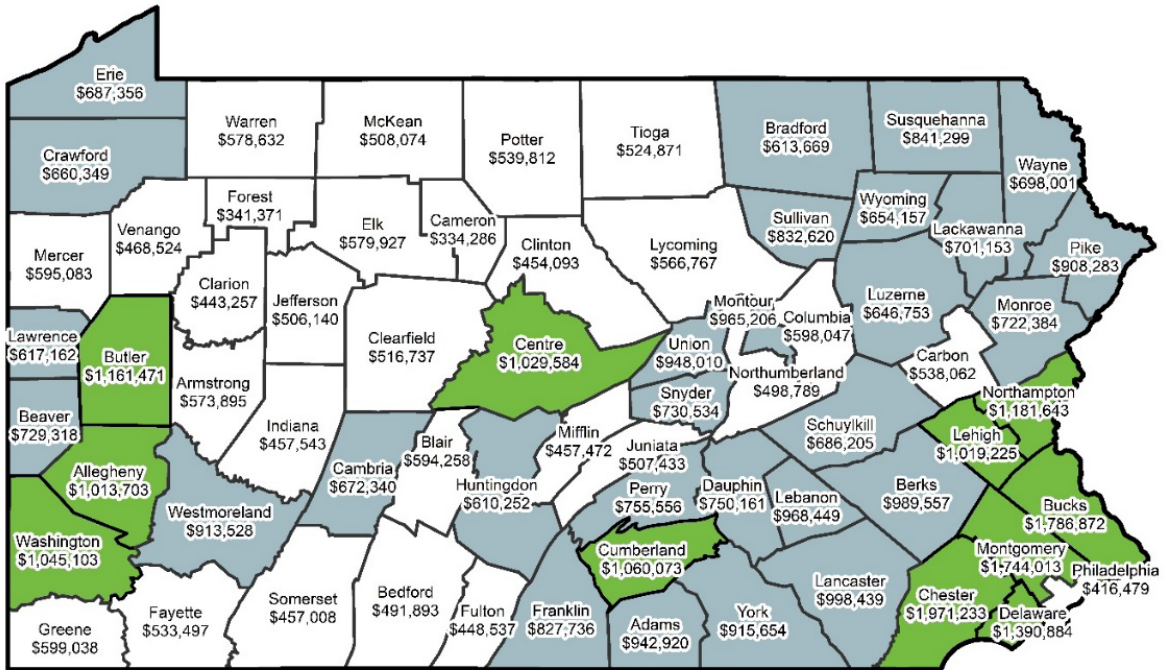
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Huntingdon County Transfer of Wealth

In 2023, estimates show a total of \$10.17 billion in private wealth in Huntingdon County, or an average of \$610,252 per household. During the coming decade (2023 to 2033), \$0.59 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.61 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$29.70 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.49 million could be available annually to help meet community needs in Huntingdon County.

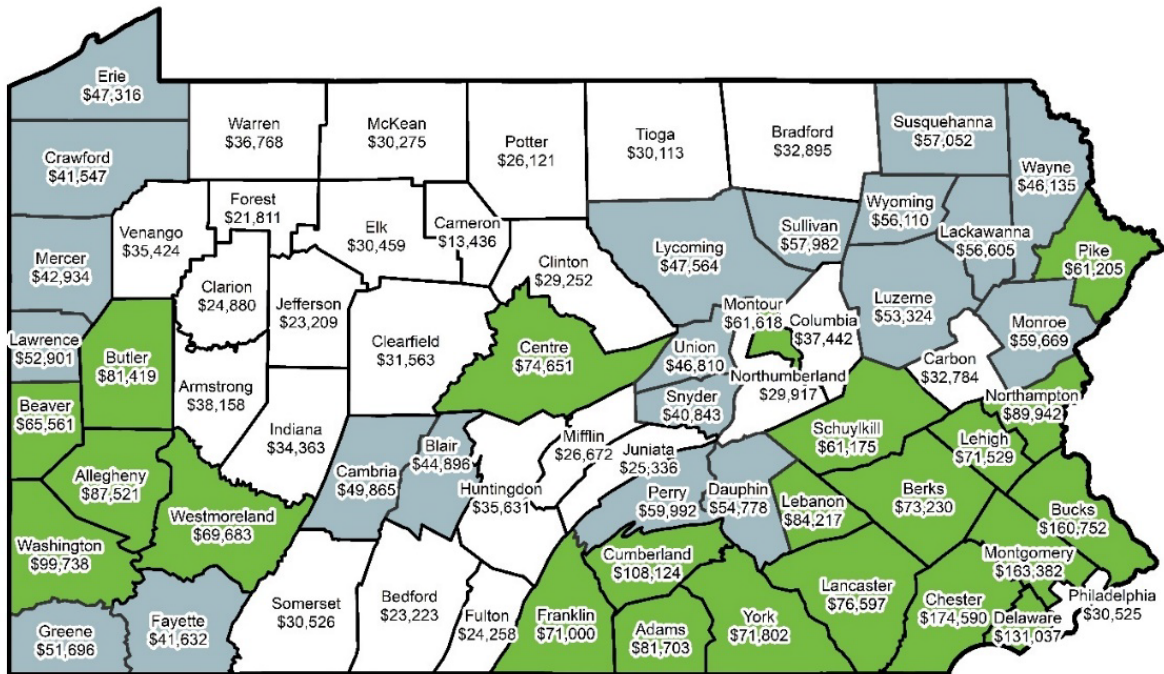
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Indiana County

Transfer of Wealth Indiana County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.13 Billion	\$56.64 Million	\$2.83 Million
2023 to 2073	\$7.18 Billion	\$359.05 Million	\$17.95 Million

County Population

In 2020, Indiana County's population was 83,246, according to the U.S. Census Bureau.

Approximately 19 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in Indiana County decreased 6.3 percent.

Indiana County Income

In 2022, Indiana County's total income was \$3.78 billion, or \$45,599 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Indiana County increased 7 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

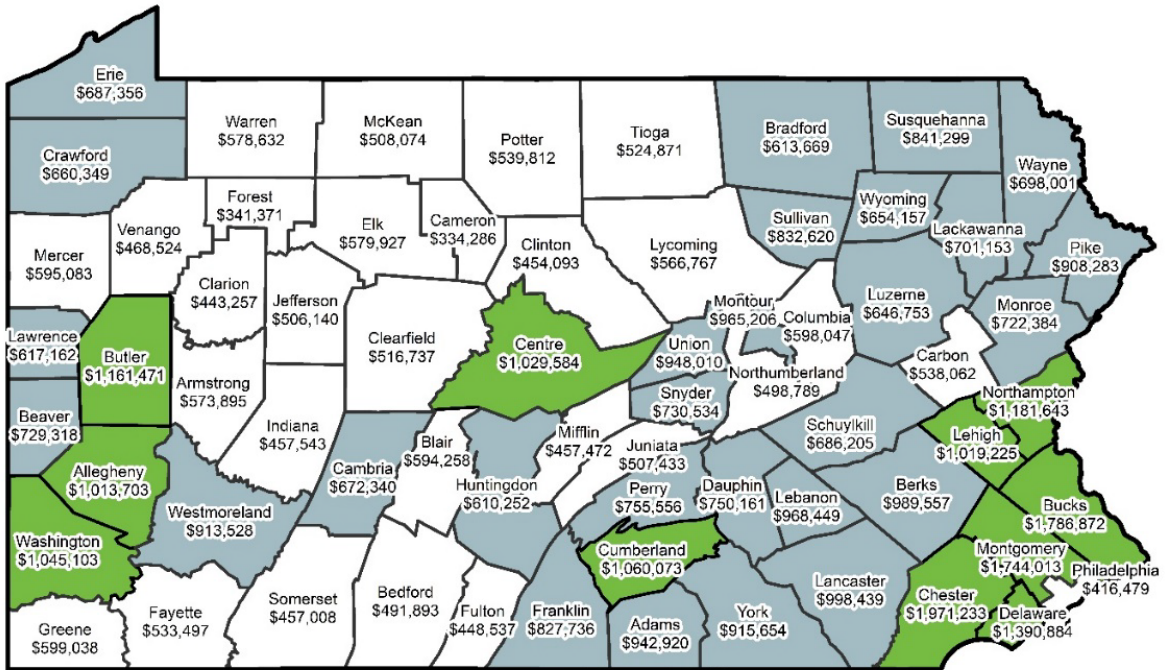
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Indiana County Transfer of Wealth

In 2023, estimates show a total of \$15.08 billion in private wealth in Indiana County, or an average of \$457,543 per household. During the coming decade (2023 to 2033), \$1.13 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$7.18 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$56.64 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.83 million could be available annually to help meet community needs in Indiana County.

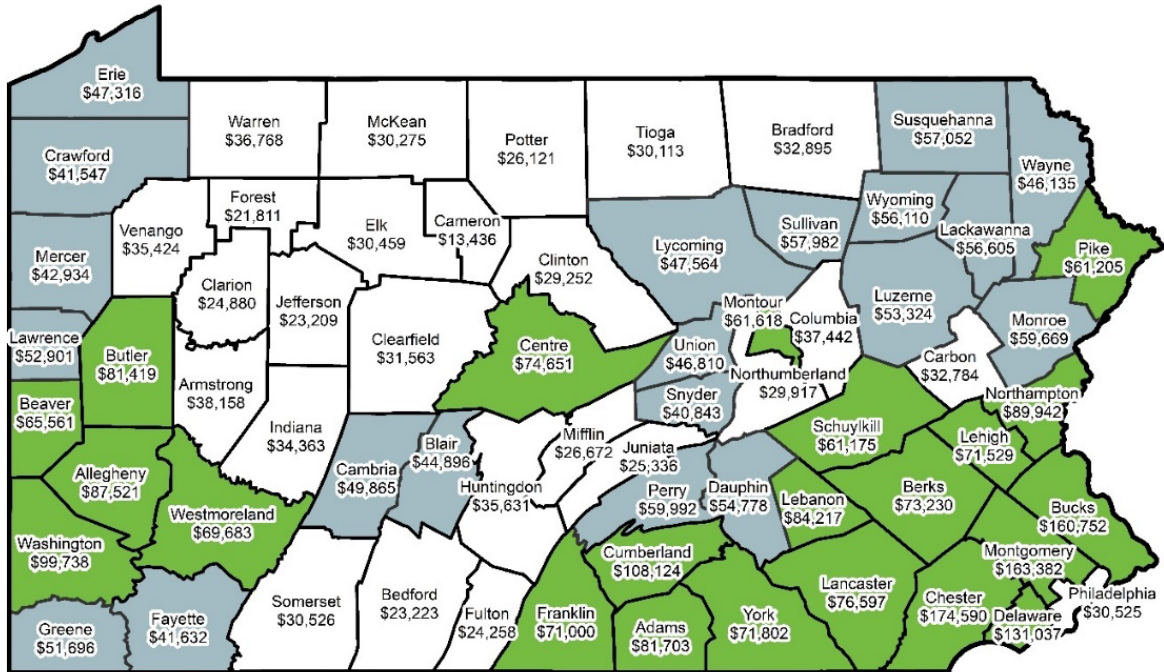
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Jefferson County

Transfer of Wealth Jefferson County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.43 Billion	\$21.68 Million	\$1.08 Million
2023 to 2073	\$2.69 Billion	\$134.37 Million	\$6.72 Million

County Population

In 2020, Jefferson County's population was 44,492, according to the U.S. Census Bureau.

Approximately 21 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Jefferson County decreased 1.6 percent.

Jefferson County Income

In 2022, Jefferson County's total income was \$2.09 billion, or \$47,629 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Jefferson County increased 3 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

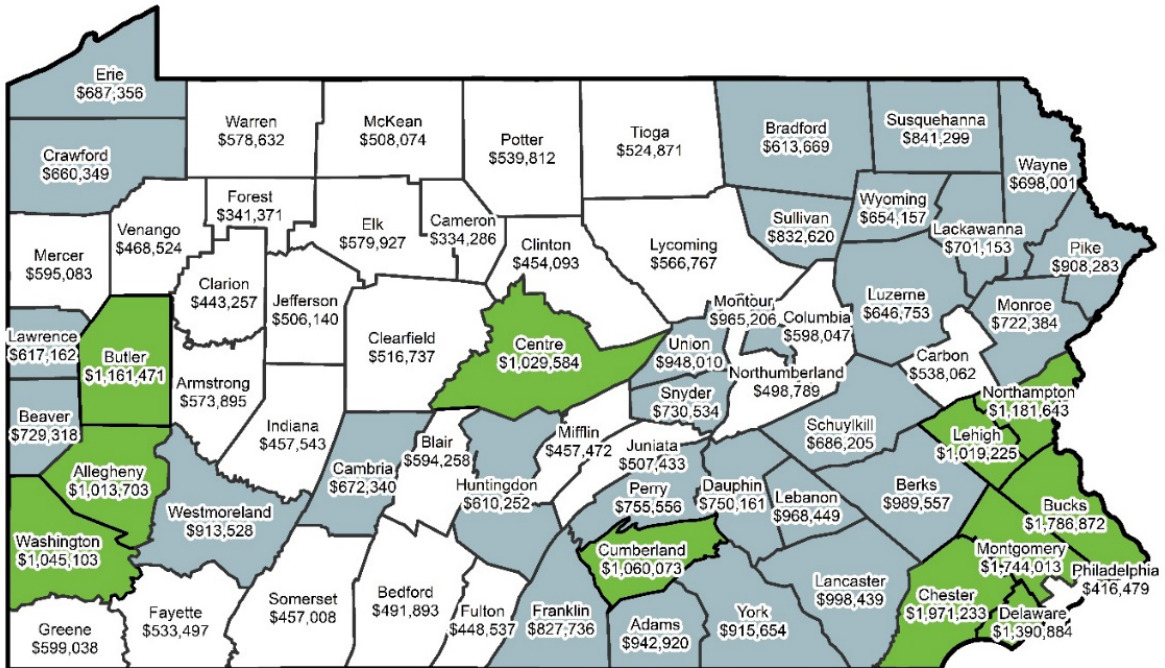
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Jefferson County Transfer of Wealth

In 2023, estimates show a total of \$9.46 billion in private wealth in Jefferson County, or an average of \$506,140 per household. During the coming decade (2023 to 2033), \$0.43 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$2.69 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$21.68 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.08 million could be available annually to help meet community needs in Jefferson County.

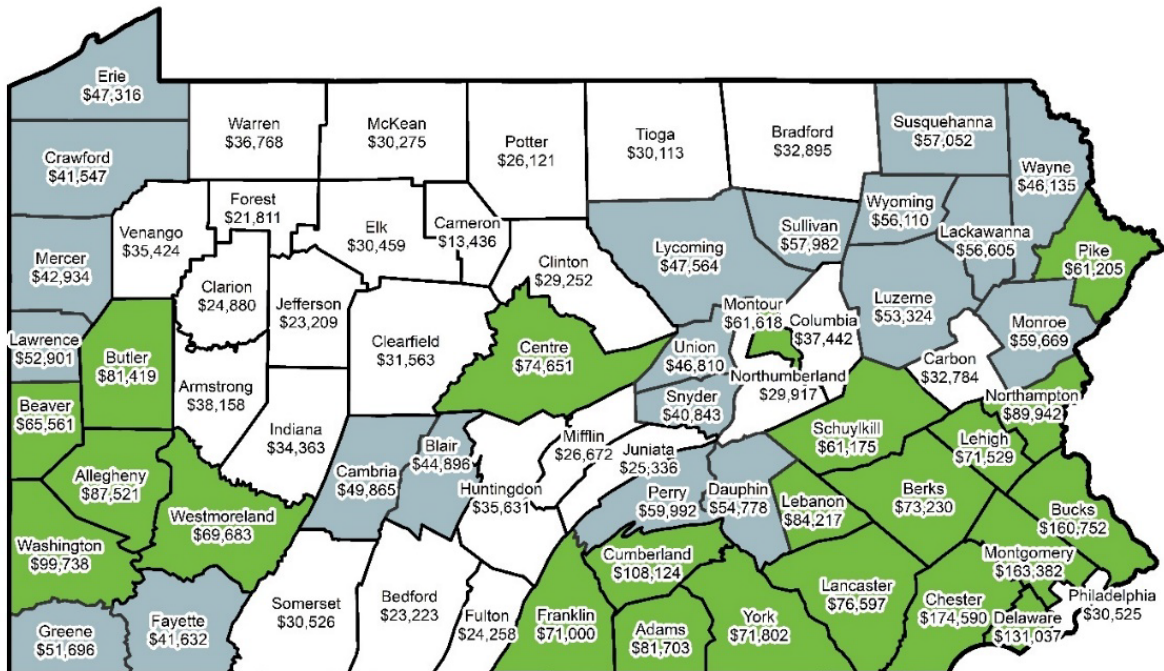
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Juniata County

Transfer of Wealth Juniata County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.23 Billion	\$11.59 Million	\$0.58 Million
2023 to 2073	\$1.21 Billion	\$60.74 Million	\$3.04 Million

County Population

In 2020, Juniata County's population was 23,509, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in Juniata County decreased 4.6 percent.

Juniata County Income

In 2022, Juniata County's total income was \$1.32 billion, or \$56,651 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Juniata County increased 33 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

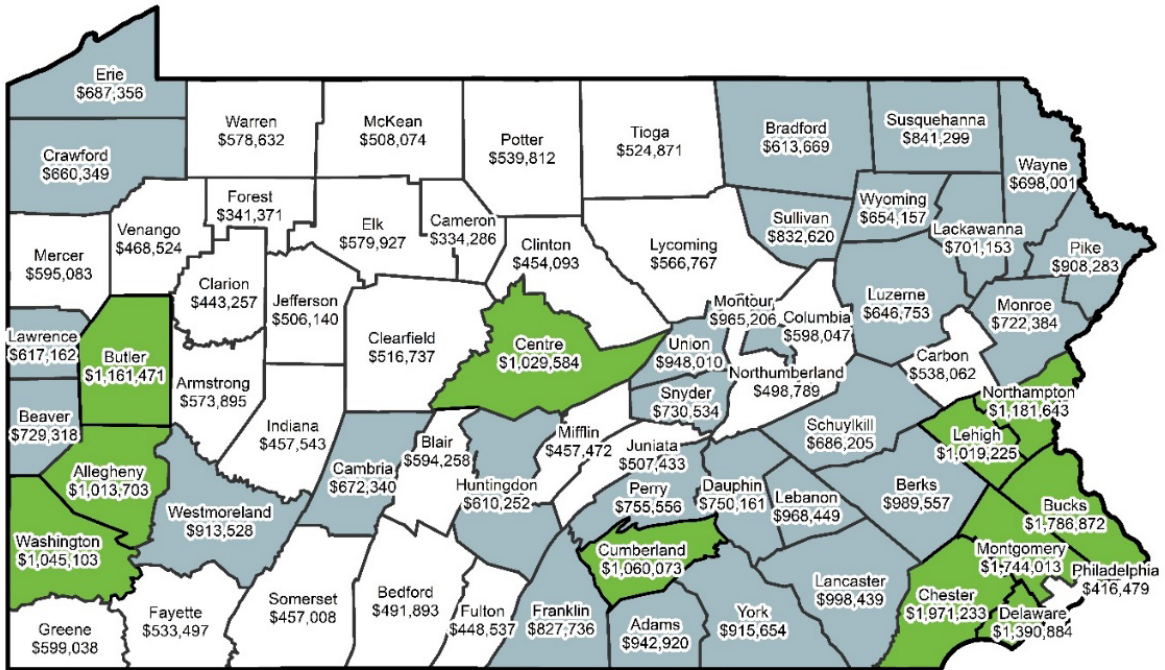
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Juniata County Transfer of Wealth

In 2023, estimates show a total of \$4.64 billion in private wealth in Juniata County, or an average of \$507,433 per household. During the coming decade (2023 to 2033), \$0.23 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$1.21 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$11.59 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$0.58 million could be available annually to help meet community needs in Juniata County.

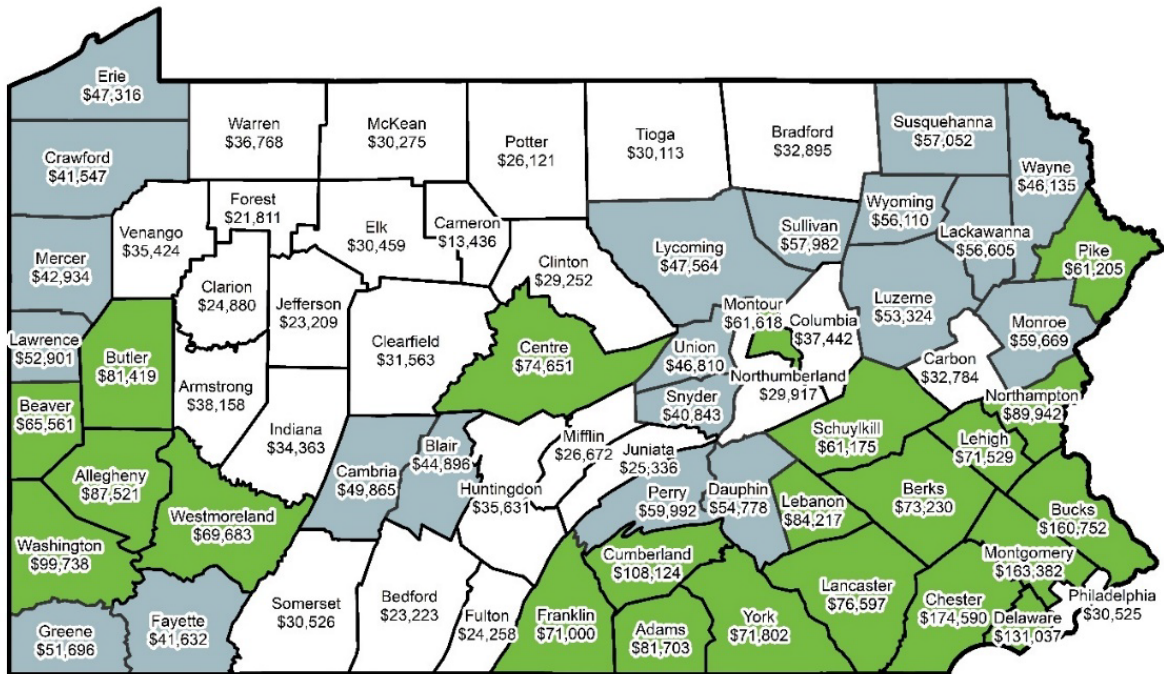
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Lackawanna County

Transfer of Wealth Lackawanna County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$5.06 Billion	\$253.18 Million	\$12.66 Million
2023 to 2073	\$33.82 Billion	\$1,691.05 Million	\$84.55 Million

County Population

In 2020, Lackawanna County's population was 215,896, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in Lackawanna County increased 0.7 percent.

Lackawanna County Income

In 2022, Lackawanna County's total income was \$11.77 billion, or \$54,607 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Lackawanna County increased 9 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

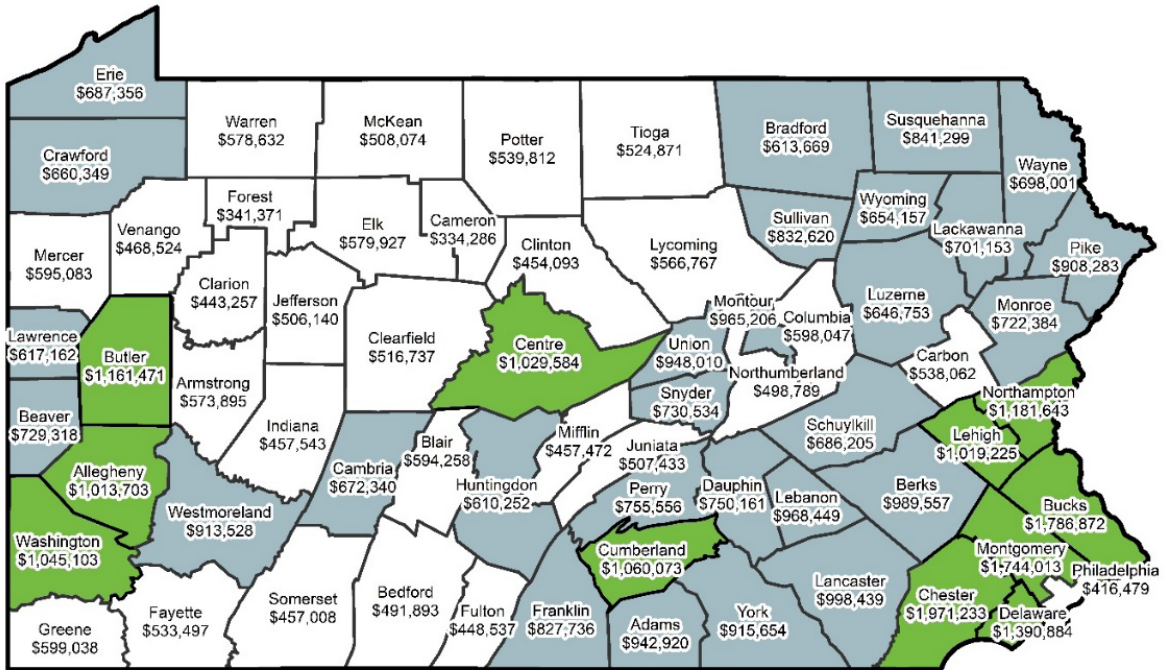
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Lackawanna County Transfer of Wealth

In 2023, estimates show a total of \$62.72 billion in private wealth in Lackawanna County, or an average of \$701,153 per household. During the coming decade (2023 to 2033), \$5.06 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$33.82 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$253.18 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$12.66 million could be available annually to help meet community needs in Lackawanna County.

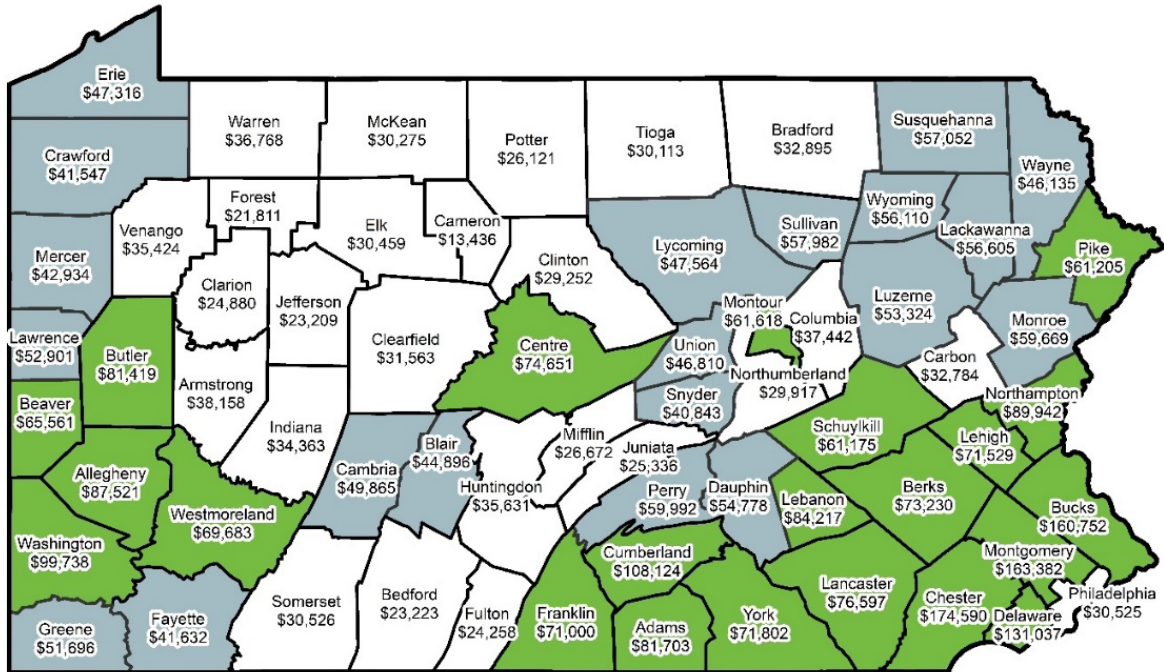
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Lancaster County

Transfer of Wealth Lancaster County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$16.13 Billion	\$806.30 Million	\$40.31 Million
2023 to 2073	\$107.49 Billion	\$5,374.32 Million	\$268.72 Million

County Population

In 2020, Lancaster County's population was 552,984, according to the U.S. Census Bureau. Approximately 23 percent of the population was under 18 years old, and 19 percent was 65 years old and older. From 2010 to 2020, the population in Lancaster County increased 6.5 percent.

Lancaster County Income

In 2022, Lancaster County's total income was \$35.09 billion, or \$63,044 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Lancaster County increased 21 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

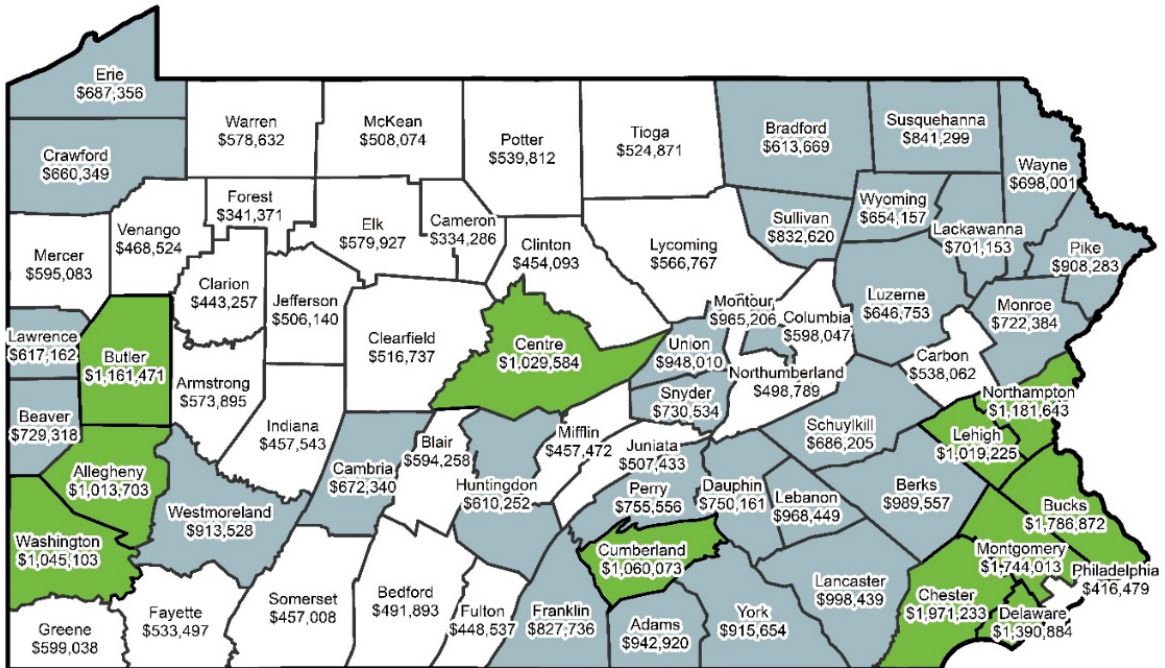
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Lancaster County Transfer of Wealth

In 2023, estimates show a total of \$210.20 billion in private wealth in Lancaster County, or an average of \$998,439 per household. During the coming decade (2023 to 2033), \$16.13 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$107.49 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$806.30 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$40.31 million could be available annually to help meet community needs in Lancaster County.

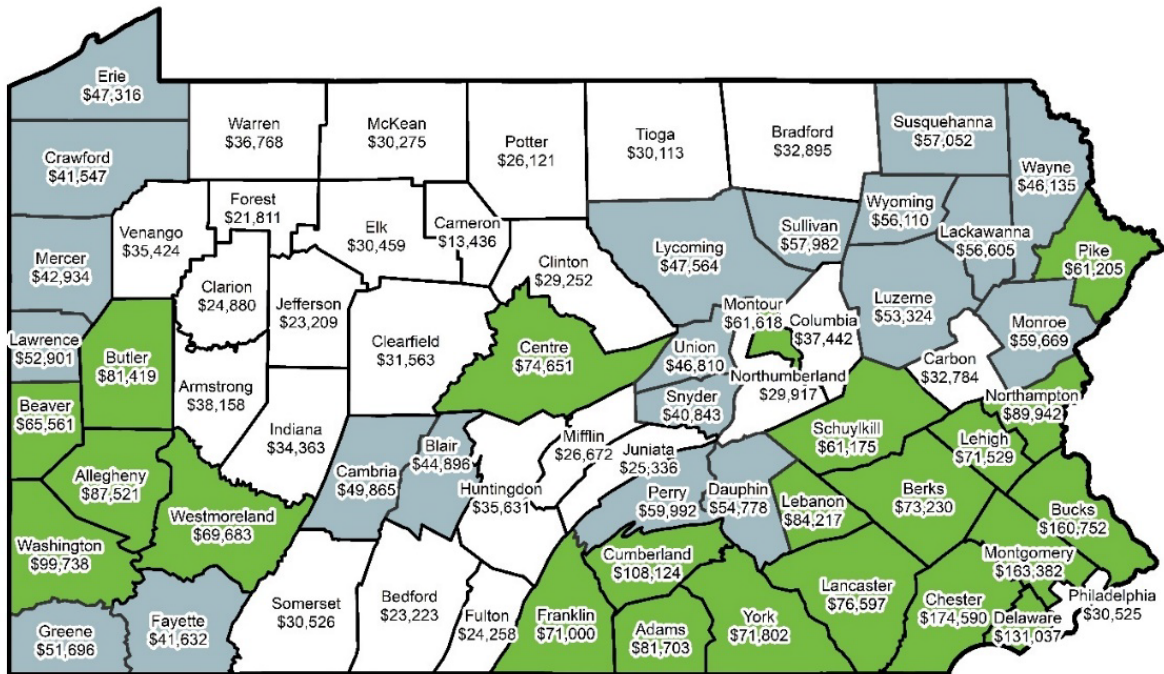
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Lawrence County

Transfer of Wealth Lawrence County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.89 Billion	\$94.33 Million	\$4.72 Million
2023 to 2073	\$11.37 Billion	\$568.54 Million	\$28.43 Million

County Population

In 2020, Lawrence County's population was 86,070, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Lawrence County decreased 5.5 percent.

Lawrence County Income

In 2022, Lawrence County's total income was \$4.30 billion, or \$50,674 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Lawrence County increased 7 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

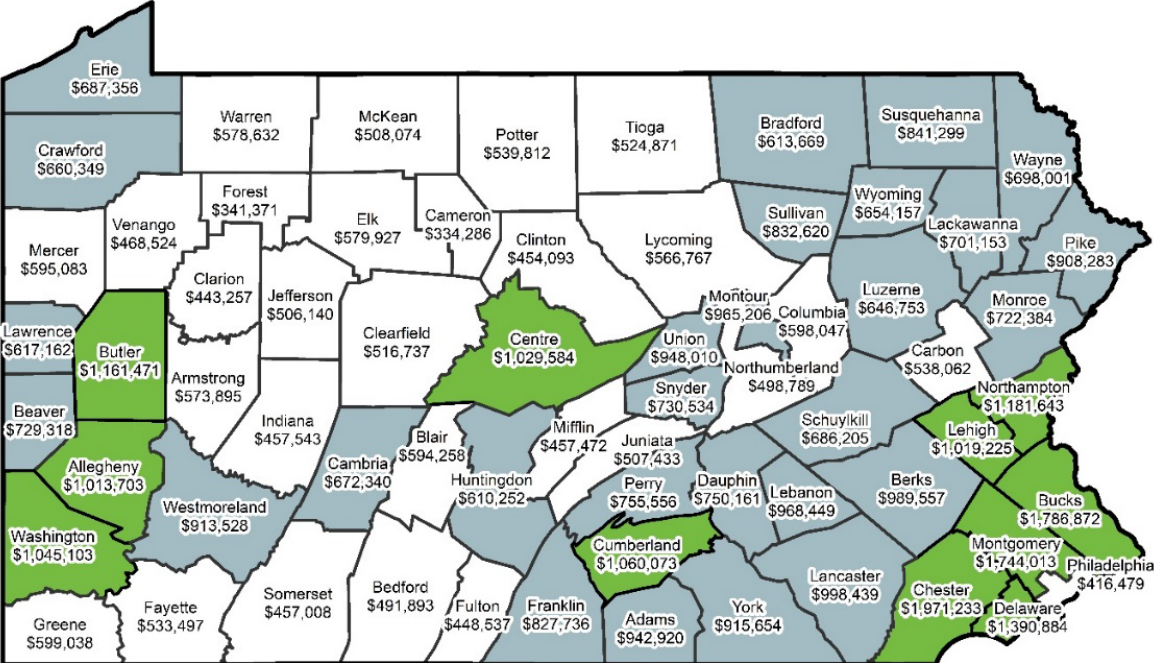
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Lawrence County Transfer of Wealth

In 2023, estimates show a total of \$22.01 billion in private wealth in Lawrence County, or an average of \$617,162 per household. During the coming decade (2023 to 2033), \$1.89 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$11.37 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$94.33 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$4.72 million could be available annually to help meet community needs in Lawrence County.

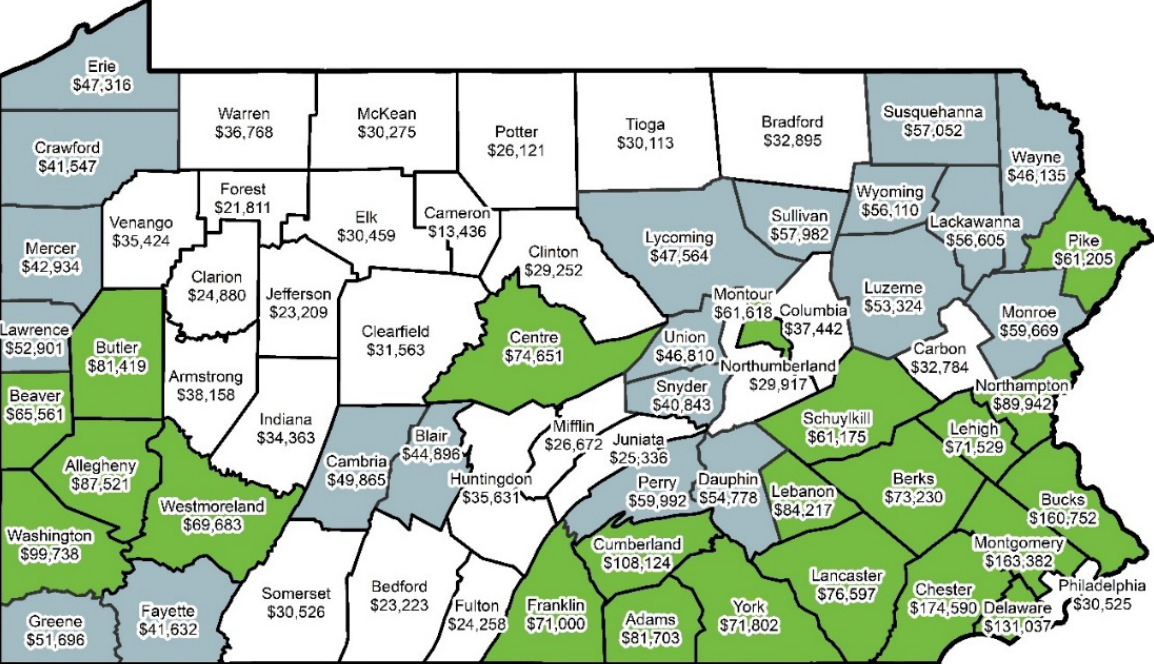
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

Legend: < \$600,000 per Household (White), \$600,000 to \$999,999 per Household (Light Blue), \$1.00+ Million per Household (Green)

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

Legend: < \$40,000 (White), \$40,000 to \$59,999 (Light Blue), \$60,000+ (Green)

Lebanon County

Transfer of Wealth Lebanon County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$4.80 Billion	\$239.93 Million	\$12.00 Million
2023 to 2073	\$32.41 Billion	\$1,620.46 Million	\$81.02 Million

County Population

In 2020, Lebanon County's population was 143,257, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in Lebanon County increased 7.3 percent.

Lebanon County Income

In 2022, Lebanon County's total income was \$8.09 billion, or \$56,207 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Lebanon County increased 14 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

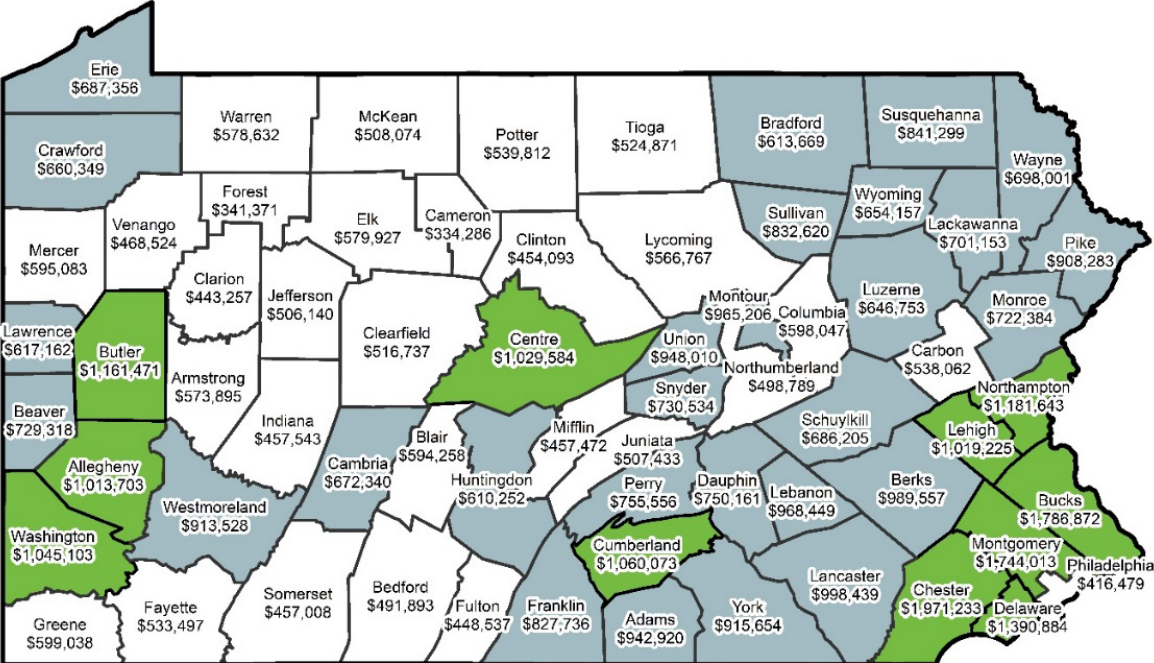
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Lebanon County Transfer of Wealth

In 2023, estimates show a total of \$55.18 billion in private wealth in Lebanon County, or an average of \$968,449 per household. During the coming decade (2023 to 2033), \$4.80 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$32.41 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$239.93 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$12.00 million could be available annually to help meet community needs in Lebanon County.

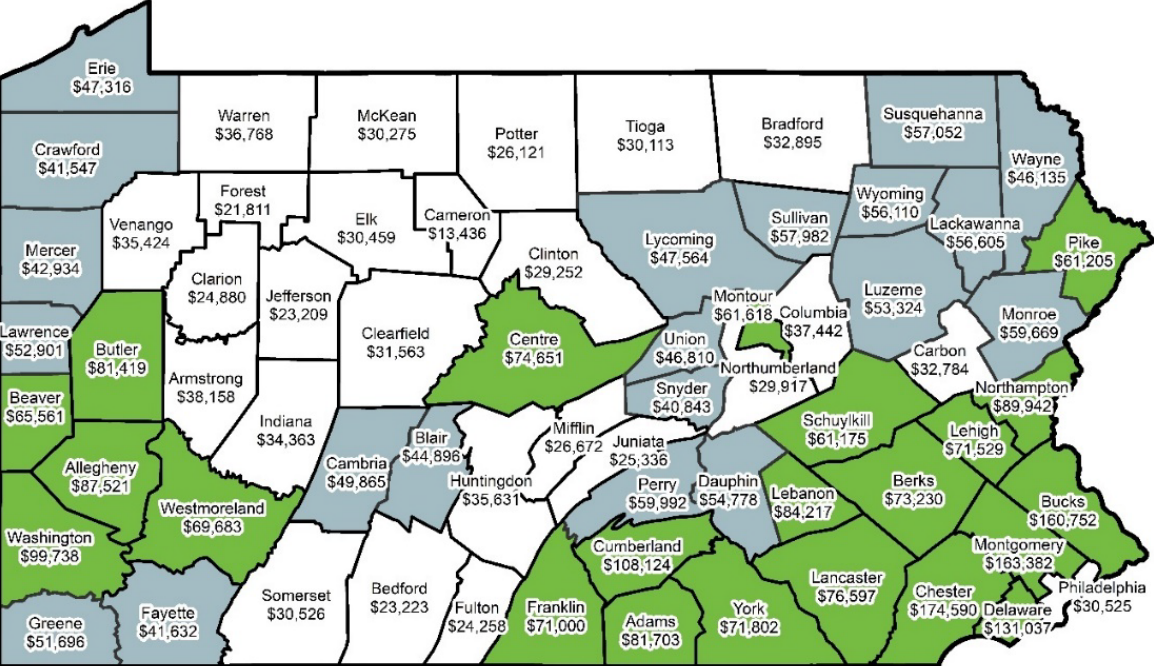
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Lehigh County

Transfer of Wealth Lehigh County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$10.43 Billion	\$521.55 Million	\$26.08 Million
2023 to 2073	\$78.08 Billion	\$3,904.06 Million	\$195.20 Million

County Population

In 2020, Lehigh County's population was 374,557, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 18 percent was 65 years old and older. From 2010 to 2020, the population in Lehigh County increased 7.2 percent.

Lehigh County Income

In 2022, Lehigh County's total income was \$23.66 billion, or \$62,879 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Lehigh County increased 10 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

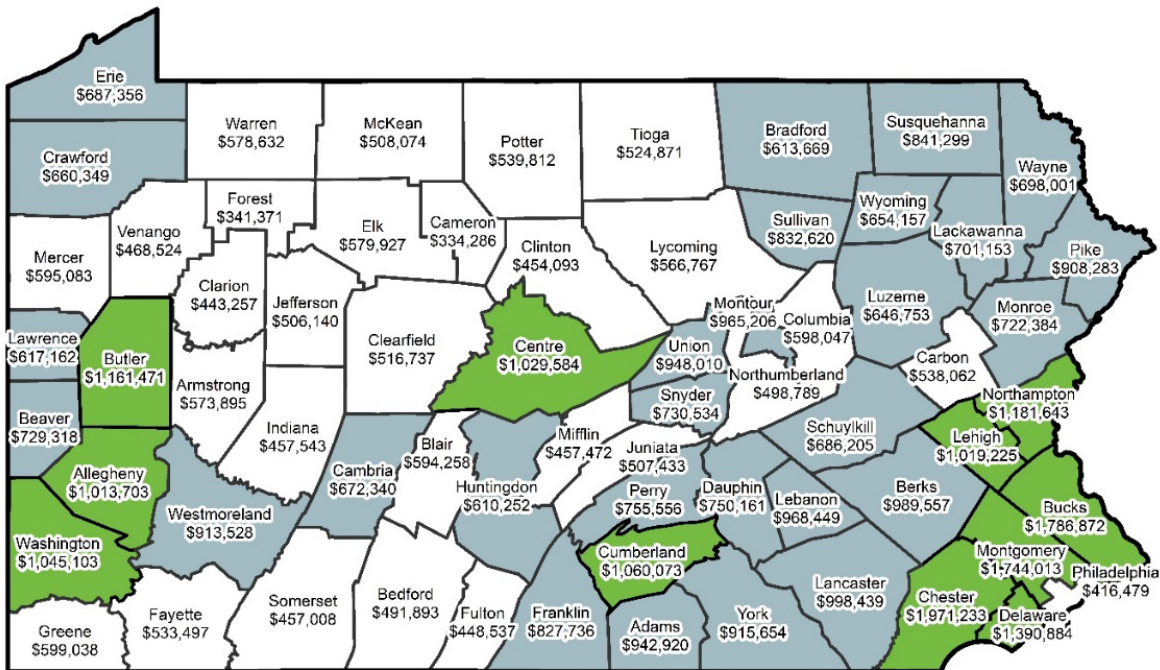
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Lehigh County Transfer of Wealth

In 2023, estimates show a total of \$148.63 billion in private wealth in Lehigh County, or an average of \$1,019,225 per household. During the coming decade (2023 to 2033), \$10.43 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$78.08 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$521.55 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$26.08 million could be available annually to help meet community needs in Lehigh County.

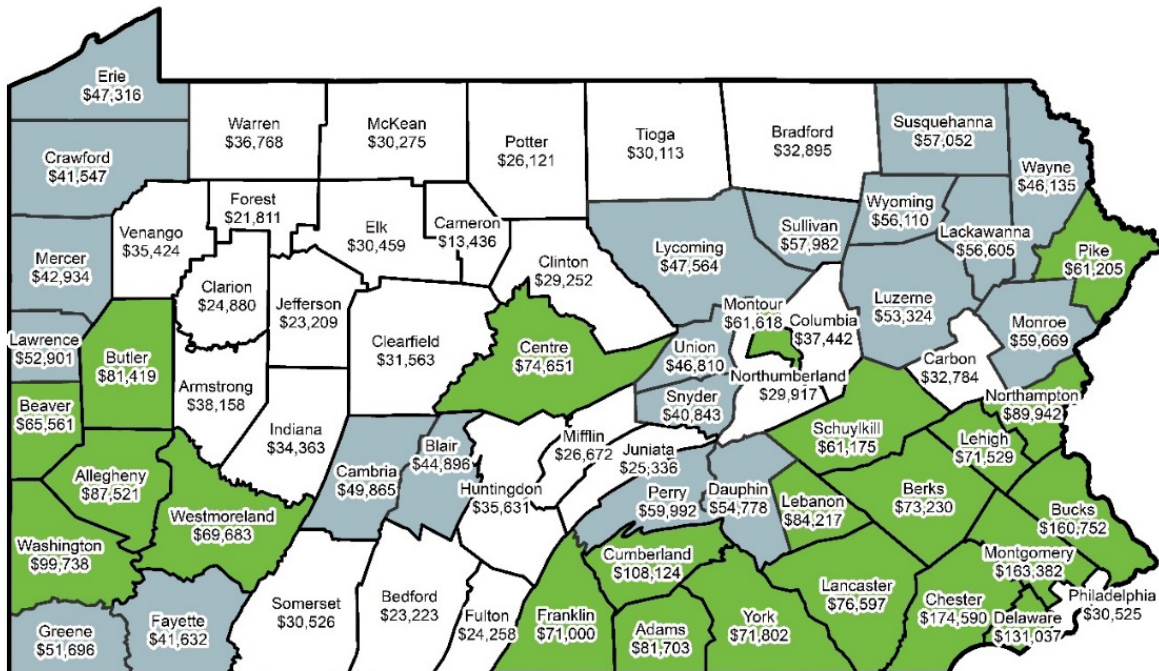
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Luzerne County

Transfer of Wealth Luzerne County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$7.25 Billion	\$362.31 Million	\$18.12 Million
2023 to 2073	\$48.44 Billion	\$2,421.97 Million	\$121.10 Million

County Population

In 2020, Luzerne County's population was 325,594, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Luzerne County increased 1.5 percent.

Luzerne County Income

In 2022, Luzerne County's total income was \$16.52 billion, or \$50,618 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Luzerne County increased 7 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

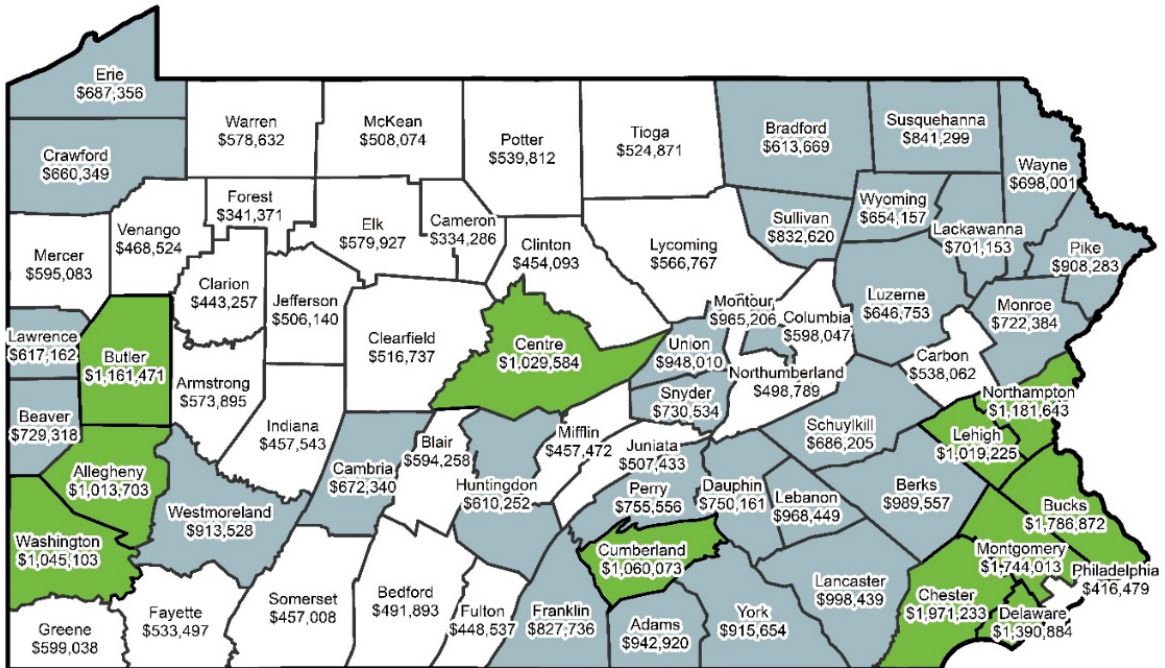
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Luzerne County Transfer of Wealth

In 2023, estimates show a total of \$87.89 billion in private wealth in Luzerne County, or an average of \$646,753 per household. During the coming decade (2023 to 2033), \$7.25 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$48.44 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$362.31 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$18.12 million could be available annually to help meet community needs in Luzerne County.

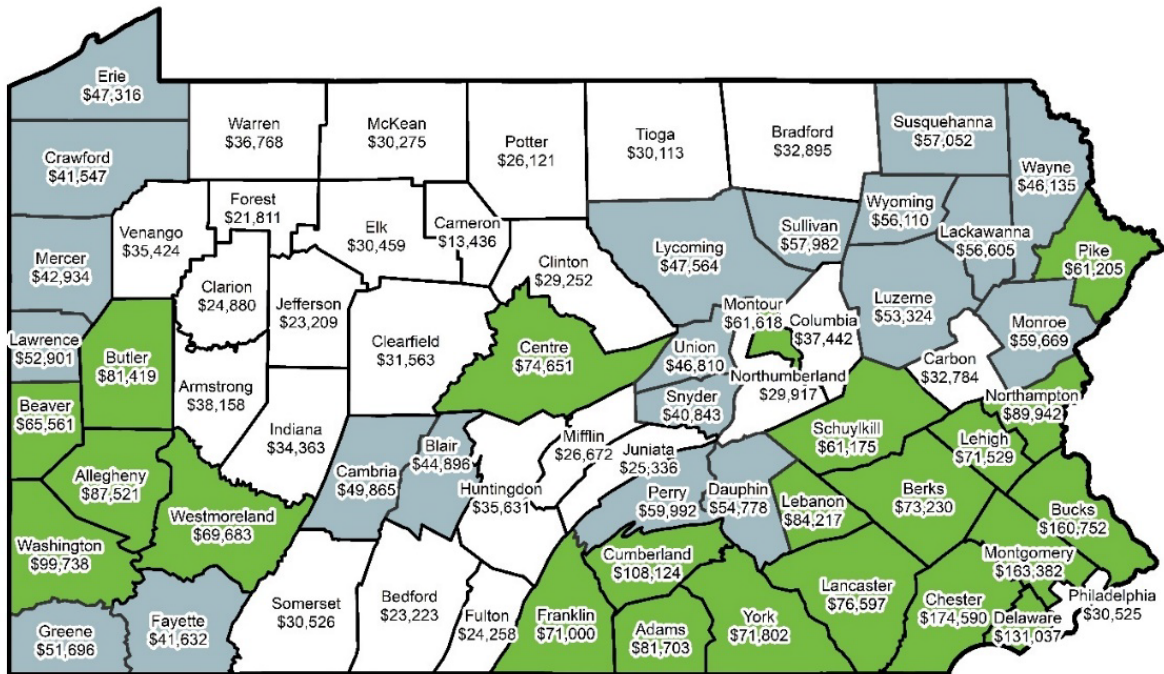
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Lycoming County

Transfer of Wealth Lycoming County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$2.22 Billion	\$111.06 Million	\$5.55 Million
2023 to 2073	\$14.16 Billion	\$708.12 Million	\$35.41 Million

County Population

In 2020, Lycoming County's population was 114,188, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Lycoming County decreased 1.7 percent.

Lycoming County Income

In 2022, Lycoming County's total income was \$5.64 billion, or \$49,869 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Lycoming County increased 5 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

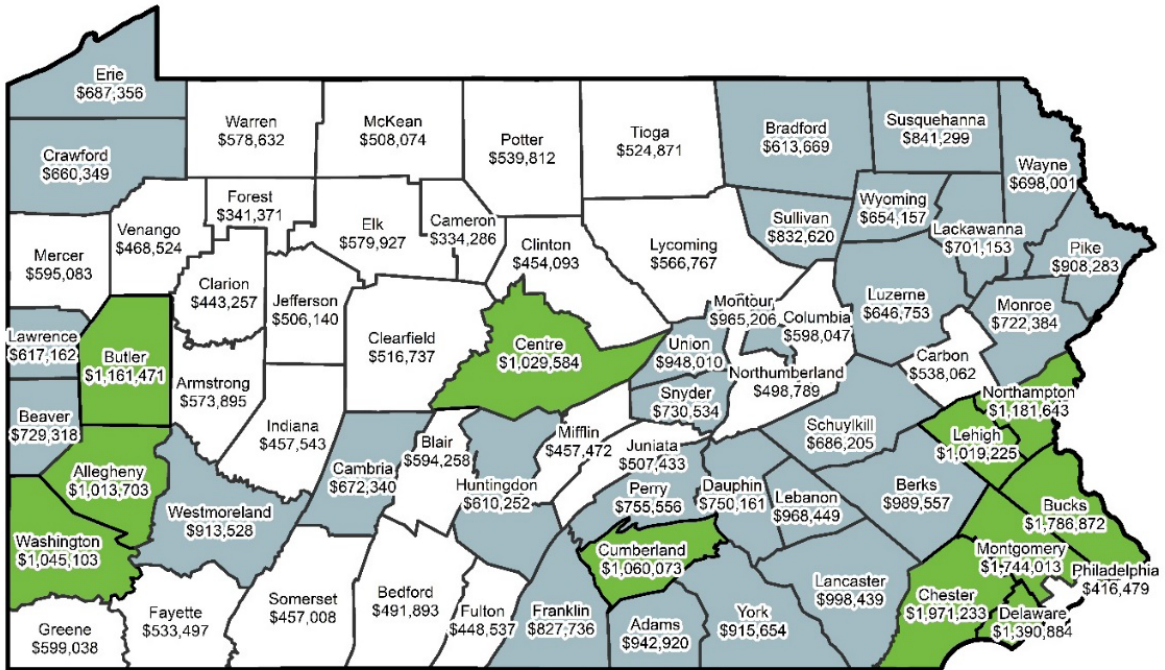
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Lycoming County Transfer of Wealth

In 2023, estimates show a total of \$26.47 billion in private wealth in Lycoming County, or an average of \$566,767 per household. During the coming decade (2023 to 2033), \$2.22 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$14.16 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$111.06 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$5.55 million could be available annually to help meet community needs in Lycoming County.

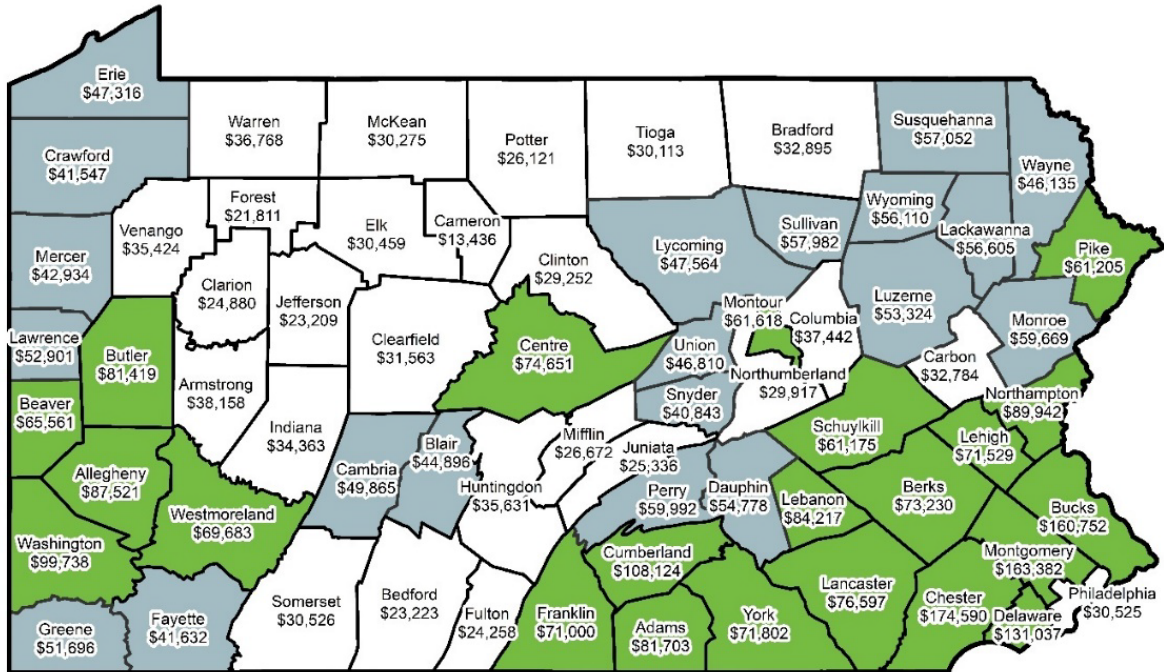
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

McKean County

Transfer of Wealth McKean County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.49 Billion	\$24.52 Million	\$1.23 Million
2023 to 2073	\$3.05 Billion	\$152.59 Million	\$7.63 Million

County Population

In 2020, McKean County's population was 40,432, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 21 percent was 65 years old and older. From 2010 to 2020, the population in McKean County decreased 6.9 percent.

McKean County Income

In 2022, McKean County's total income was \$1.95 billion, or \$48,797 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in McKean County decreased 1 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

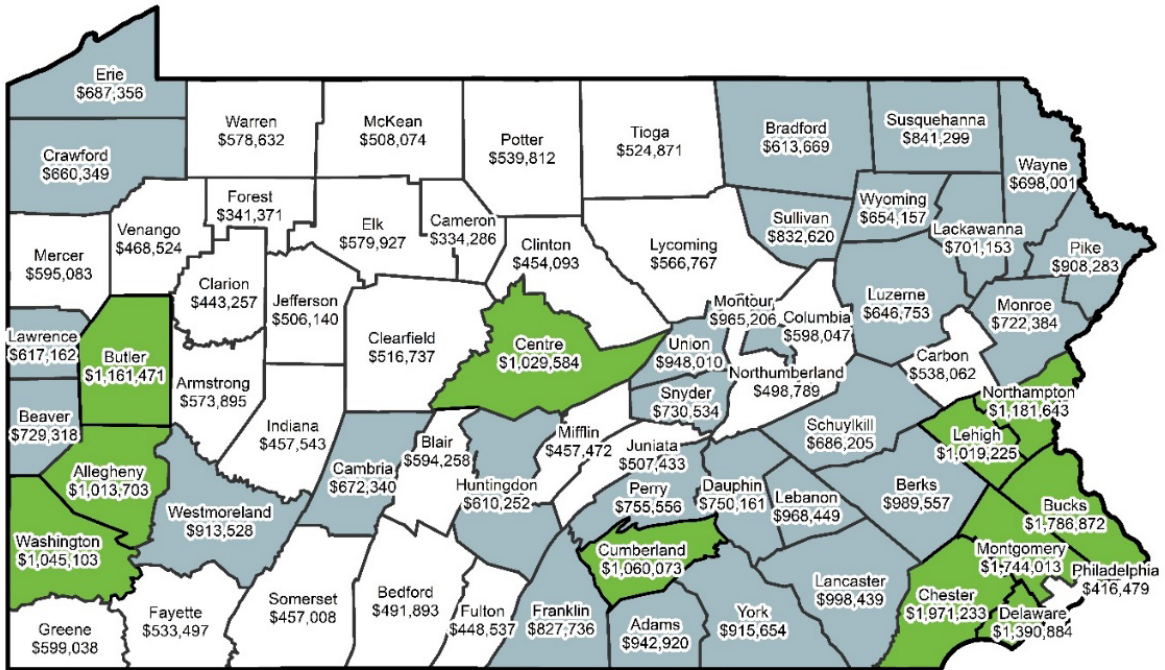
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

McKean County Transfer of Wealth

In 2023, estimates show a total of \$8.23 billion in private wealth in McKean County, or an average of \$508,074 per household. During the coming decade (2023 to 2033), \$0.49 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.05 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$24.52 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.23 million could be available annually to help meet community needs in McKean County.

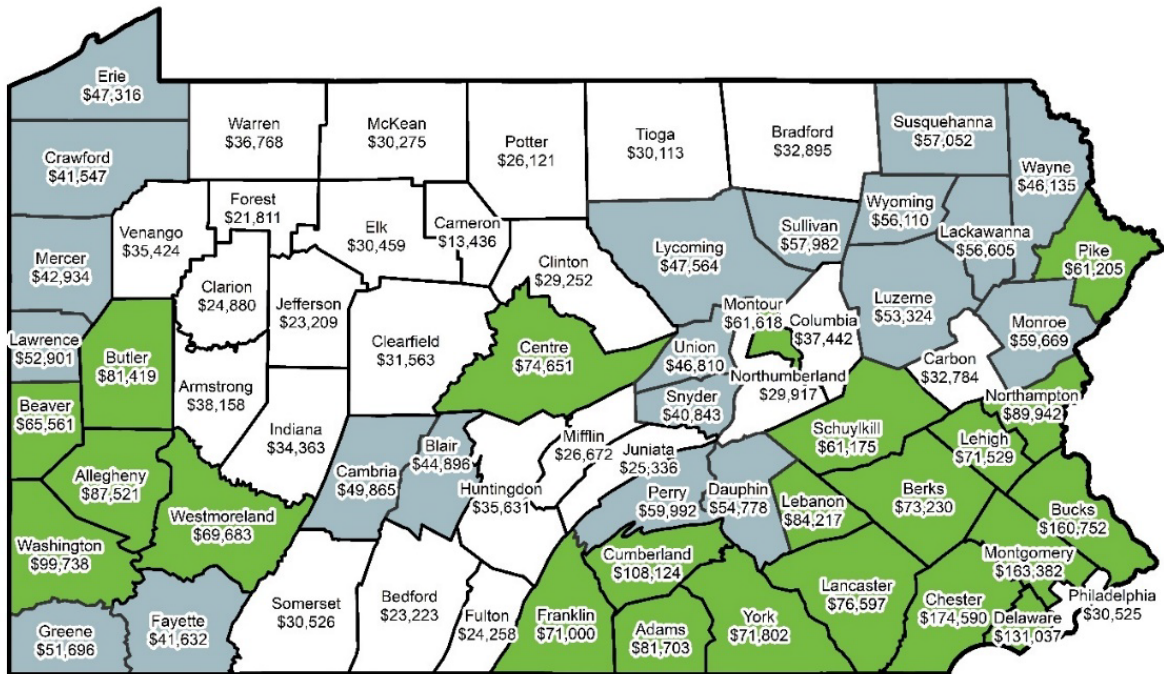
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Mercer County

Transfer of Wealth Mercer County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.94 Billion	\$97.02 Million	\$4.85 Million
2023 to 2073	\$11.16 Billion	\$557.80 Million	\$27.89 Million

County Population

In 2020, Mercer County's population was 110,652, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Mercer County decreased 5.1 percent.

Mercer County Income

In 2022, Mercer County's total income was \$5.23 billion, or \$47,857 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Mercer County increased 9 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

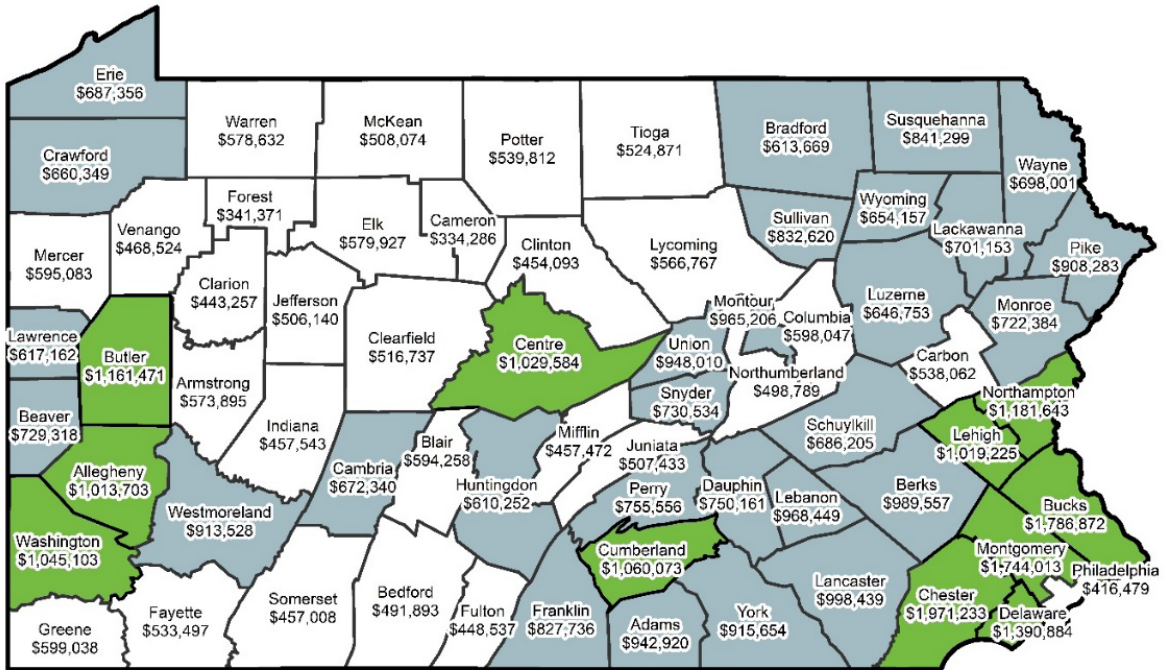
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Mercer County Transfer of Wealth

In 2023, estimates show a total of \$26.89 billion in private wealth in Mercer County, or an average of \$595,083 per household. During the coming decade (2023 to 2033), \$1.94 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$11.16 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$97.02 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$4.85 million could be available annually to help meet community needs in Mercer County.

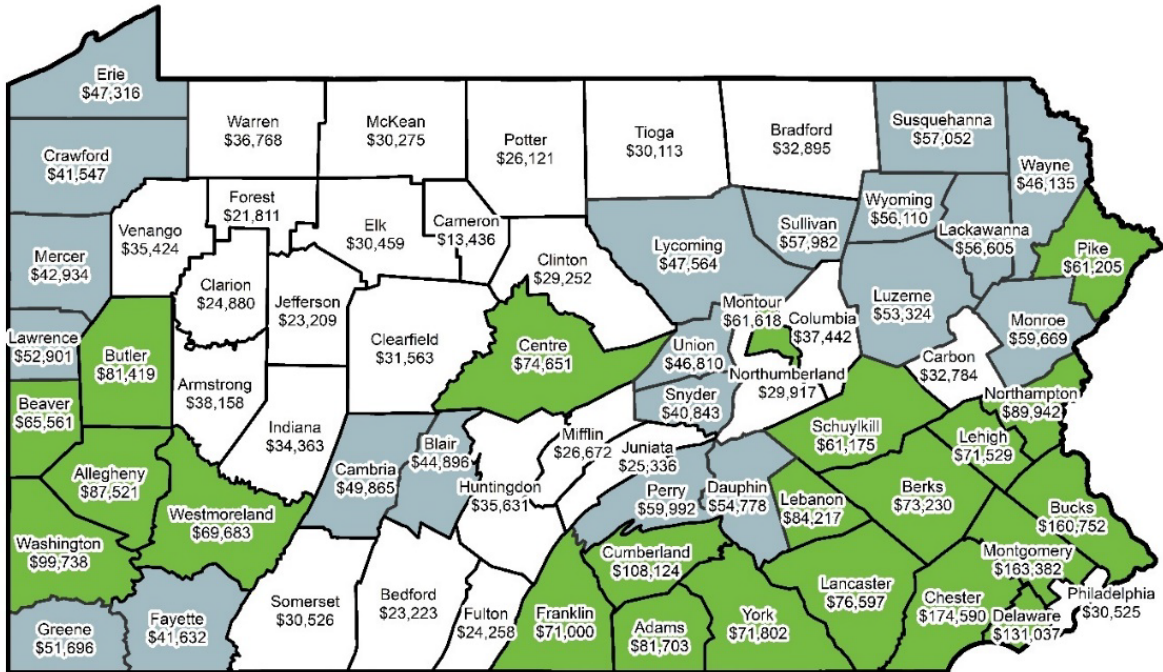
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Mifflin County

Transfer of Wealth Mifflin County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.50 Billion	\$25.20 Million	\$1.26 Million
2023 to 2073	\$3.06 Billion	\$153.02 Million	\$7.65 Million

County Population

In 2020, Mifflin County’s population was 46,143, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Mifflin County decreased 1.2 percent.

Mifflin County Income

In 2022, Mifflin County’s total income was \$2.12 billion, or \$46,121 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Mifflin County increased 13 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term “transfer of wealth” refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania’s communities.

Pennsylvania Transfer of Wealth

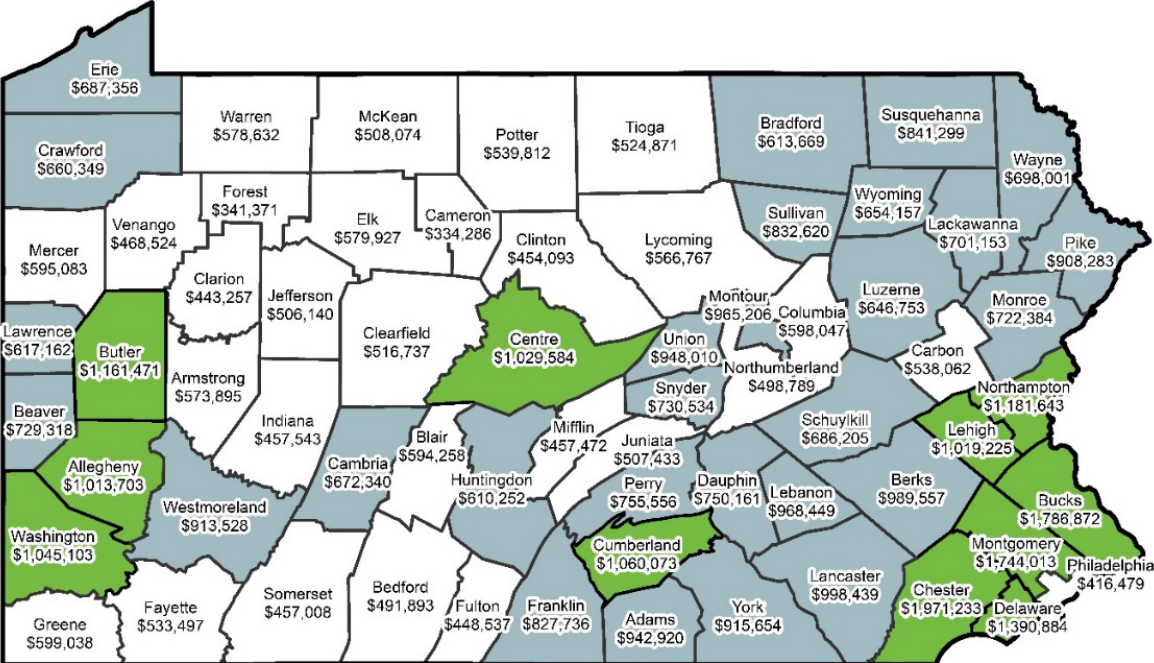
Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Mifflin County Transfer of Wealth

In 2023, estimates show a total of \$8.64 billion in private wealth in Mifflin County, or an average of \$457,472 per household. During the coming decade (2023 to 2033), \$0.50 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.06 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$25.20 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.26 million could be available annually to help meet community needs in Mifflin County.

Data source: Macke Carver and Associates, LLC Partnership. Information is based on Esri Household Wealth Estimates, U.S. Census Bureau, U.S. Bureau of Economic Analysis, and the Pennsylvania State Data Center Population Projections. For more information visit the Center for Rural Pennsylvania website at www.rural.pa.gov.

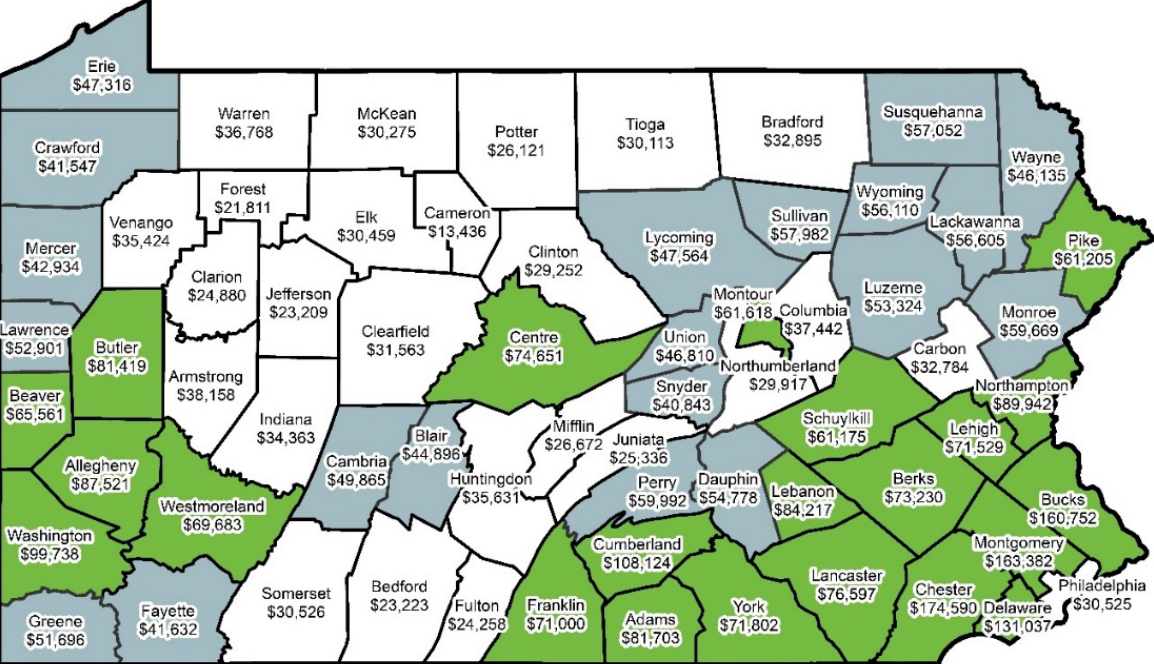
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Monroe County

Transfer of Wealth Monroe County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$3.75 Billion	\$187.41 Million	\$9.37 Million
2023 to 2073	\$23.49 Billion	\$1,174.53 Million	\$58.73 Million

County Population

In 2020, Monroe County's population was 168,327, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 18 percent was 65 years old and older. From 2010 to 2020, the population in Monroe County decreased 0.9 percent.

Monroe County Income

In 2022, Monroe County's total income was \$8.80 billion, or \$52,643 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Monroe County increased 22 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

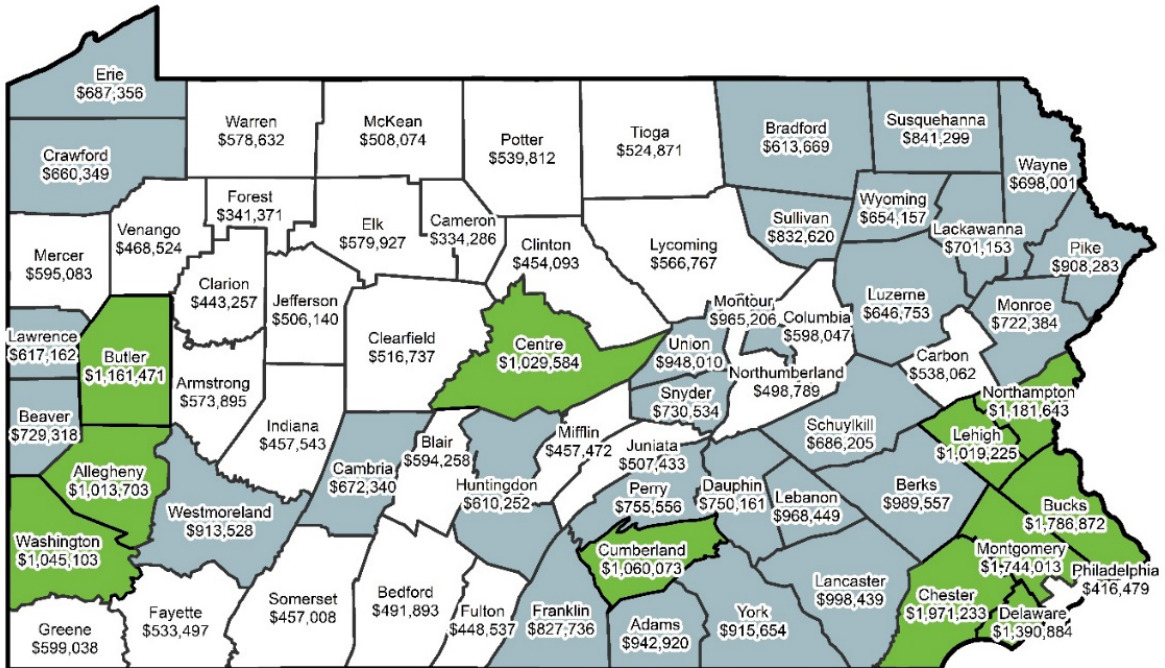
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Monroe County Transfer of Wealth

In 2023, estimates show a total of \$45.38 billion in private wealth in Monroe County, or an average of \$722,384 per household. During the coming decade (2023 to 2033), \$3.75 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$23.49 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$187.41 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$9.37 million could be available annually to help meet community needs in Monroe County.

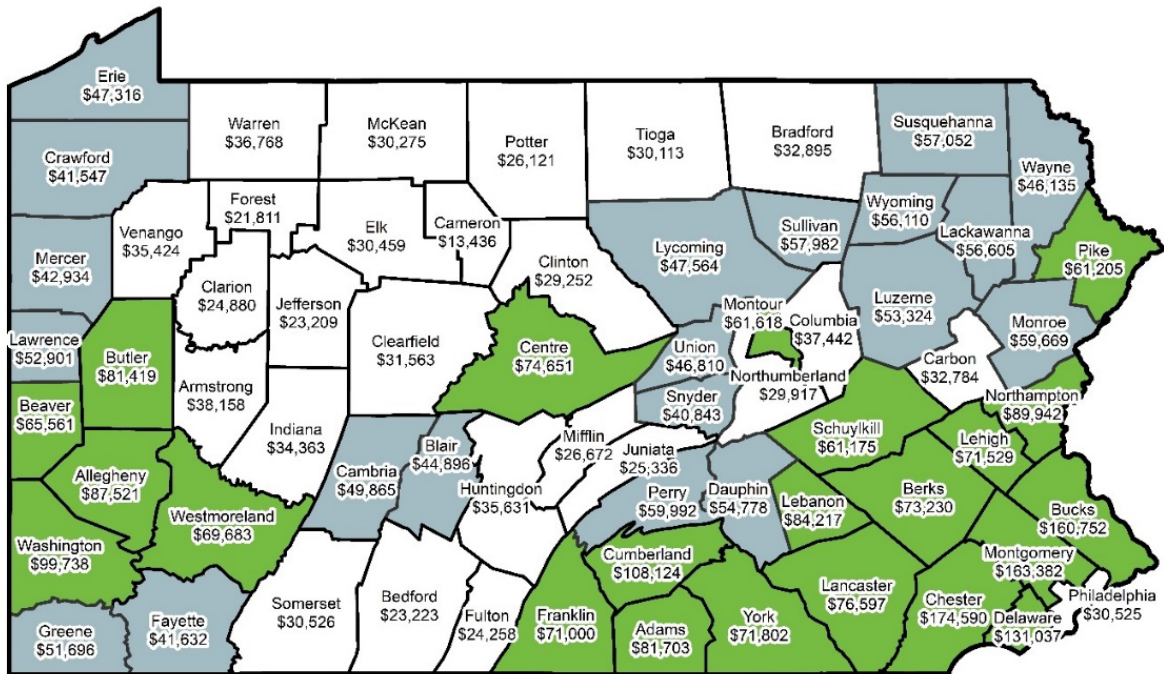
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Montgomery County

Transfer of Wealth Montgomery County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$55.04 Billion	\$2,751.78 Million	\$137.59 Million
2023 to 2073	\$395.91 Billion	\$19,795.34 Million	\$989.77 Million

County Population

In 2020, Montgomery County's population was 856,553, according to the U.S. Census Bureau. Approximately 21 percent of the population was under 18 years old, and 19 percent was 65 years old and older. From 2010 to 2020, the population in Montgomery County increased 7.1 percent.

Montgomery County Income

In 2022, Montgomery County's total income was \$80.99 billion, or \$93,666 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Montgomery County increased 6 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

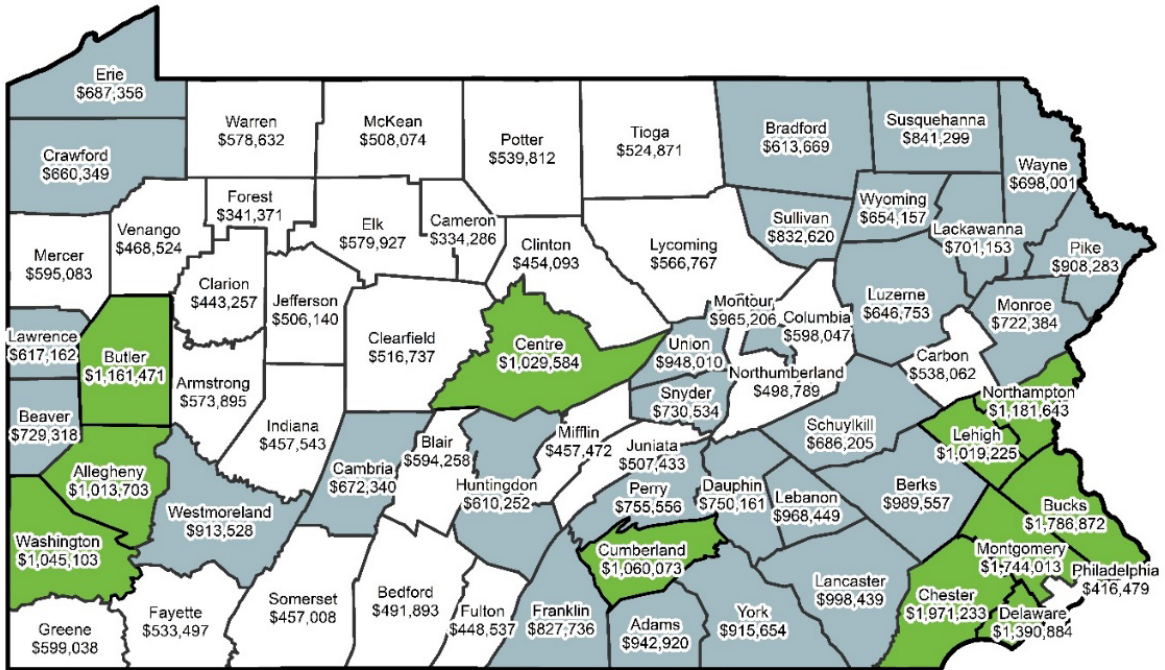
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Montgomery County Transfer of Wealth

In 2023, estimates show a total of \$587.47 billion in private wealth in Montgomery County, or an average of \$1,744,013 per household. During the coming decade (2023 to 2033), \$55.04 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$395.91 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$2,751.78 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$137.59 million could be available annually to help meet community needs in Montgomery County.

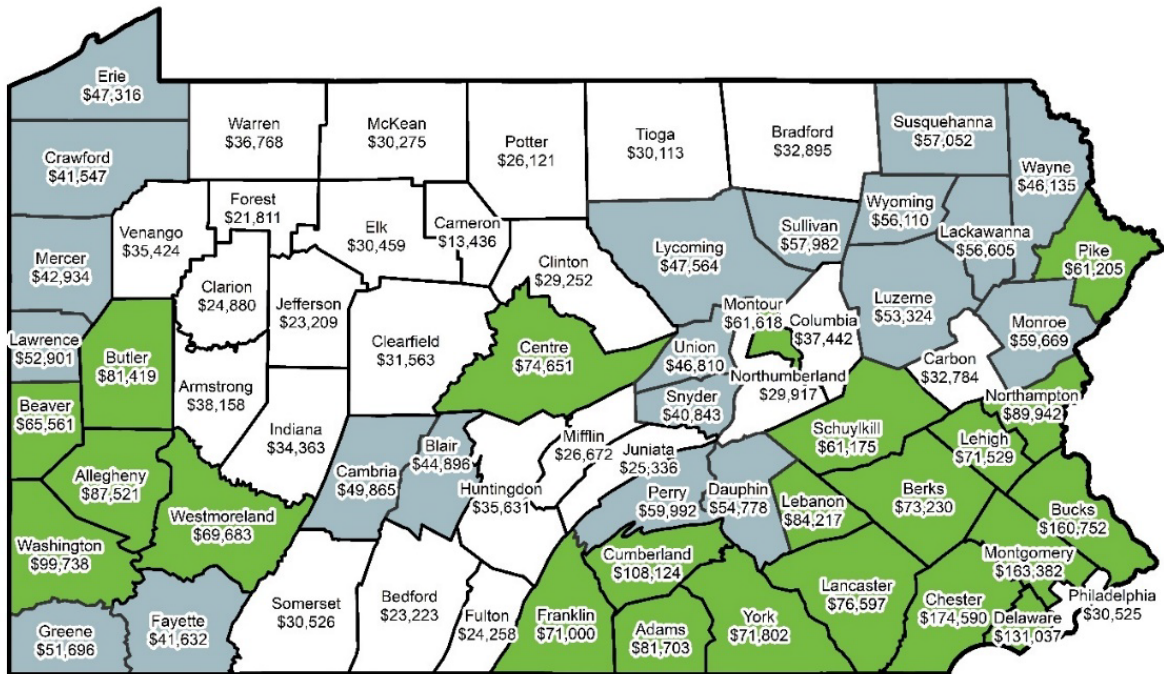
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Montour County

Transfer of Wealth Montour County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.47 Billion	\$23.37 Million	\$1.17 Million
2023 to 2073	\$3.47 Billion	\$173.66 Million	\$8.68 Million

County Population

In 2020, Montour County's population was 18,136, according to the U.S. Census Bureau.

Approximately 21 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Montour County decreased 0.7 percent.

Montour County Income

In 2022, Montour County's total income was \$1.20 billion, or \$66,122 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Montour County increased 13 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

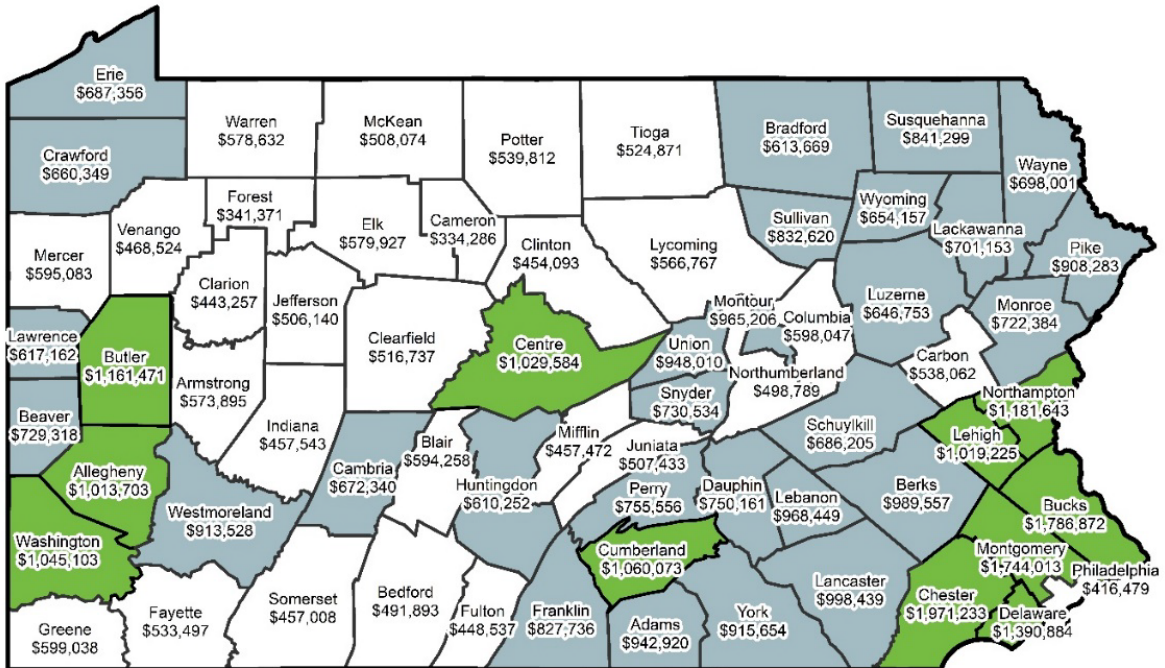
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Montour County Transfer of Wealth

In 2023, estimates show a total of \$7.32 billion in private wealth in Montour County, or an average of \$965,206 per household. During the coming decade (2023 to 2033), \$0.47 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.47 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$23.37 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.17 million could be available annually to help meet community needs in Montour County.

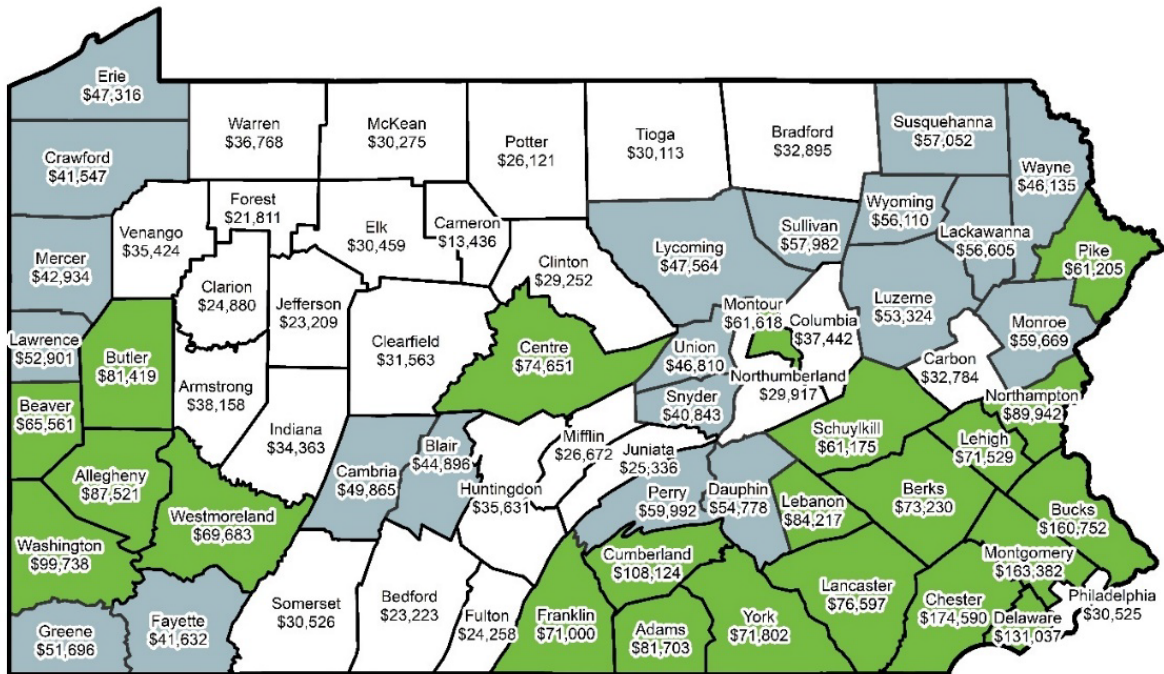
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Northampton County

Transfer of Wealth Northampton County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$11.11 Billion	\$555.38 Million	\$27.77 Million
2023 to 2073	\$76.17 Billion	\$3,808.46 Million	\$190.42 Million

County Population

In 2020, Northampton County's population was 312,951, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Northampton County increased 5.1 percent.

Northampton County Income

In 2022, Northampton County's total income was \$20.33 billion, or \$63,828 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Northampton County increased 16 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

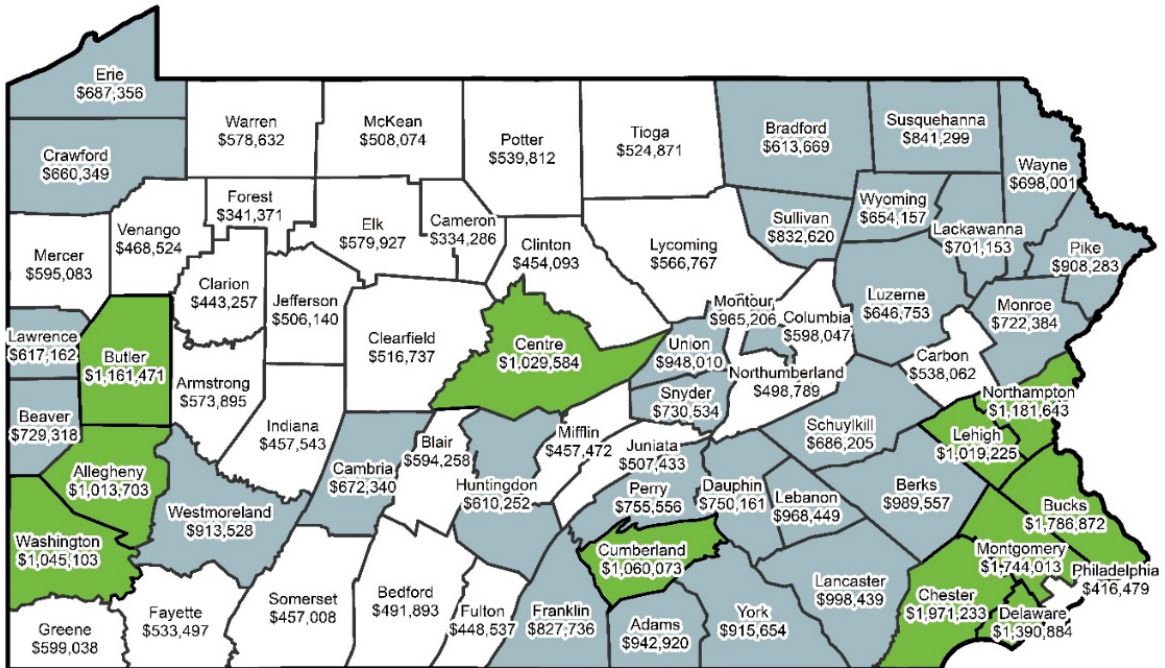
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Northampton County Transfer of Wealth

In 2023, estimates show a total of \$145.93 billion in private wealth in Northampton County, or an average of \$1,181,643 per household. During the coming decade (2023 to 2033), \$11.11 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$76.17 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$555.38 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$27.77 million could be available annually to help meet community needs in Northampton County.

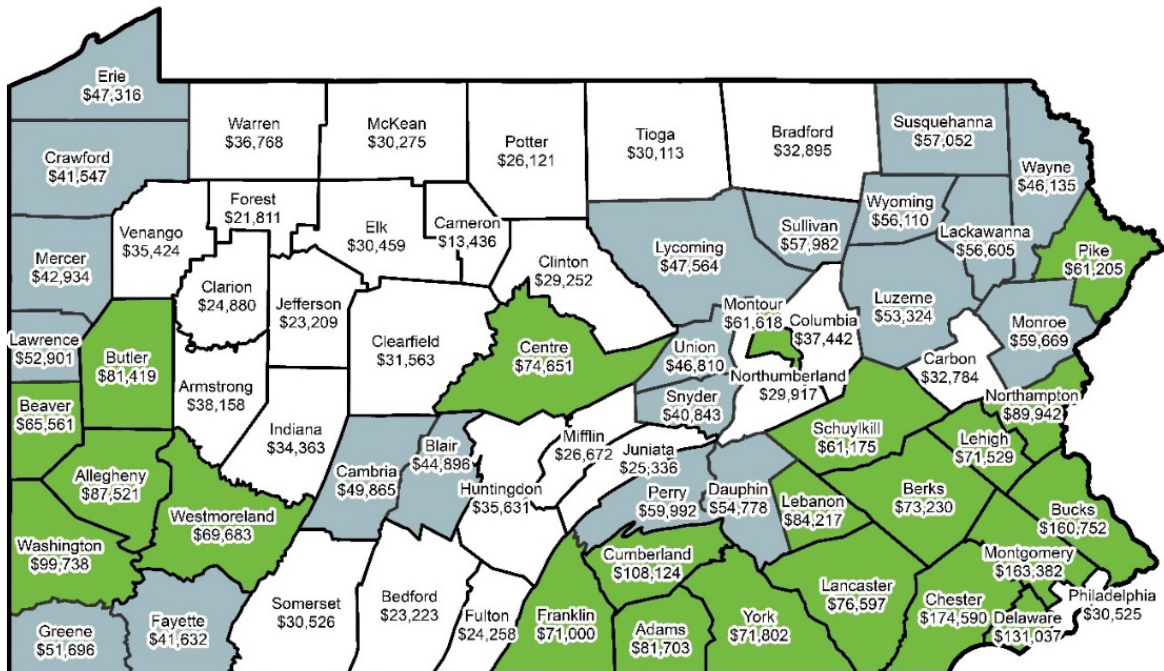
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Northumberland County

Transfer of Wealth Northumberland County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.13 Billion	\$56.44 Million	\$2.82 Million
2023 to 2073	\$6.75 Billion	\$337.40 Million	\$16.87 Million

County Population

In 2020, Northumberland County's population was 91,647, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Northumberland County decreased 3.0 percent.

Northumberland County Income

In 2022, Northumberland County's total income was \$4.29 billion, or \$47,650 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Northumberland County increased 9 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

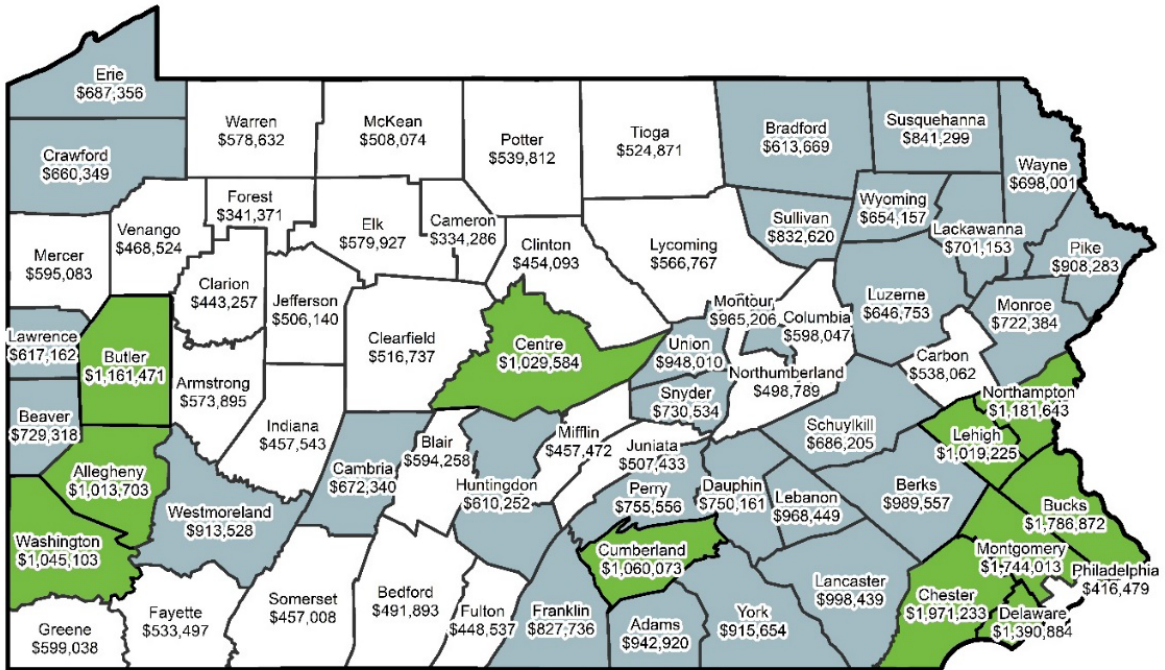
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Northumberland County Transfer of Wealth

In 2023, estimates show a total of \$18.82 billion in private wealth in Northumberland County, or an average of \$498,789 per household. During the coming decade (2023 to 2033), \$1.13 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$6.75 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$56.44 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.82 million could be available annually to help meet community needs in Northumberland County.

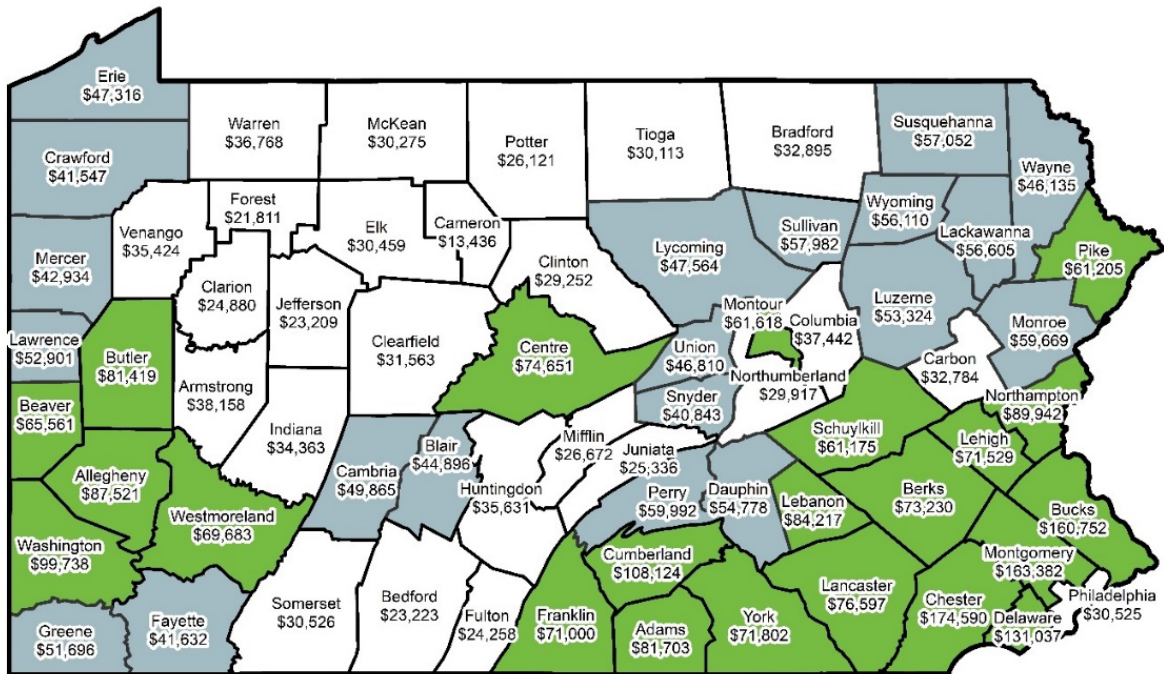
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Perry County

Transfer of Wealth Perry County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.09 Billion	\$54.50 Million	\$2.72 Million
2023 to 2073	\$7.49 Billion	\$374.69 Million	\$18.73 Million

County Population

In 2020, Perry County's population was 45,842, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 20 percent was 65 years old and older. From 2010 to 2020, the population in Perry County decreased 0.3 percent.

Perry County Income

In 2022, Perry County's total income was \$2.49 billion, or \$54,026 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Perry County increased 15 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

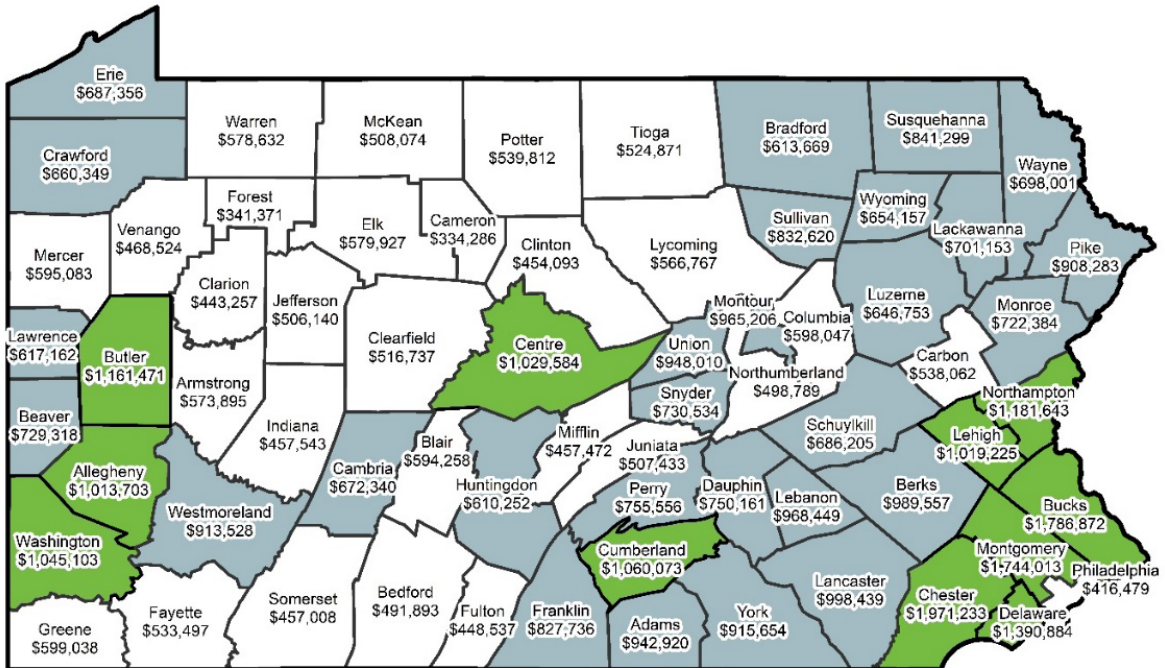
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Perry County Transfer of Wealth

In 2023, estimates show a total of \$13.73 billion in private wealth in Perry County, or an average of \$755,556 per household. During the coming decade (2023 to 2033), \$1.09 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$7.49 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$54.50 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.72 million could be available annually to help meet community needs in Perry County.

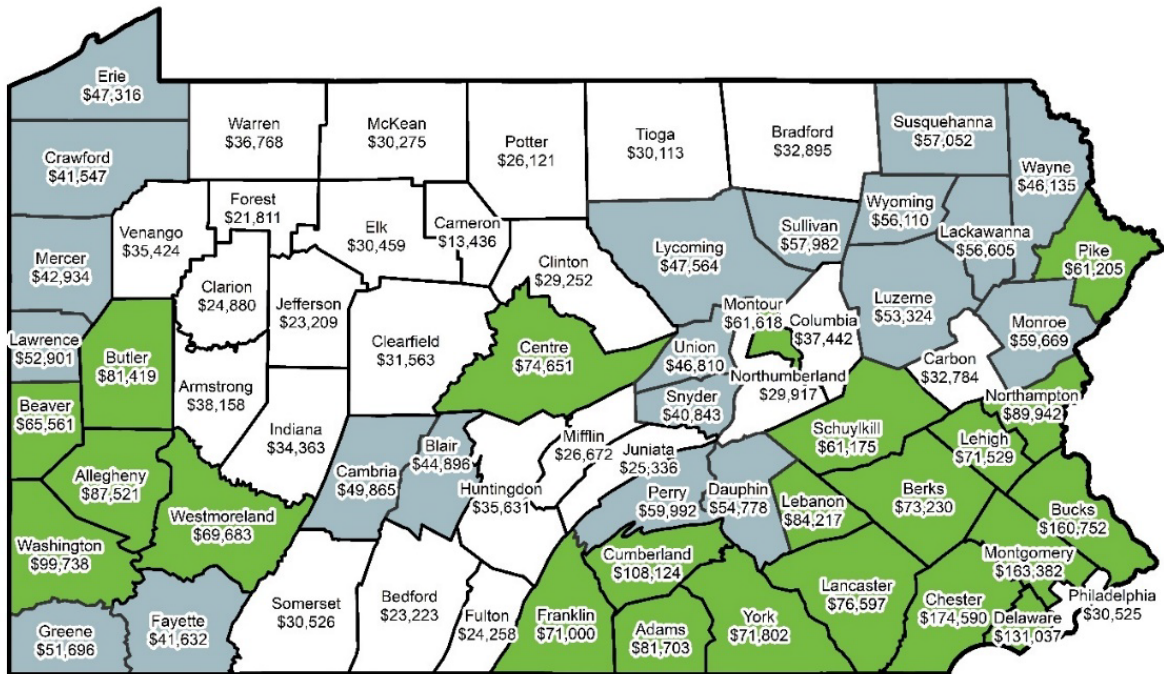
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Philadelphia County

Transfer of Wealth Philadelphia County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$20.28 Billion	\$1,014.05 Million	\$50.70 Million
2023 to 2073	\$169.51 Billion	\$8,475.66 Million	\$423.78 Million

County Population

In 2020, Philadelphia County’s population was 1,603,797, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 14 percent was 65 years old and older. From 2010 to 2020, the population in Philadelphia County increased 5.1 percent.

Philadelphia County Income

In 2022, Philadelphia County’s total income was \$88.96 billion, or \$56,764 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Philadelphia County decreased 1 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term “transfer of wealth” refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania’s communities.

Pennsylvania Transfer of Wealth

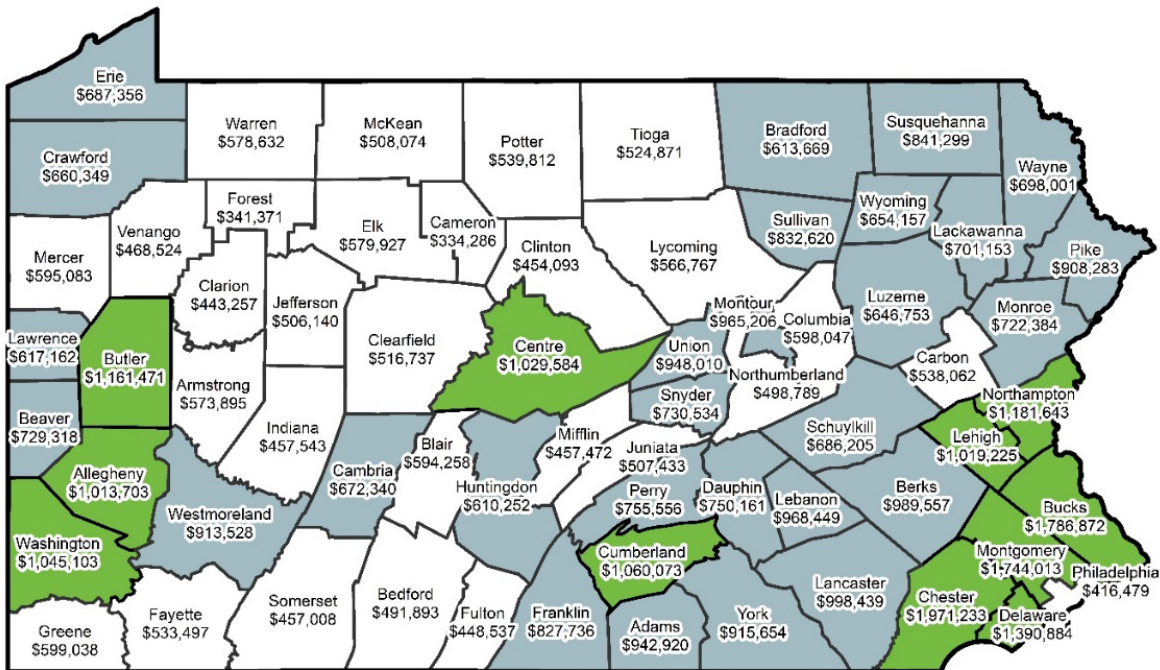
Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Philadelphia County Transfer of Wealth

In 2023, estimates show a total of \$276.72 billion in private wealth in Philadelphia County, or an average of \$416,479 per household. During the coming decade (2023 to 2033), \$20.28 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$169.51 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$1,014.05 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$50.70 million could be available annually to help meet community needs in Philadelphia County.

Data source: Macke Carver and Associates, LLC Partnership. Information is based on Esri Household Wealth Estimates, U.S. Census Bureau, U.S. Bureau of Economic Analysis, and the Pennsylvania State Data Center Population Projections. For more information visit the Center for Rural Pennsylvania website at www.rural.pa.gov.

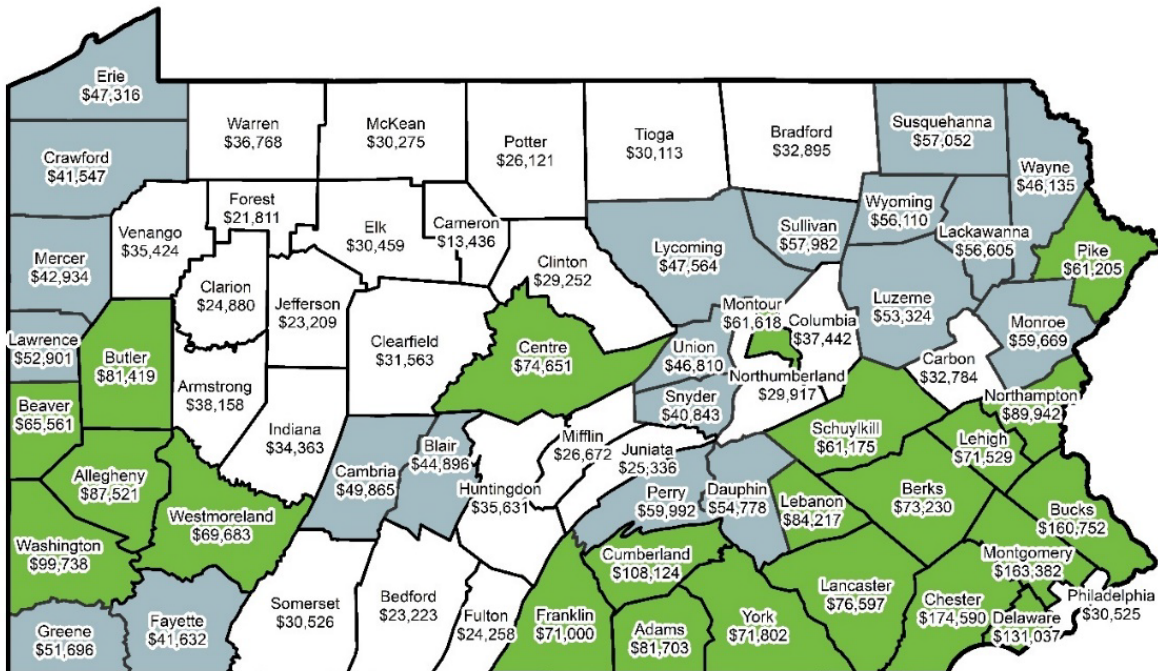
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Pike County

Transfer of Wealth Pike County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$1.51 Billion	\$75.29 Million	\$3.76 Million
2023 to 2073	\$8.14 Billion	\$407.06 Million	\$20.35 Million

County Population

In 2020, Pike County's population was 58,535, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Pike County increased 2.0 percent.

Pike County Income

In 2022, Pike County's total income was \$3.45 billion, or \$57,038 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Pike County increased 20 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

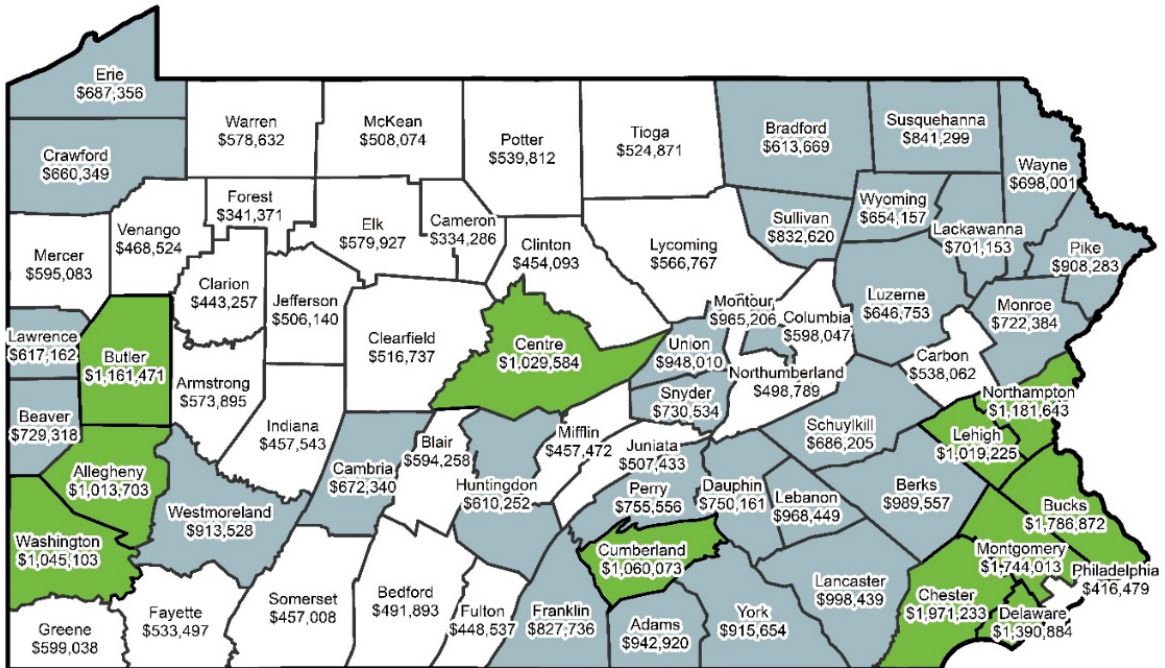
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Pike County Transfer of Wealth

In 2023, estimates show a total of \$22.34 billion in private wealth in Pike County, or an average of \$908,283 per household. During the coming decade (2023 to 2033), \$1.51 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$8.14 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$75.29 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$3.76 million could be available annually to help meet community needs in Pike County.

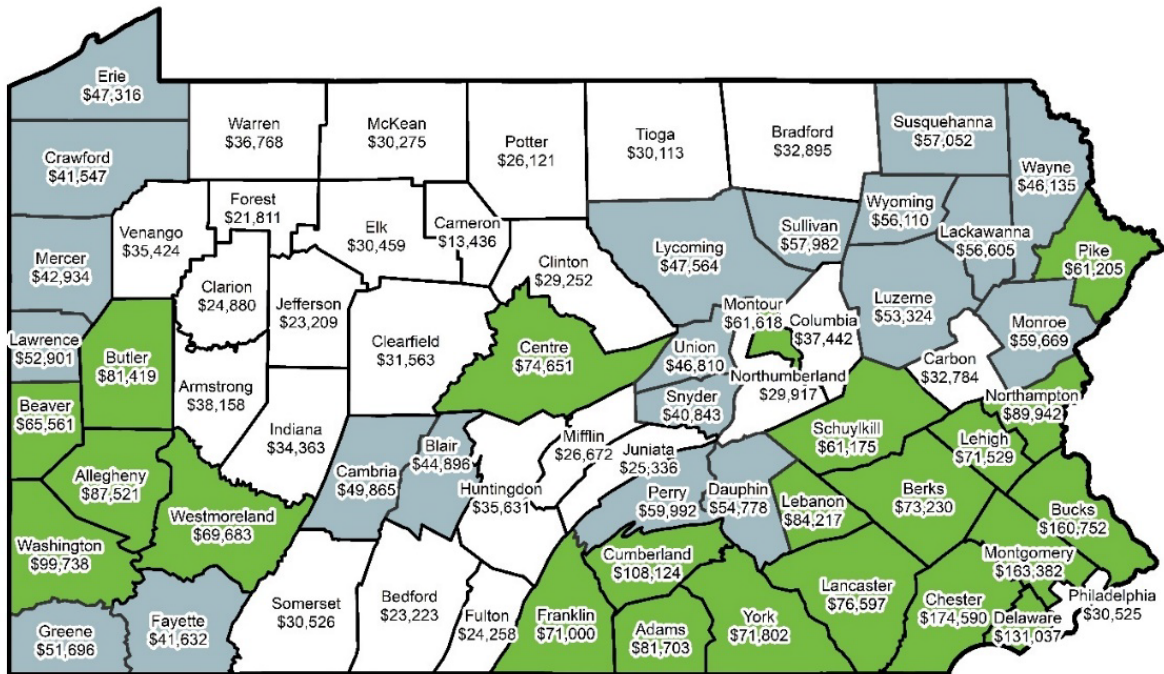
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Potter County

Transfer of Wealth Potter County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.18 Billion	\$9.16 Million	\$0.46 Million
2023 to 2073	\$1.06 Billion	\$53.02 Million	\$2.65 Million

County Population

In 2020, Potter County's population was 16,396, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 25 percent was 65 years old and older. From 2010 to 2020, the population in Potter County decreased 6.1 percent.

Potter County Income

In 2022, Potter County's total income was \$0.78 billion, or \$48,379 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Potter County increased 13 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

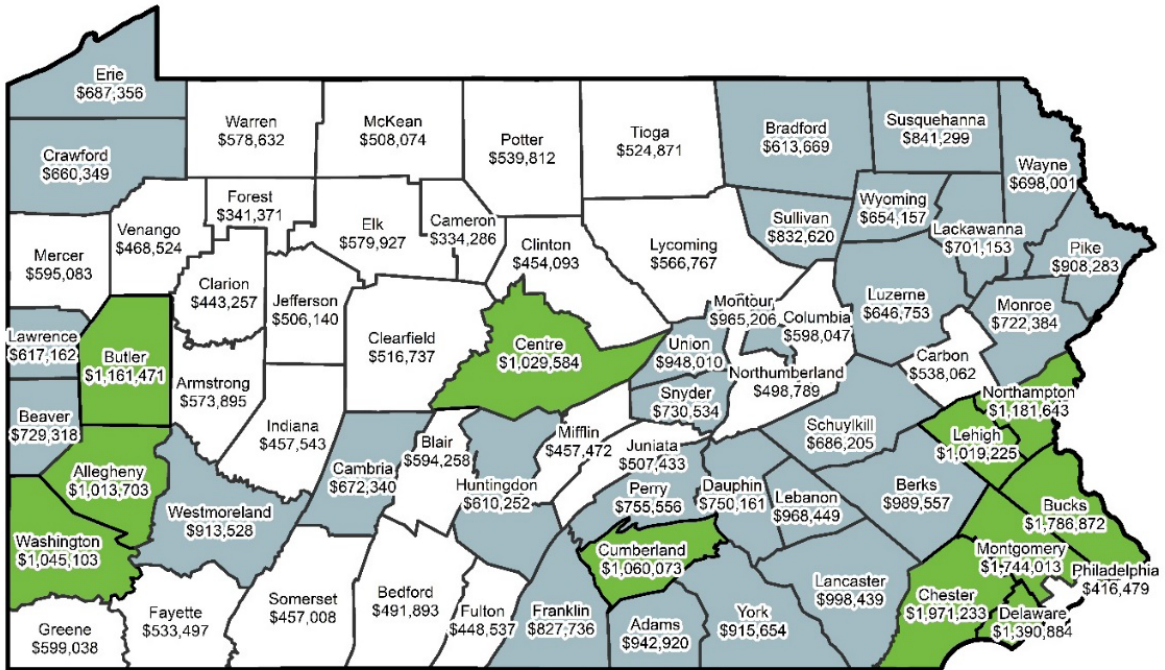
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Potter County Transfer of Wealth

In 2023, estimates show a total of \$3.79 billion in private wealth in Potter County, or an average of \$539,812 per household. During the coming decade (2023 to 2033), \$0.18 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$1.06 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$9.16 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$0.46 million could be available annually to help meet community needs in Potter County.

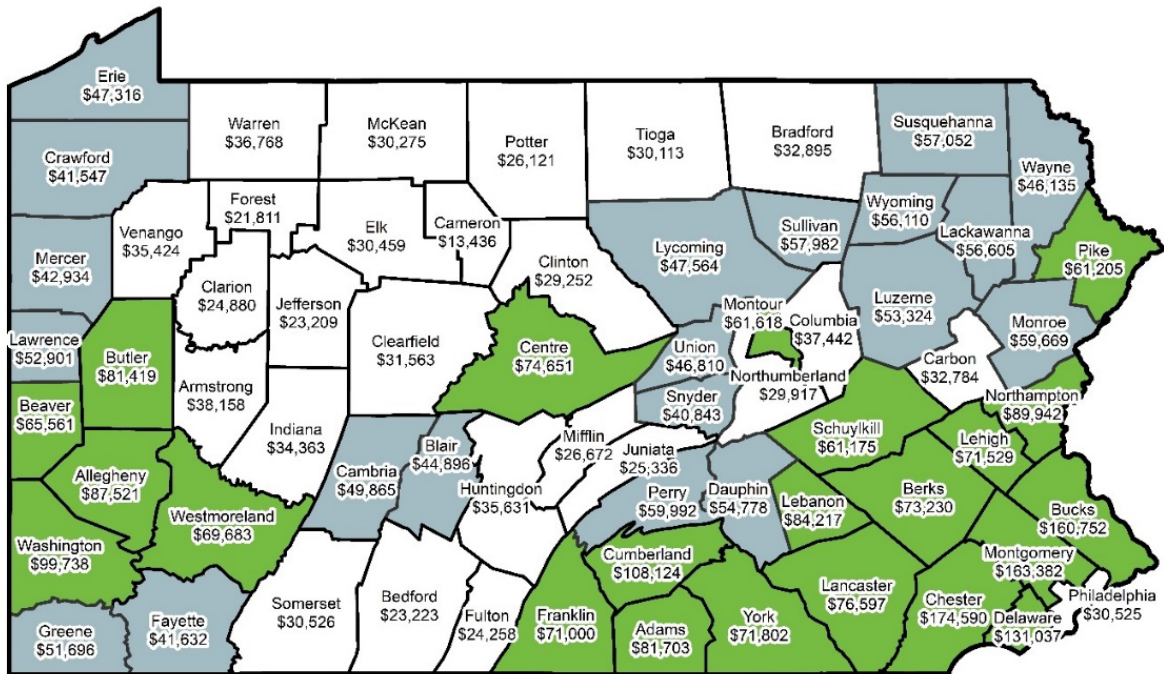
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Schuylkill County

Transfer of Wealth Schuylkill County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$3.54 Billion	\$177.23 Million	\$8.86 Million
2023 to 2073	\$22.27 Billion	\$1,113.58 Million	\$55.68 Million

County Population

In 2020, Schuylkill County's population was 143,049, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Schuylkill County decreased 3.5 percent.

Schuylkill County Income

In 2022, Schuylkill County's total income was \$6.96 billion, or \$48,634 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Schuylkill County increased 11 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

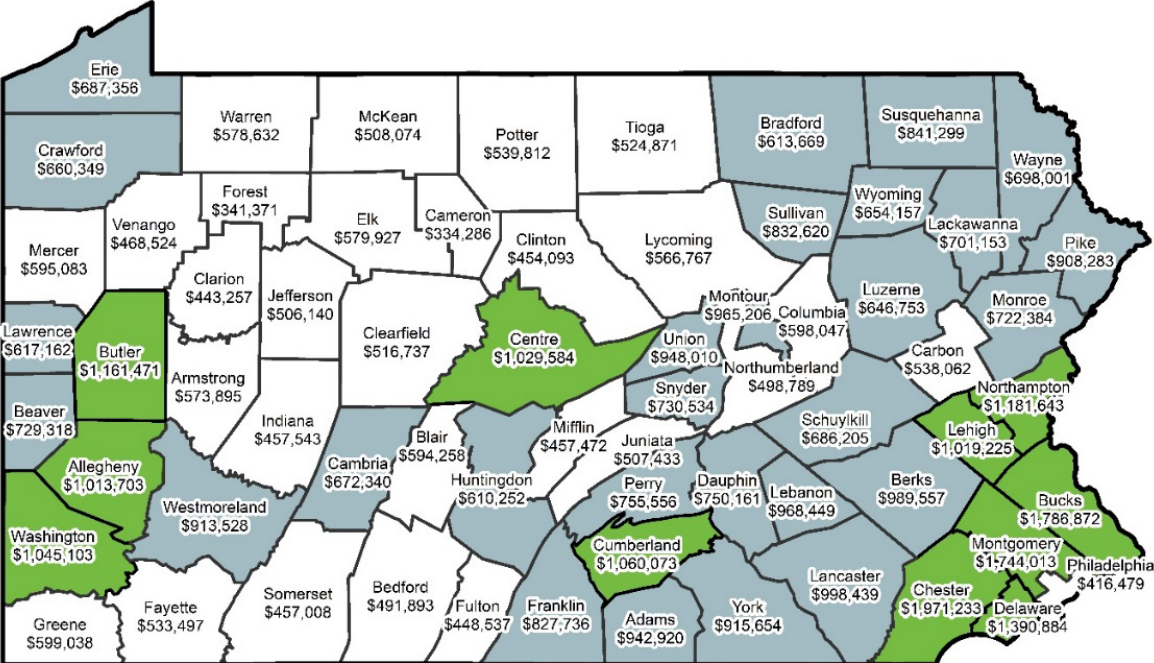
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Schuylkill County Transfer of Wealth

In 2023, estimates show a total of \$39.76 billion in private wealth in Schuylkill County, or an average of \$686,205 per household. During the coming decade (2023 to 2033), \$3.54 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$22.27 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$177.23 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$8.86 million could be available annually to help meet community needs in Schuylkill County.

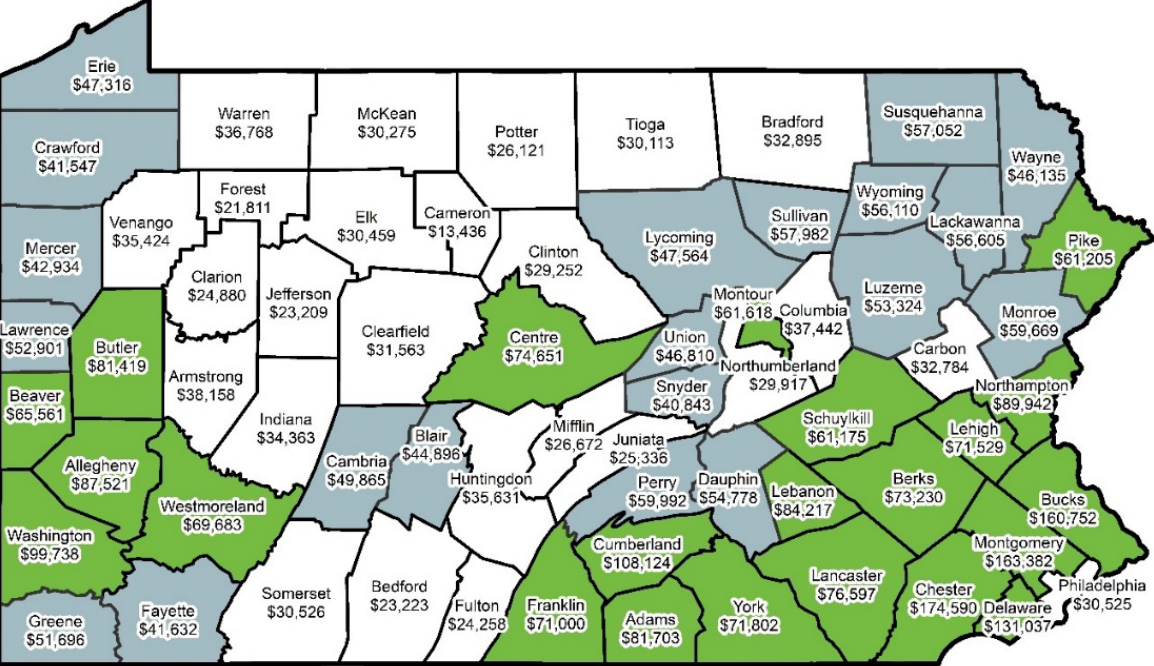
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Snyder County

Transfer of Wealth Snyder County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.60 Billion	\$30.16 Million	\$1.51 Million
2023 to 2073	\$3.84 Billion	\$191.95 Million	\$9.60 Million

County Population

In 2020, Snyder County’s population was 39,736, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 19 percent was 65 years old and older. From 2010 to 2020, the population in Snyder County increased 0.1 percent.

Snyder County Income

In 2022, Snyder County’s total income was \$2.05 billion, or \$51,750 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Snyder County increased 16 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term “transfer of wealth” refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania’s communities.

Pennsylvania Transfer of Wealth

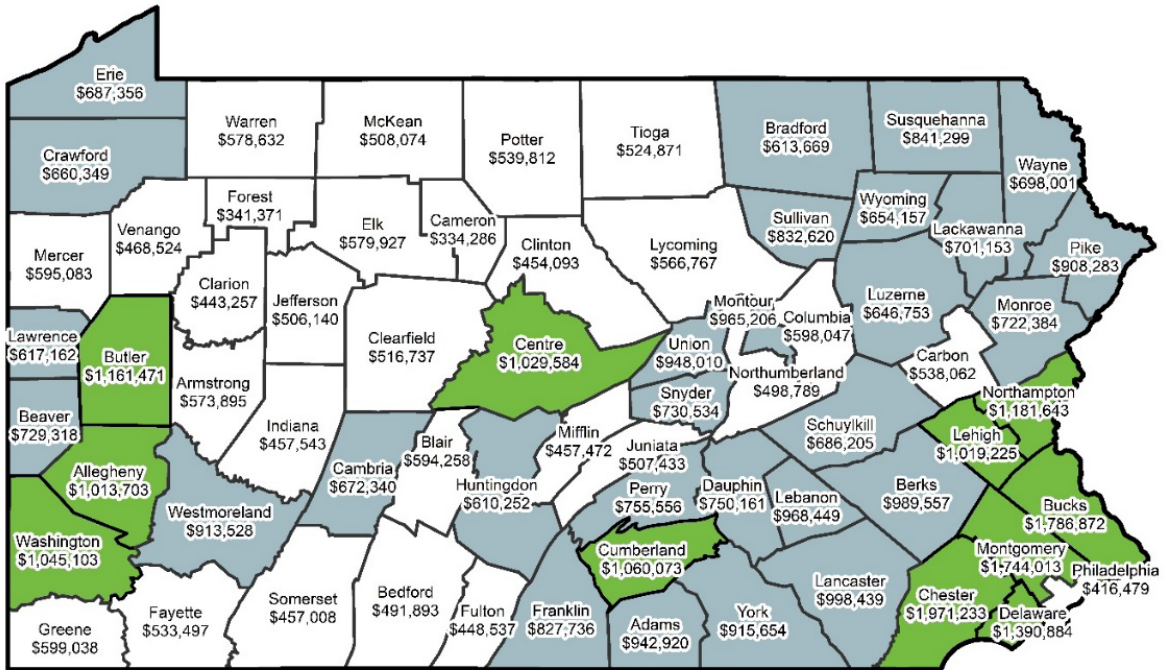
Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Snyder County Transfer of Wealth

In 2023, estimates show a total of \$10.79 billion in private wealth in Snyder County, or an average of \$730,534 per household. During the coming decade (2023 to 2033), \$0.60 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.84 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$30.16 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.51 million could be available annually to help meet community needs in Snyder County.

Data source: Macke Carver and Associates, LLC Partnership. Information is based on Esri Household Wealth Estimates, U.S. Census Bureau, U.S. Bureau of Economic Analysis, and the Pennsylvania State Data Center Population Projections. For more information visit the Center for Rural Pennsylvania website at www.rural.pa.gov.

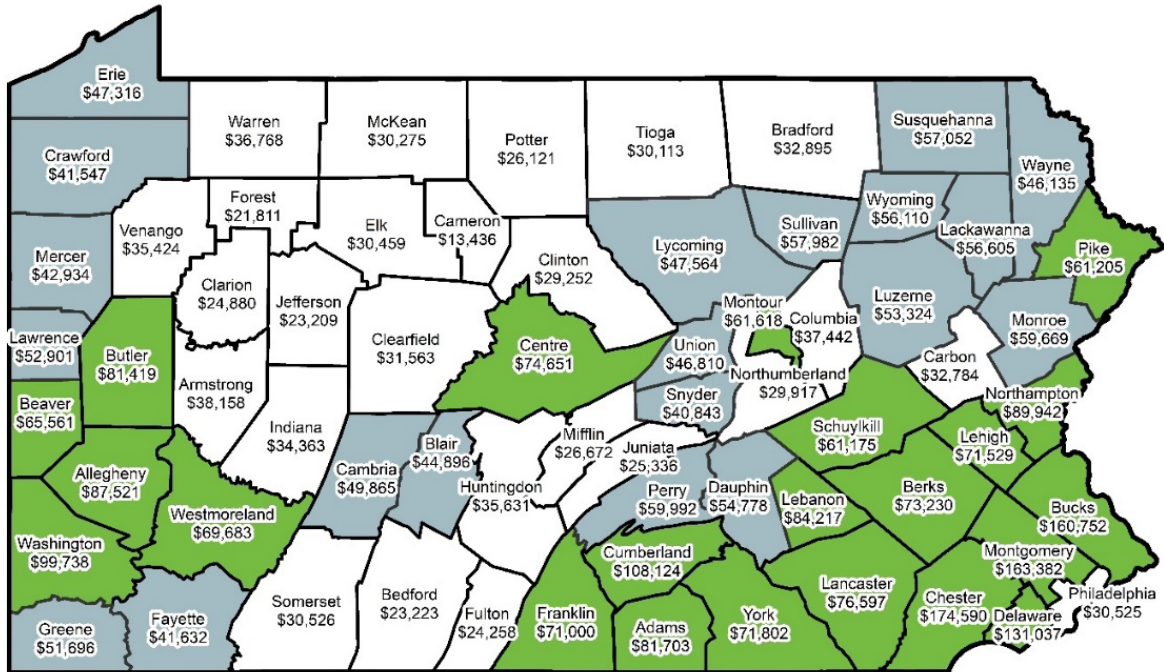
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Somerset County

Transfer of Wealth Somerset County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.92 Billion	\$45.96 Million	\$2.30 Million
2023 to 2073	\$5.62 Billion	\$280.91 Million	\$14.05 Million

County Population

In 2020, Somerset County's population was 74,129, according to the U.S. Census Bureau.

Approximately 18 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Somerset County decreased 4.6 percent.

Somerset County Income

In 2022, Somerset County's total income was \$3.46 billion, or \$47,622 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Somerset County increased 6 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

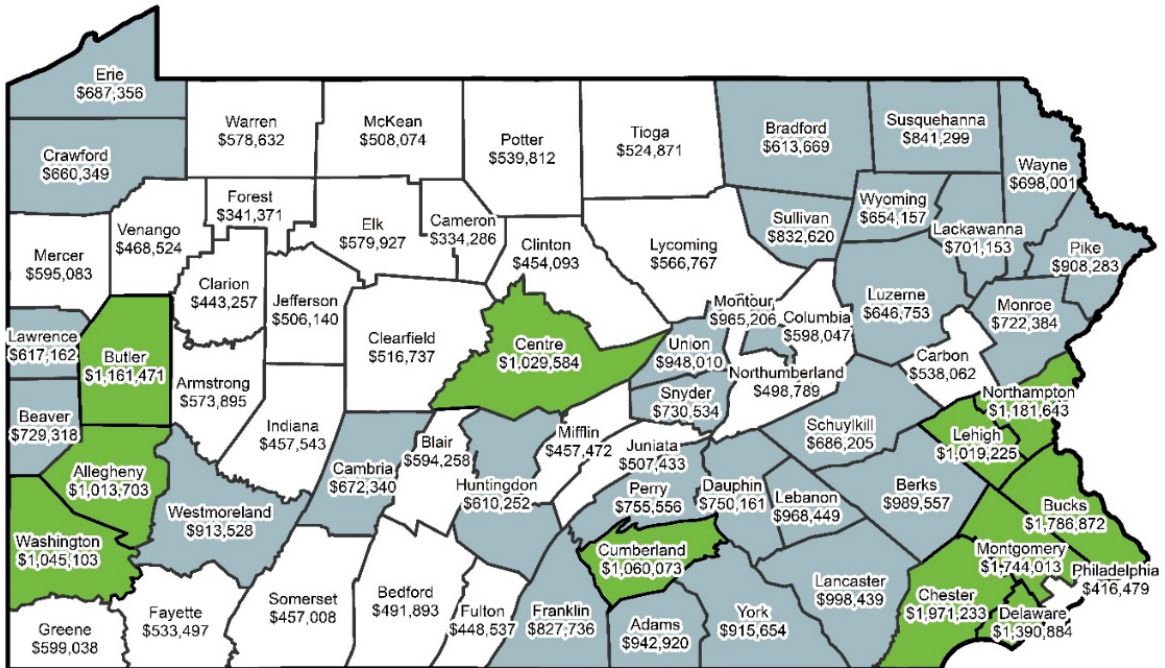
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Somerset County Transfer of Wealth

In 2023, estimates show a total of \$13.76 billion in private wealth in Somerset County, or an average of \$457,008 per household. During the coming decade (2023 to 2033), \$0.92 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$5.62 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$45.96 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.30 million could be available annually to help meet community needs in Somerset County.

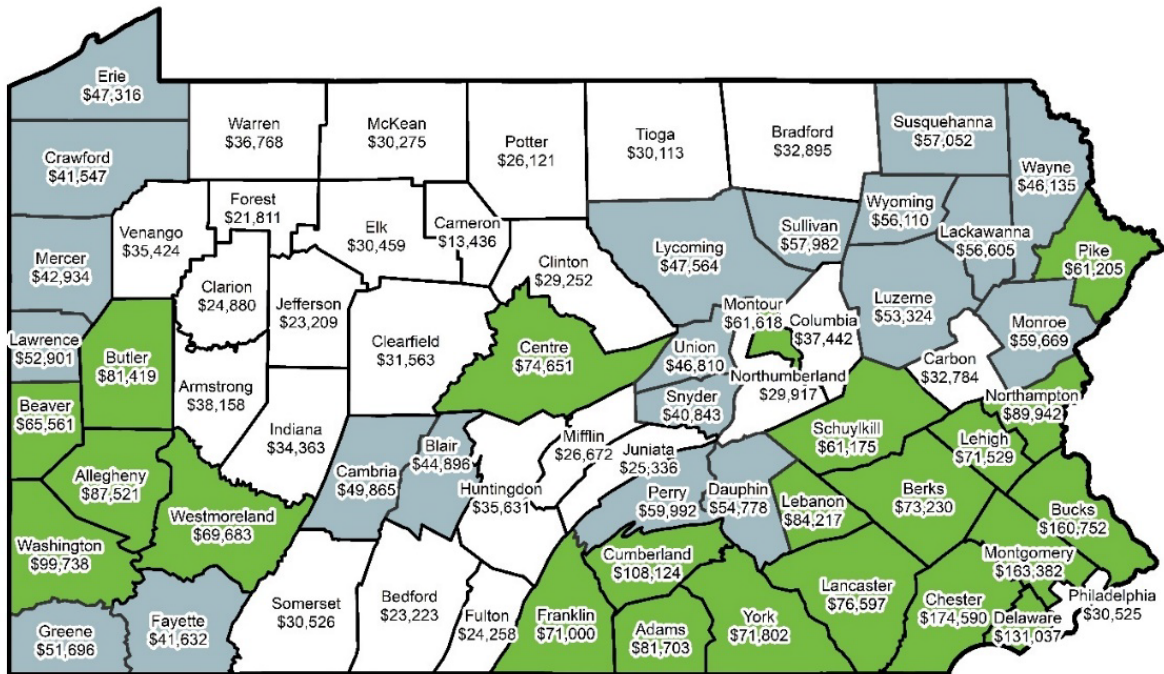
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Sullivan County

Transfer of Wealth Sullivan County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.15 Billion	\$7.34 Million	\$0.37 Million
2023 to 2073	\$0.86 Billion	\$43.05 Million	\$2.15 Million

County Population

In 2020, Sullivan County's population was 5,840, according to the U.S. Census Bureau. Approximately 17 percent of the population was under 18 years old, and 29 percent was 65 years old and older. From 2010 to 2020, the population in Sullivan County decreased 9.1 percent.

Sullivan County Income

In 2022, Sullivan County's total income was \$0.33 billion, or \$56,066 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Sullivan County increased 14 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

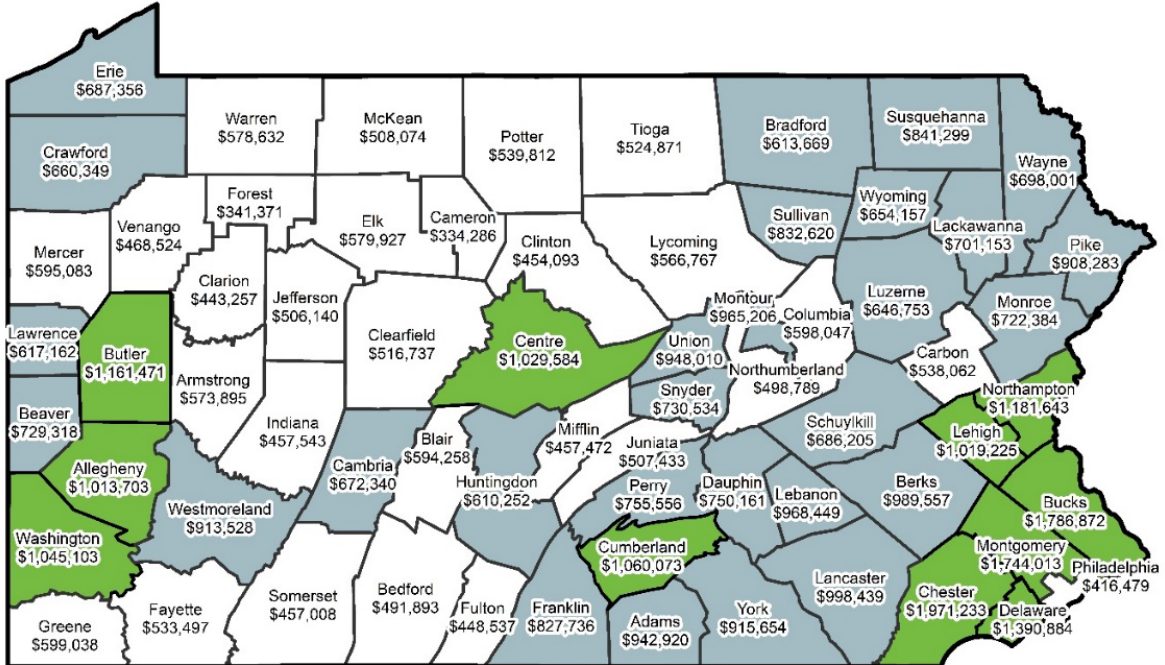
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Sullivan County Transfer of Wealth

In 2023, estimates show a total of \$2.11 billion in private wealth in Sullivan County, or an average of \$832,620 per household. During the coming decade (2023 to 2033), \$0.15 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$0.86 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$7.34 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$0.37 million could be available annually to help meet community needs in Sullivan County.

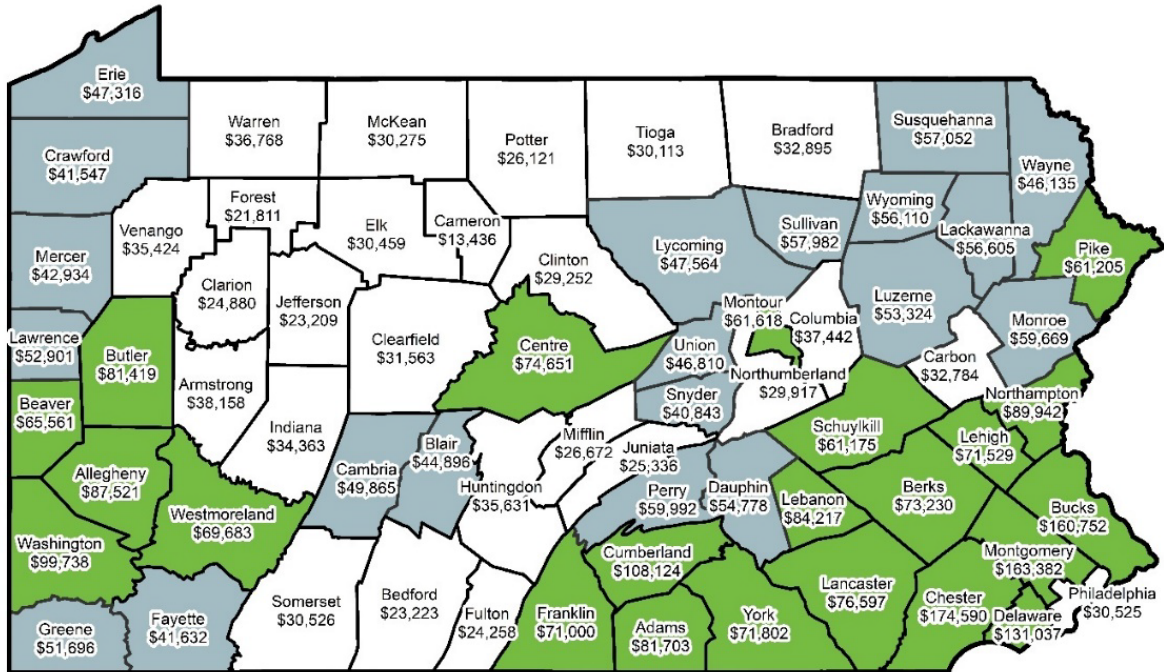
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Susquehanna County

Transfer of Wealth Susquehanna County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.92 Billion	\$45.79 Million	\$2.29 Million
2023 to 2073	\$5.52 Billion	\$275.91 Million	\$13.80 Million

County Population

In 2020, Susquehanna County's population was 38,434, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 24 percent was 65 years old and older. From 2010 to 2020, the population in Susquehanna County decreased 11.4 percent.

Susquehanna County Income

In 2022, Susquehanna County's total income was \$2.24 billion, or \$58,898 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Susquehanna County increased 28 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

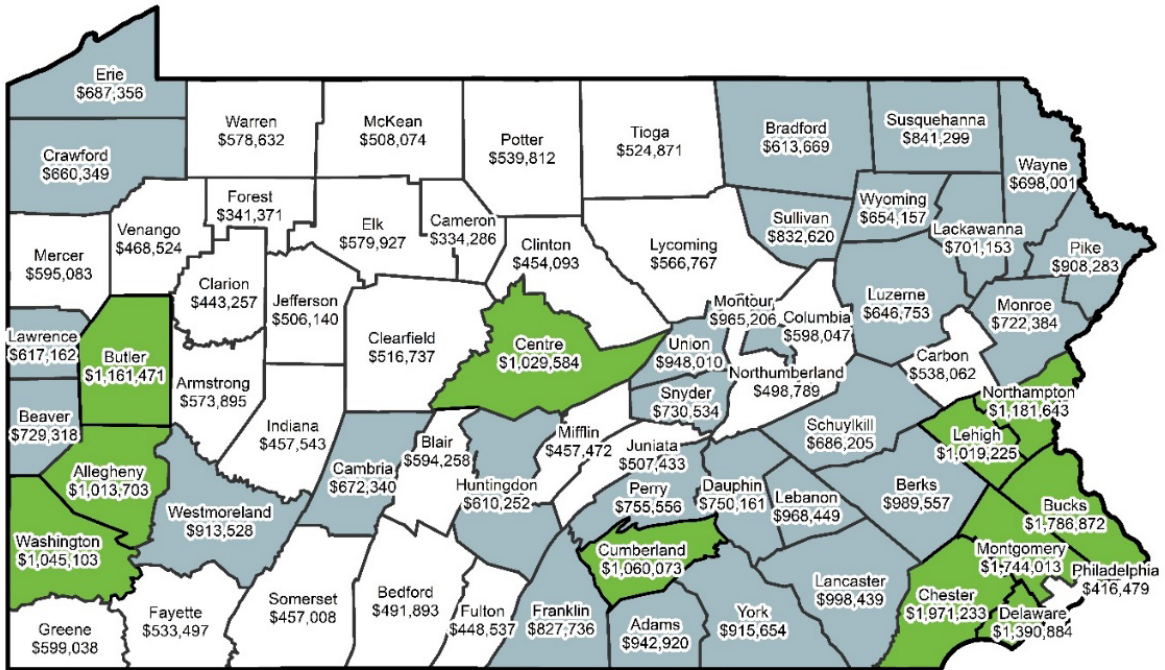
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Susquehanna County Transfer of Wealth

In 2023, estimates show a total of \$13.50 billion in private wealth in Susquehanna County, or an average of \$841,299 per household. During the coming decade (2023 to 2033), \$0.92 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$5.52 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$45.79 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.29 million could be available annually to help meet community needs in Susquehanna County.

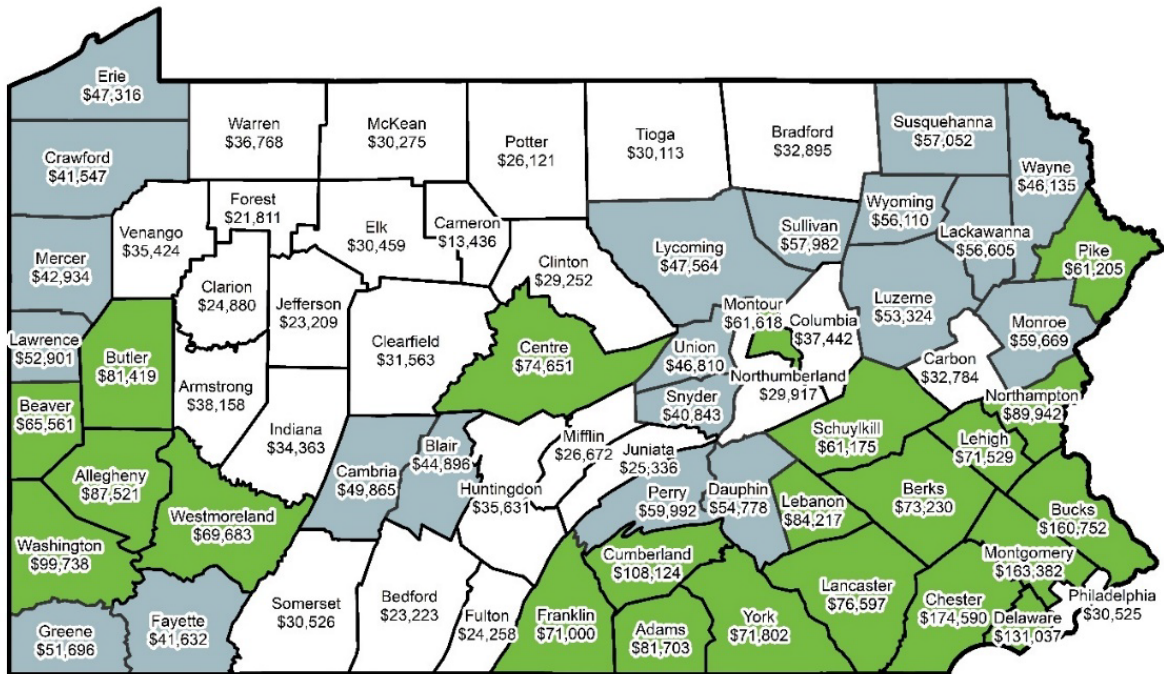
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Tioga County

Transfer of Wealth Tioga County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.51 Billion	\$25.69 Million	\$1.28 Million
2023 to 2073	\$3.14 Billion	\$157.16 Million	\$7.86 Million

County Population

In 2020, Tioga County's population was 41,045, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 23 percent was 65 years old and older. From 2010 to 2020, the population in Tioga County decreased 2.2 percent.

Tioga County Income

In 2022, Tioga County's total income was \$1.89 billion, or \$45,977 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Tioga County increased 3 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

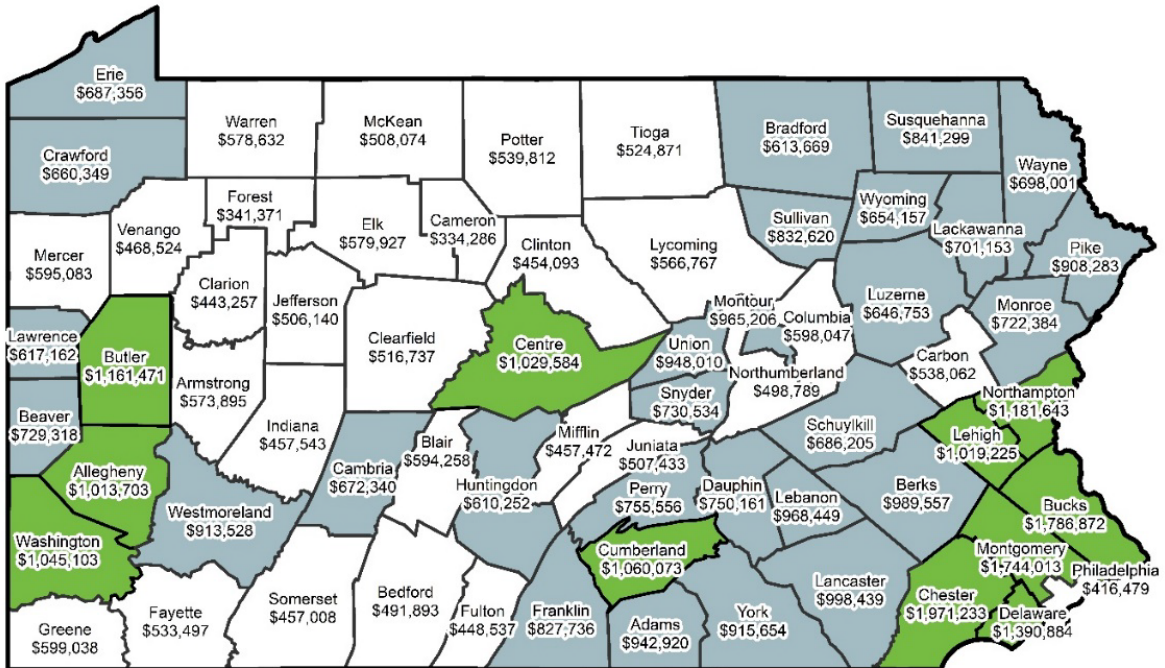
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Tioga County Transfer of Wealth

In 2023, estimates show a total of \$8.95 billion in private wealth in Tioga County, or an average of \$524,871 per household. During the coming decade (2023 to 2033), \$0.51 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.14 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$25.69 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.28 million could be available annually to help meet community needs in Tioga County.

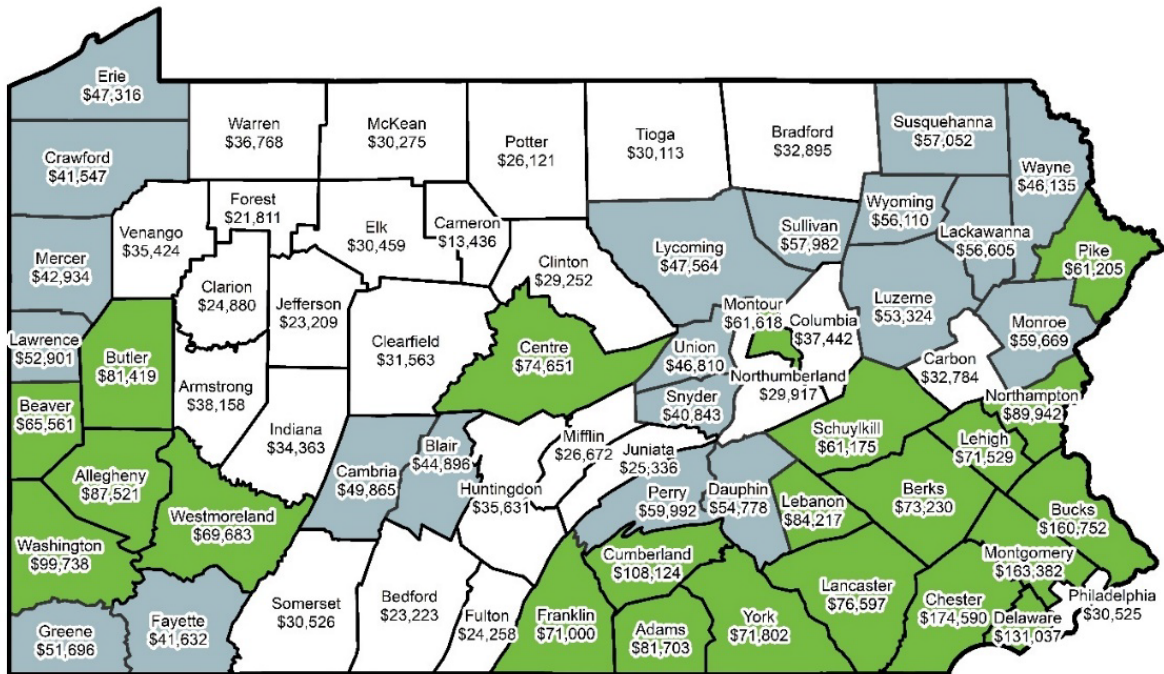
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Union County

Transfer of Wealth Union County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.68 Billion	\$33.89 Million	\$1.69 Million
2023 to 2073	\$4.31 Billion	\$215.46 Million	\$10.77 Million

County Population

In 2020, Union County's population was 42,681, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 19 percent was 65 years old and older. From 2010 to 2020, the population in Union County decreased 5.0 percent.

Union County Income

In 2022, Union County's total income was \$2.18 billion, or \$51,089 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Union County increased 20 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

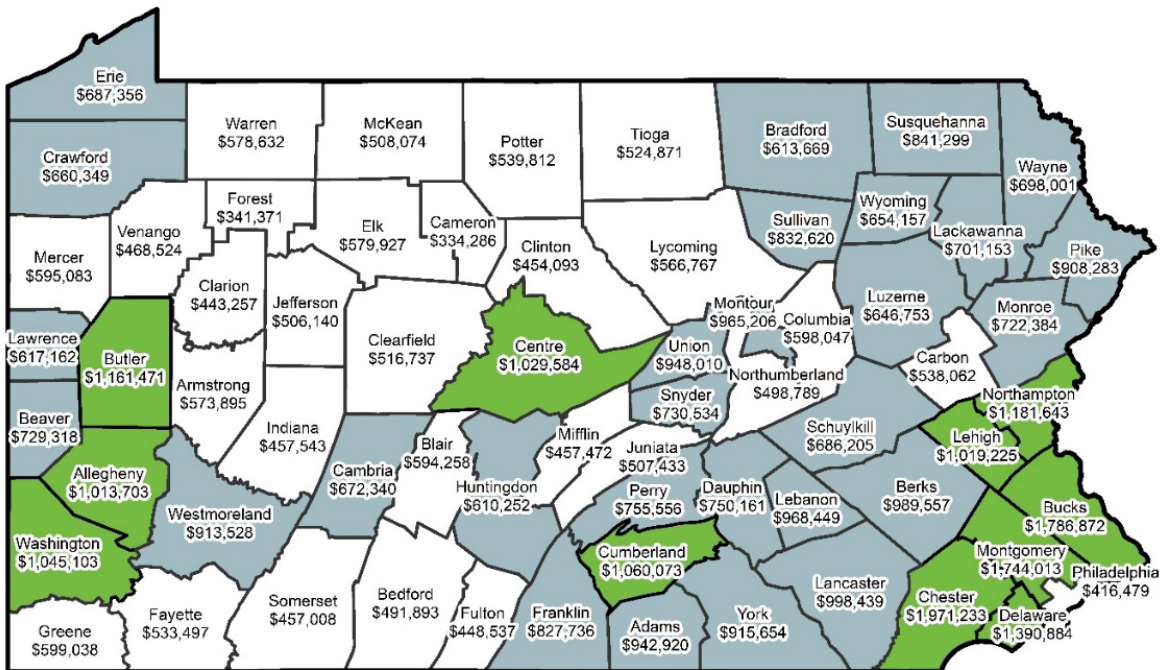
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Union County Transfer of Wealth

In 2023, estimates show a total of \$13.73 billion in private wealth in Union County, or an average of \$948,010 per household. During the coming decade (2023 to 2033), \$0.68 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$4.31 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$33.89 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.69 million could be available annually to help meet community needs in Union County.

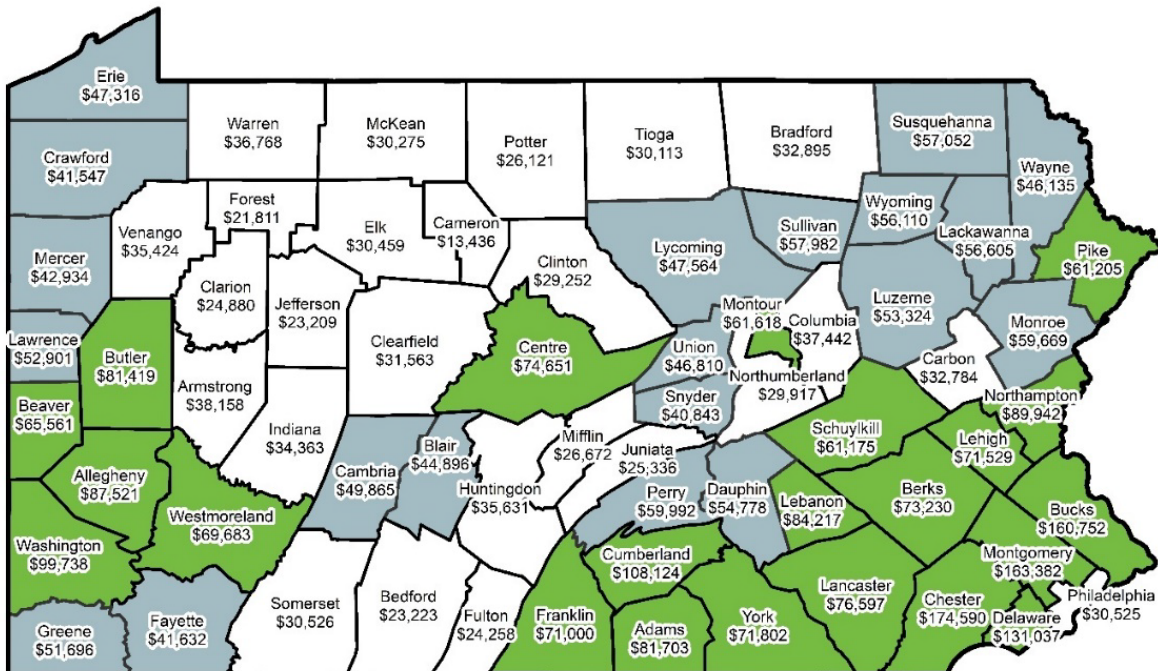
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Venango County

Transfer of Wealth Venango County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.75 Billion	\$37.56 Million	\$1.88 Million
2023 to 2073	\$4.25 Billion	\$212.27 Million	\$10.61 Million

County Population

In 2020, Venango County's population was 50,454, according to the U.S. Census Bureau. Approximately 20 percent of the population was under 18 years old, and 24 percent was 65 years old and older. From 2010 to 2020, the population in Venango County decreased 8.2 percent.

Venango County Income

In 2022, Venango County's total income was \$2.42 billion, or \$48,663 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Venango County increased 8 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

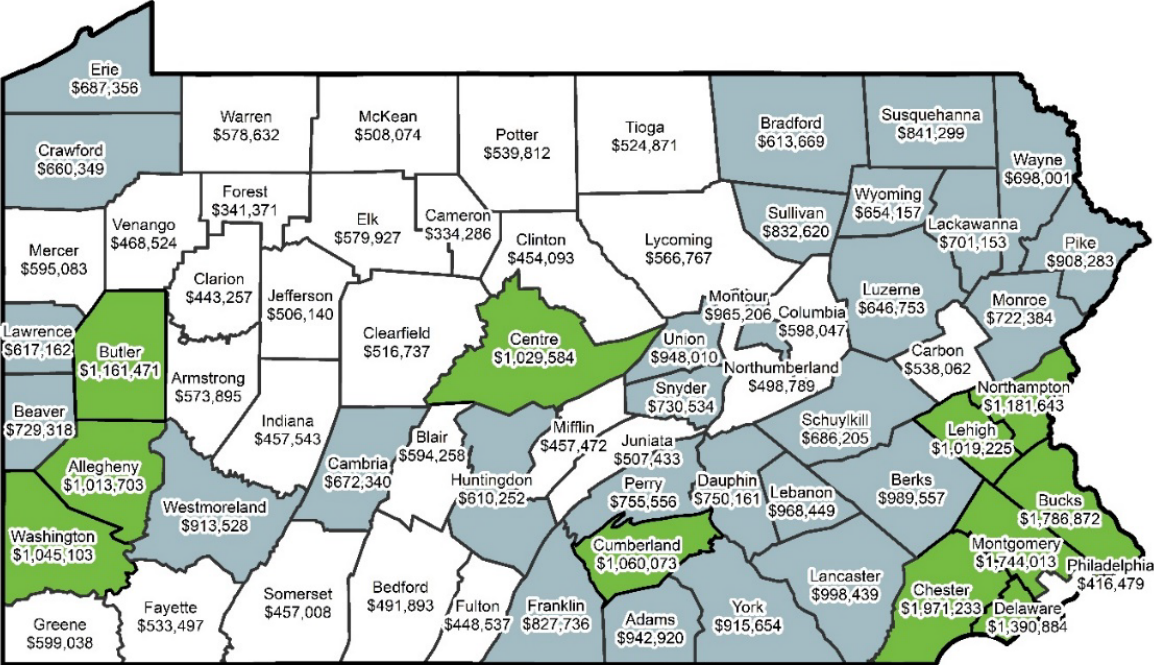
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Venango County Transfer of Wealth

In 2023, estimates show a total of \$9.93 billion in private wealth in Venango County, or an average of \$468,524 per household. During the coming decade (2023 to 2033), \$0.75 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$4.25 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$37.56 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.88 million could be available annually to help meet community needs in Venango County.

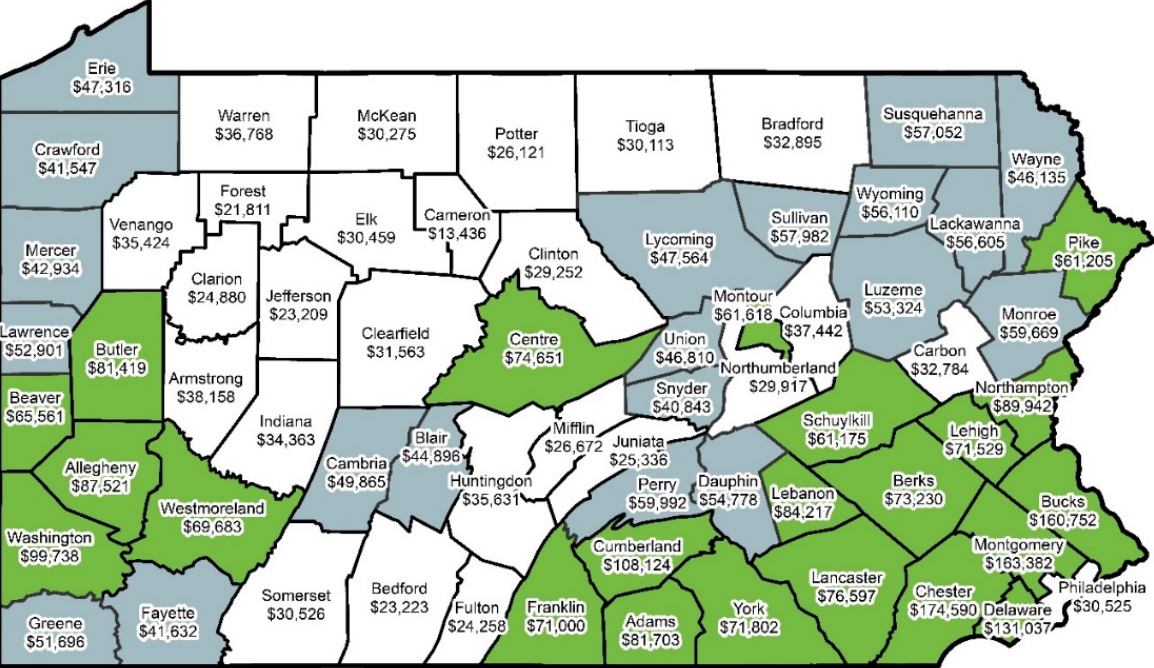
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Warren County

Transfer of Wealth Warren County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.60 Billion	\$30.07 Million	\$1.50 Million
2023 to 2073	\$3.29 Billion	\$164.32 Million	\$8.22 Million

County Population

In 2020, Warren County's population was 38,587, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 24 percent was 65 years old and older. From 2010 to 2020, the population in Warren County decreased 7.7 percent.

Warren County Income

In 2022, Warren County's total income was \$1.86 billion, or \$49,117 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Warren County increased 5 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

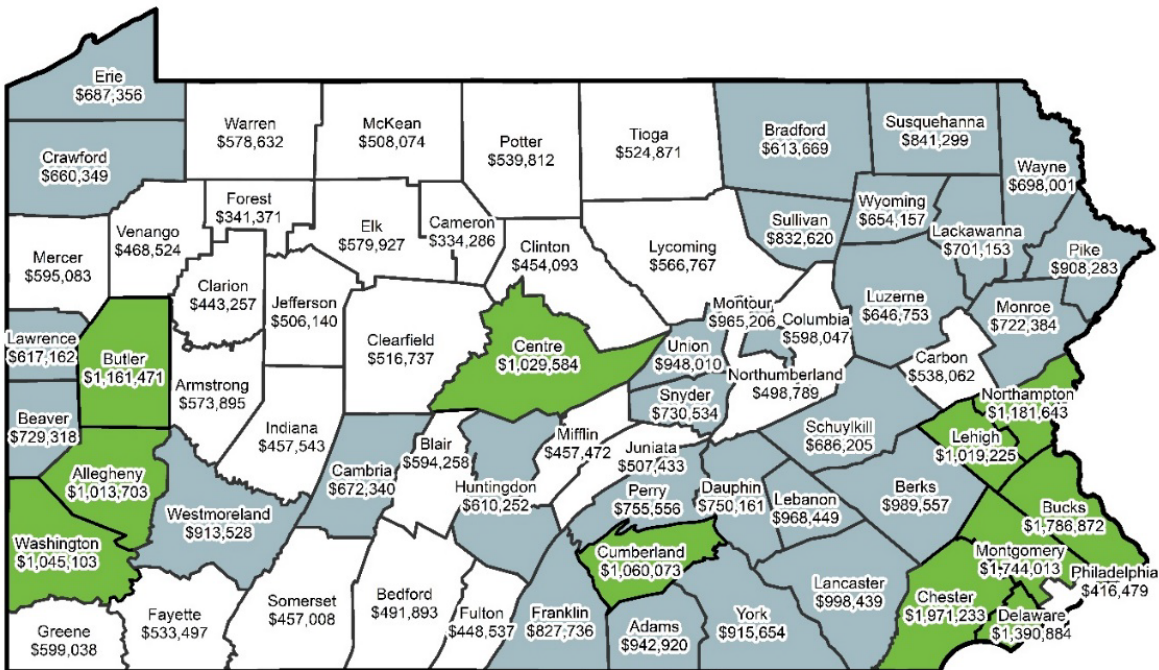
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Warren County Transfer of Wealth

In 2023, estimates show a total of \$9.46 billion in private wealth in Warren County, or an average of \$578,632 per household. During the coming decade (2023 to 2033), \$0.60 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.29 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$30.07 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.50 million could be available annually to help meet community needs in Warren County.

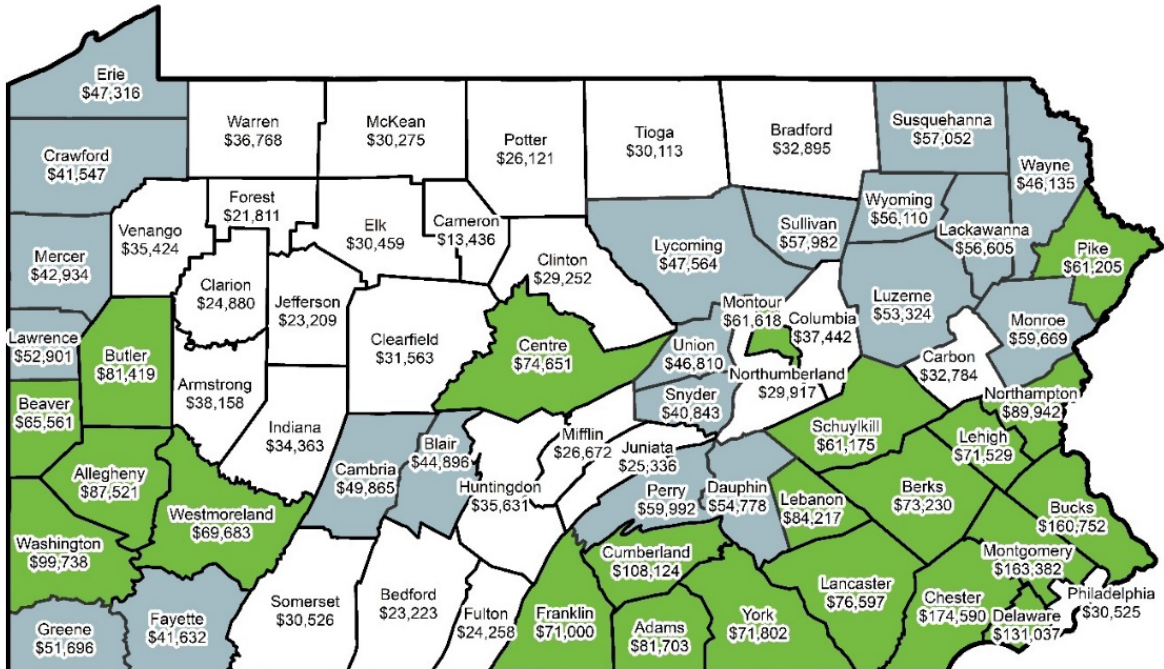
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Washington County

Transfer of Wealth Washington County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$8.86 Billion	\$443.07 Million	\$22.15 Million
2023 to 2073	\$63.12 Billion	\$3,155.87 Million	\$157.79 Million

County Population

In 2020, Washington County's population was 209,349, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Washington County increased 0.7 percent.

Washington County Income

In 2022, Washington County's total income was \$13.94 billion, or \$66,276 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Washington County increased 11 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

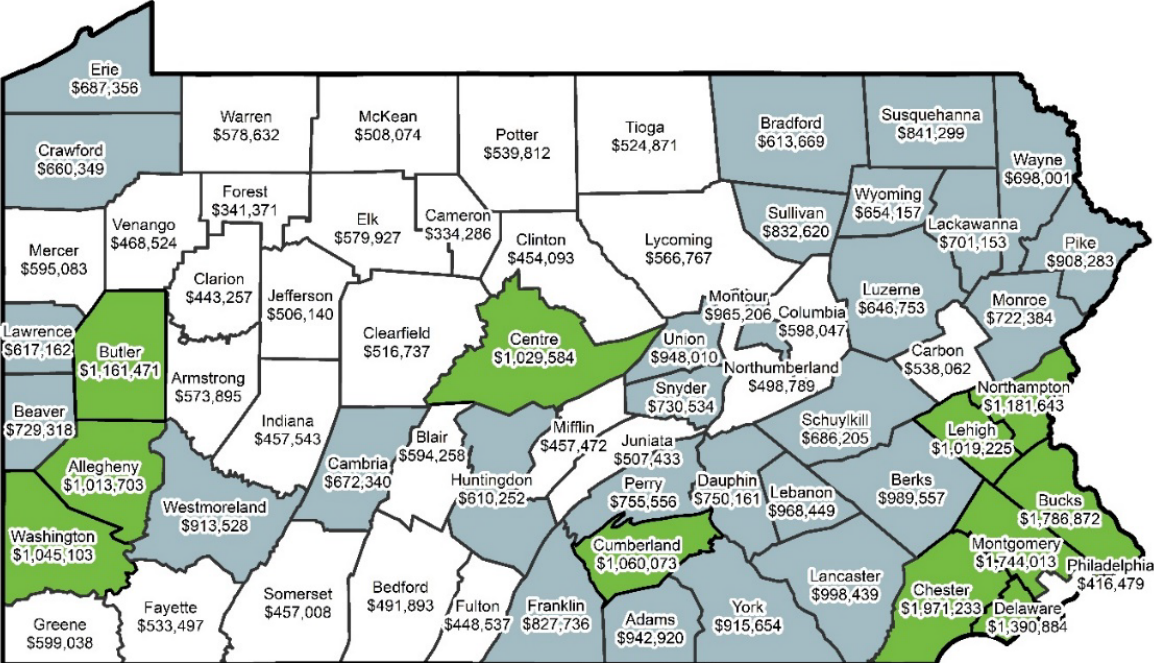
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Washington County Transfer of Wealth

In 2023, estimates show a total of \$92.85 billion in private wealth in Washington County, or an average of \$1,045,103 per household. During the coming decade (2023 to 2033), \$8.86 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$63.12 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$443.07 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$22.15 million could be available annually to help meet community needs in Washington County.

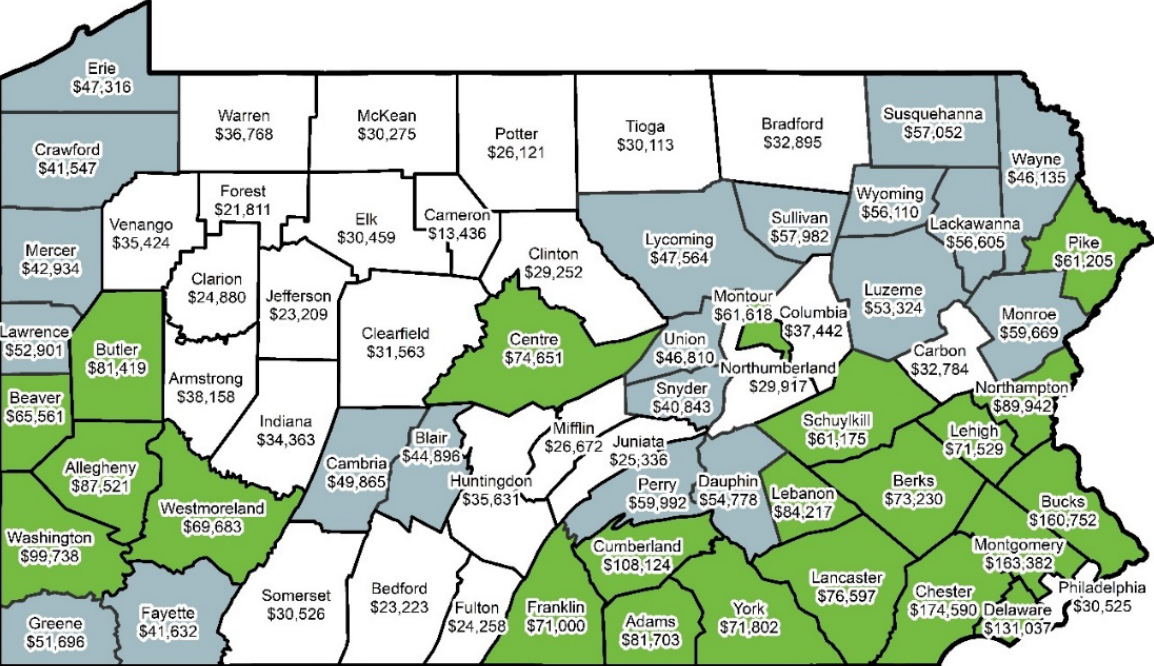
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

Legend: < \$600,000 per Household (white), \$600,000 to \$999,999 per Household (light blue), \$1.00+ Million per Household (green)

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

Legend: < \$40,000 (white), \$40,000 to \$59,999 (light blue), \$60,000+ (green)

Wayne County

Transfer of Wealth Wayne County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.97 Billion	\$48.66 Million	\$2.43 Million
2023 to 2073	\$5.51 Billion	\$275.57 Million	\$13.78 Million

County Population

In 2020, Wayne County's population was 51,155, according to the U.S. Census Bureau.

Approximately 17 percent of the population was under 18 years old, and 25 percent was 65 years old and older. From 2010 to 2020, the population in Wayne County decreased 3.2 percent.

Wayne County Income

In 2022, Wayne County's total income was \$2.72 billion, or \$53,076 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Wayne County increased 17 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

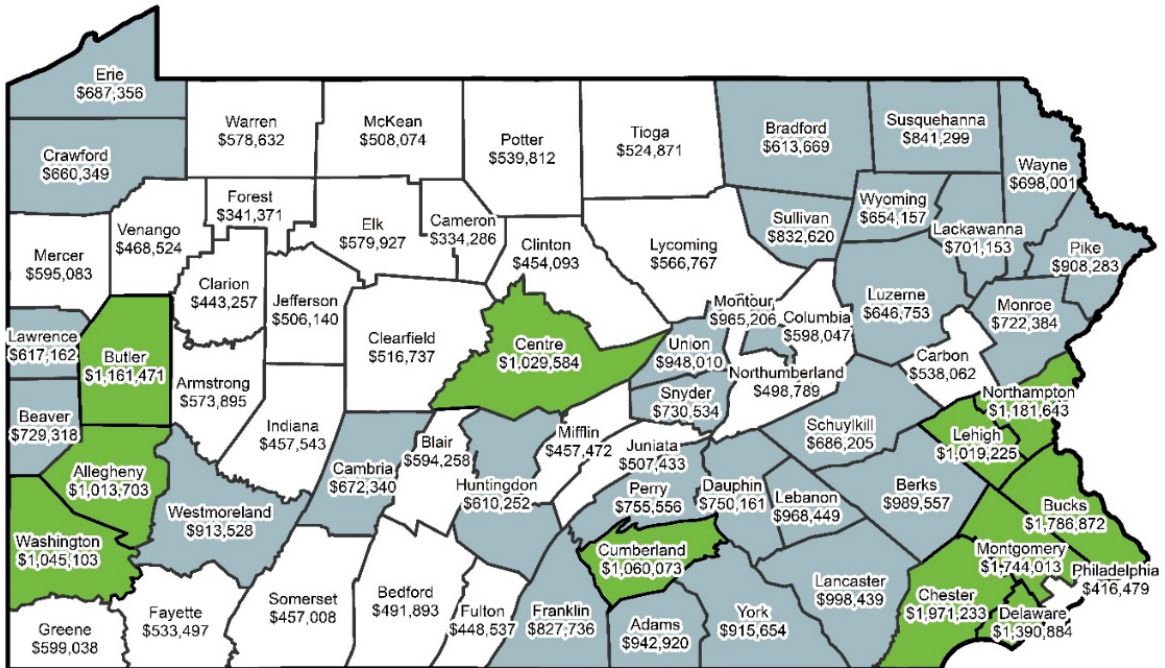
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Wayne County Transfer of Wealth

In 2023, estimates show a total of \$14.72 billion in private wealth in Wayne County, or an average of \$698,001 per household. During the coming decade (2023 to 2033), \$0.97 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$5.51 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$48.66 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$2.43 million could be available annually to help meet community needs in Wayne County.

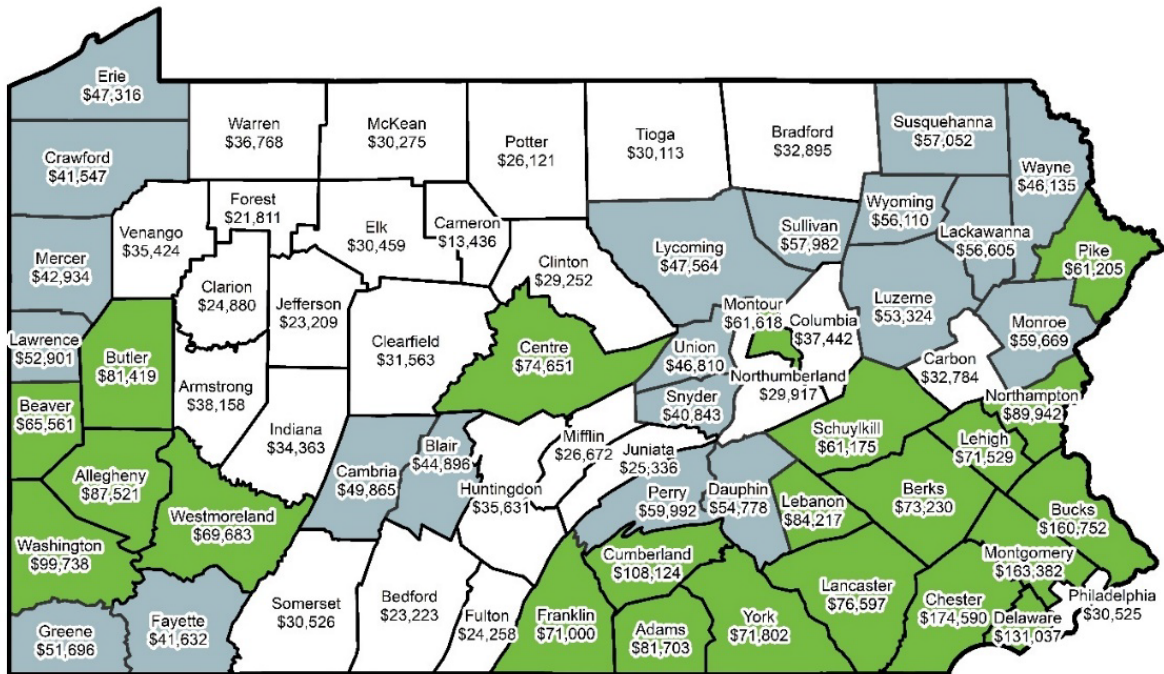
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Westmoreland County

Transfer of Wealth Westmoreland County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$10.64 Billion	\$532.15 Million	\$26.61 Million
2023 to 2073	\$65.75 Billion	\$3,287.62 Million	\$164.38 Million

County Population

In 2020, Westmoreland County's population was 354,663, according to the U.S. Census Bureau. Approximately 18 percent of the population was under 18 years old, and 24 percent was 65 years old and older. From 2010 to 2020, the population in Westmoreland County decreased 2.9 percent.

Westmoreland County Income

In 2022, Westmoreland County's total income was \$20.94 billion, or \$59,493 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Westmoreland County increased 7 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

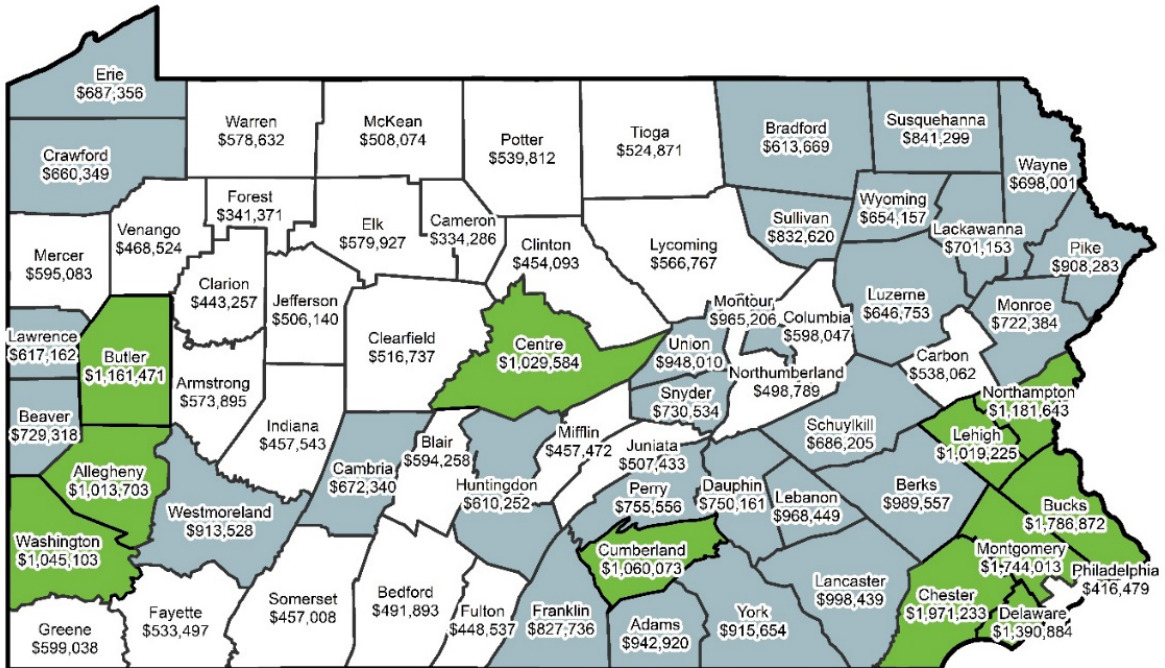
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Westmoreland County Transfer of Wealth

In 2023, estimates show a total of \$139.53 billion in private wealth in Westmoreland County, or an average of \$913,528 per household. During the coming decade (2023 to 2033), \$10.64 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$65.75 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$532.15 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$26.61 million could be available annually to help meet community needs in Westmoreland County.

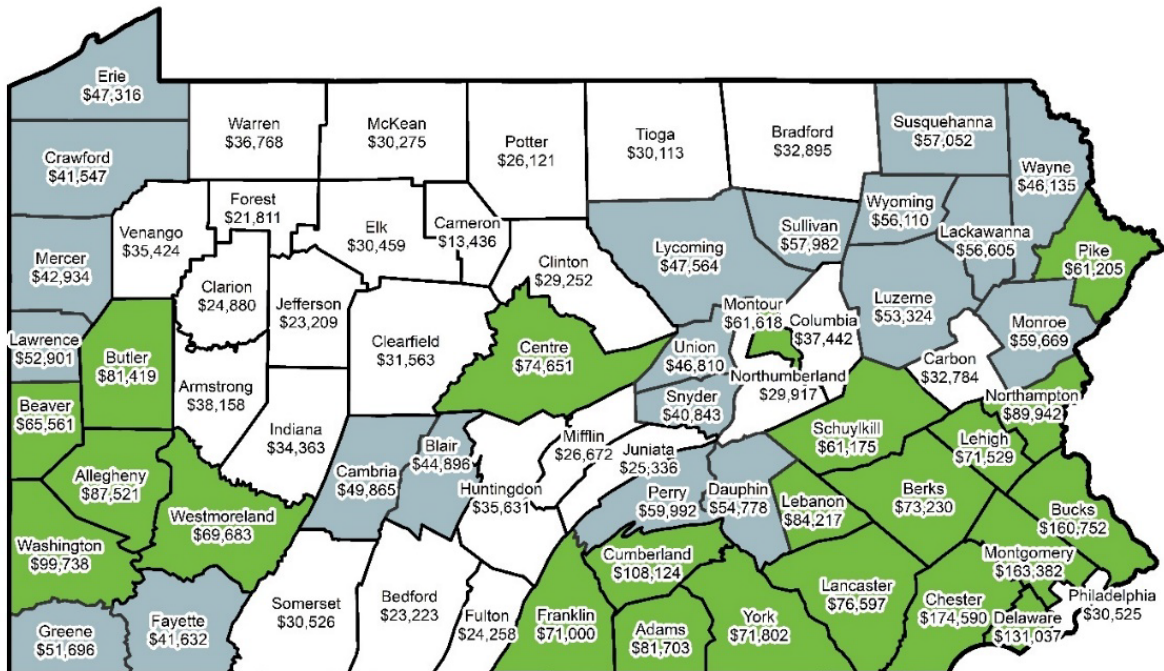
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

Wyoming County

Transfer of Wealth Wyoming County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$0.60 Billion	\$29.82 Million	\$1.49 Million
2023 to 2073	\$3.76 Billion	\$187.90 Million	\$9.39 Million

County Population

In 2020, Wyoming County's population was 26,069, according to the U.S. Census Bureau. Approximately 19 percent of the population was under 18 years old, and 22 percent was 65 years old and older. From 2010 to 2020, the population in Wyoming County decreased 7.8 percent.

Wyoming County Income

In 2022, Wyoming County's total income was \$1.41 billion, or \$54,361 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in Wyoming County increased 12 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

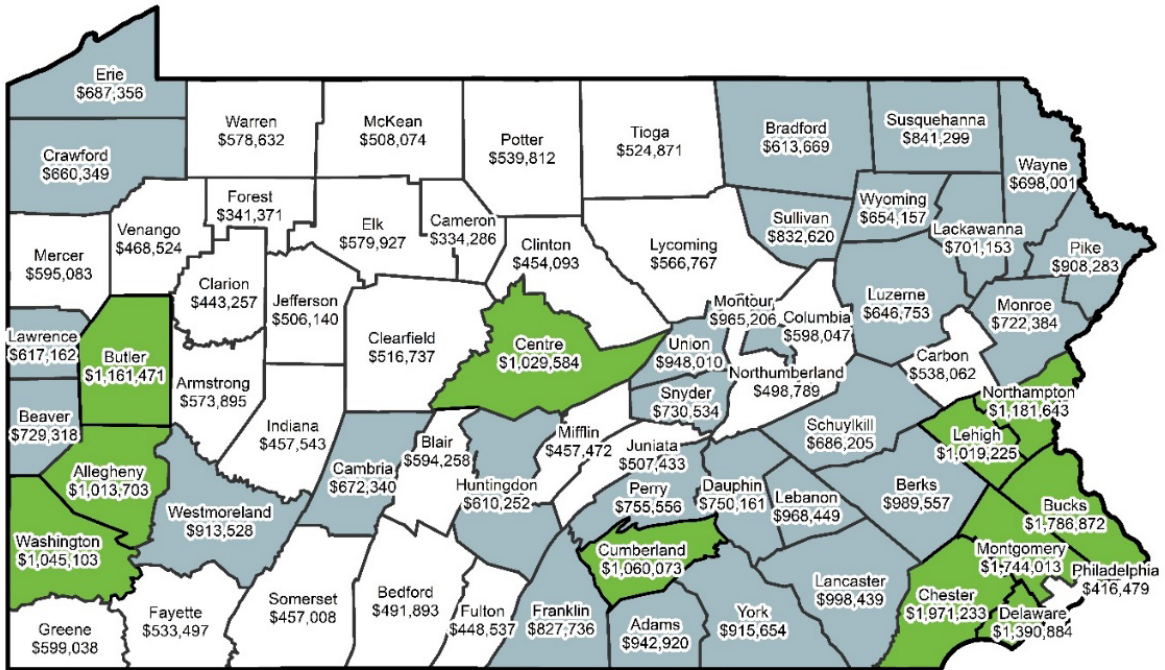
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

Wyoming County Transfer of Wealth

In 2023, estimates show a total of \$6.95 billion in private wealth in Wyoming County, or an average of \$654,157 per household. During the coming decade (2023 to 2033), \$0.60 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$3.76 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$29.82 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$1.49 million could be available annually to help meet community needs in Wyoming County.

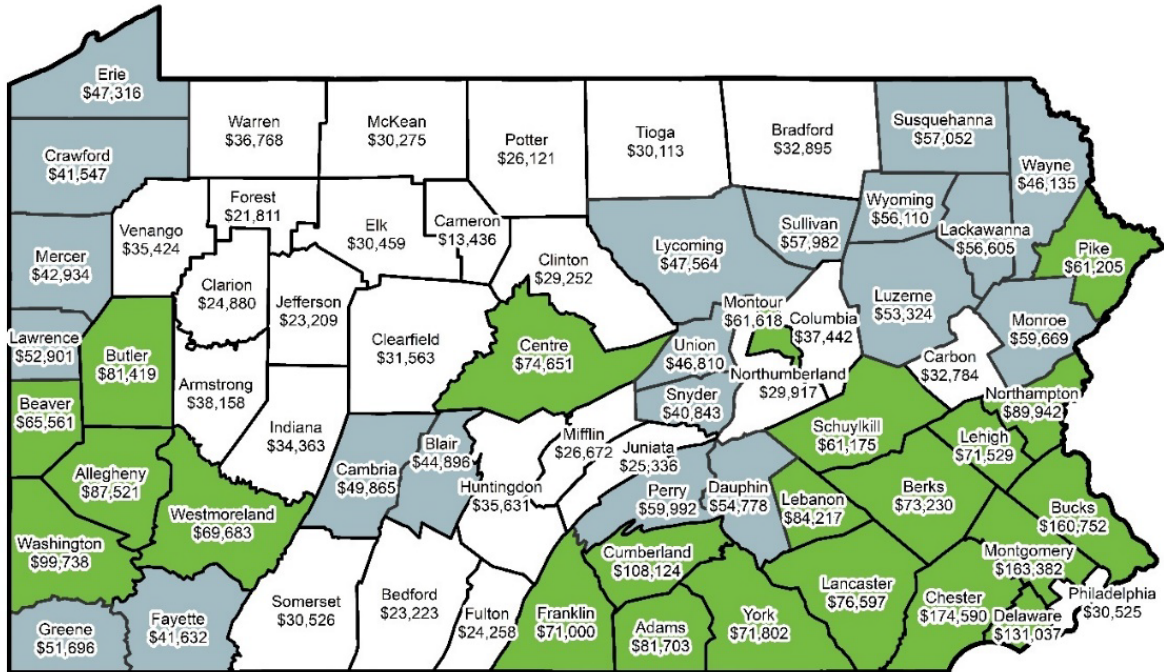
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+

York County

Transfer of Wealth York County

	County	5% Capture	Potential 5% ROI
2023 to 2033	\$13.01 Billion	\$650.53 Million	\$32.53 Million
2023 to 2073	\$87.80 Billion	\$4,389.92 Million	\$219.50 Million

County Population

In 2020, York County's population was 456,438, according to the U.S. Census Bureau. Approximately 22 percent of the population was under 18 years old, and 18 percent was 65 years old and older. From 2010 to 2020, the population in York County increased 4.9 percent.

York County Income

In 2022, York County's total income was \$26.43 billion, or \$57,321 per capita, according to the U.S. Bureau of Economic Analysis. Statewide, the per capita income was \$64,506. Over the last decade (2012 to 2022), per capita income in York County increased 8 percent, after adjusting for inflation. Statewide per capita income increased 11 percent.

Transfer of Wealth

The term "transfer of wealth" refers to the assets one generation will leave to its heirs. This research estimated the portion of wealth transfer likely to occur in the Commonwealth and its communities. Retaining a slice of that wealth for community philanthropy as it transfers from one generation to the next is an historic opportunity for strengthening Pennsylvania's communities.

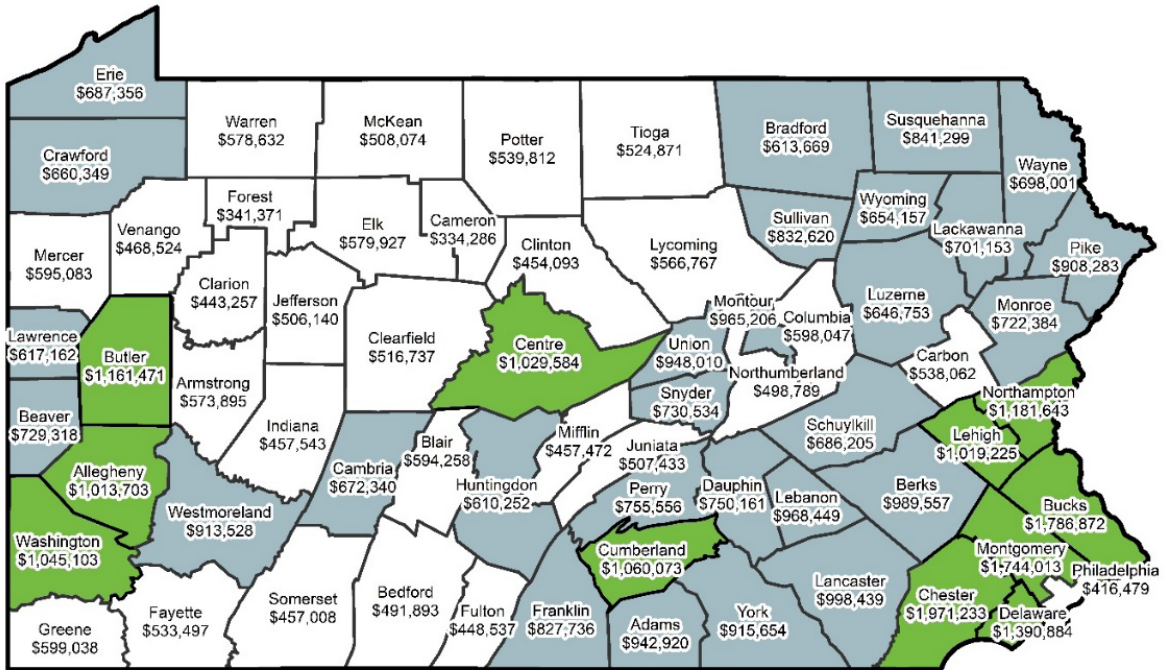
Pennsylvania Transfer of Wealth

Using a conservative analysis, economists estimated the current net worth of Pennsylvania residents to be \$5.05 trillion (\$958,600 per household, on average). Over the next 10 years, \$417.88 billion (\$79,300 per household) is expected to pass from one generation to the next. Over the next 50 years, \$3.04 trillion (\$578,400 per household) of wealth is expected to be transferred to heirs.

York County Transfer of Wealth

In 2023, estimates show a total of \$165.92 billion in private wealth in York County, or an average of \$915,654 per household. During the coming decade (2023 to 2033), \$13.01 billion is expected to transfer from one generation to the next. Over the next 50 years, it is estimated that more than \$87.80 billion will be transferred from one generation to the next. In the next 10 years, if just 5 percent of this transfer were invested in community foundations or nonprofit organizations, nearly \$650.53 million would be gained. Assuming a 5 percent drawdown from this investment, an estimated \$32.53 million could be available annually to help meet community needs in York County.

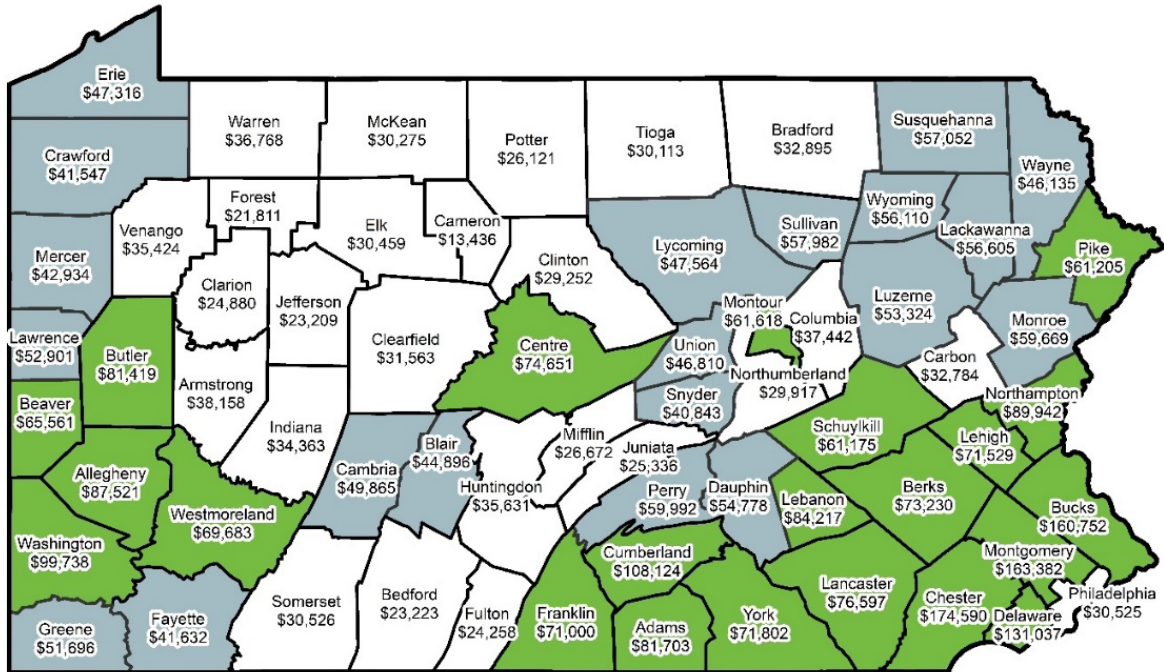
Average Household Net Wealth by Pennsylvania County, 2023



Statewide Current Net Worth per Household, 2023 = \$958,613

<\$600,000 per Household
 \$600,000 to \$999,999 per Household
 \$1.00+ Million per Household

Estimated Average Transfer of Wealth per Household by Pennsylvania County, 2023 to 2033



Statewide 10-Year TOW per Household (2023-2033) = \$79,340

<\$40,000
 \$40,000 to \$59,999
 \$60,000+